

**E<sup>2</sup>M<sup>2</sup>: Ecological and Epidemiological Modeling in Madagascar**

# Study Design in Epidemiology and Ecology

Centre ValBio

Ranomafana National Park, Madagascar

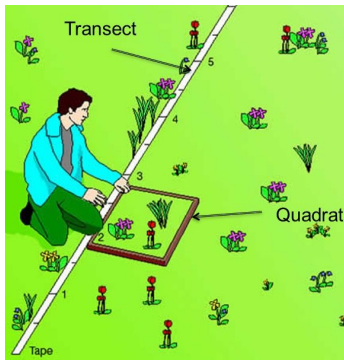
December 2022

# Data: Sources of x and y

Data

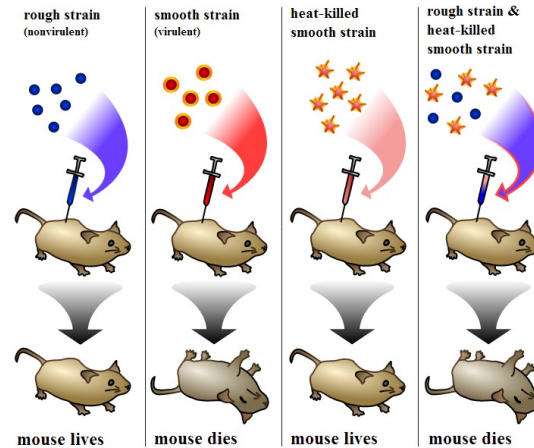
## Observational

- Just measure x and y



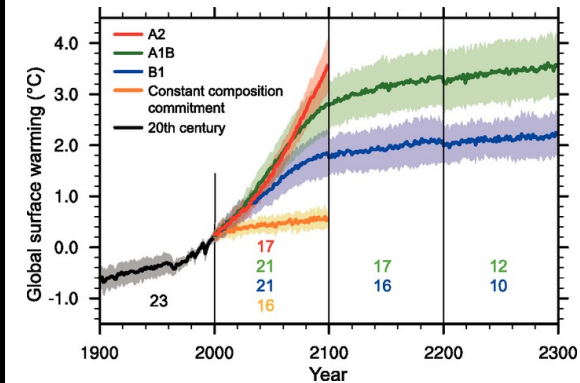
## Experimental

- Interfere with x or the relationship between x and y



## Simulated

- Create a relationship between x and y



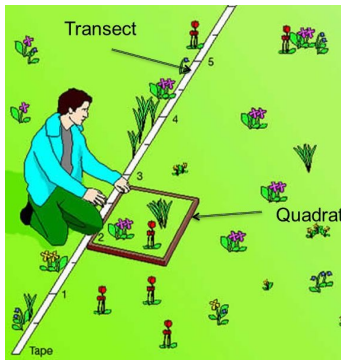
Empirical data

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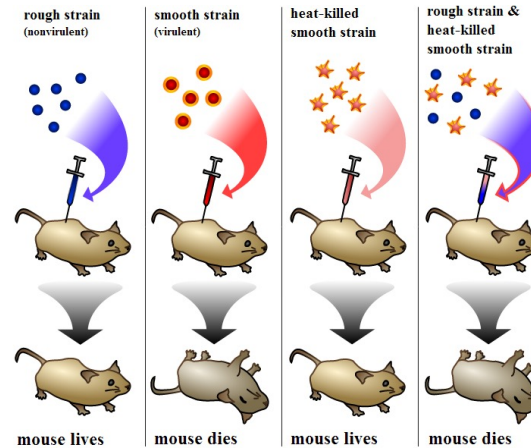
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- Just measure x and y



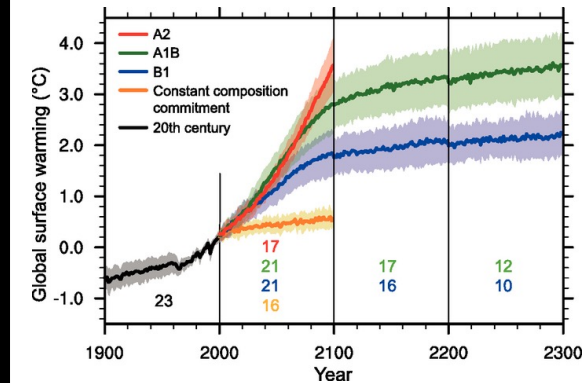
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- Interfere with x or the relationship between x and y



## Simulated

- Create a relationship between x and y



*How do we choose the best method of data collection?*

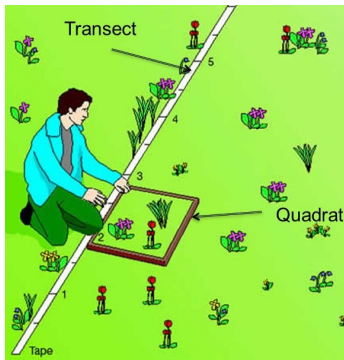
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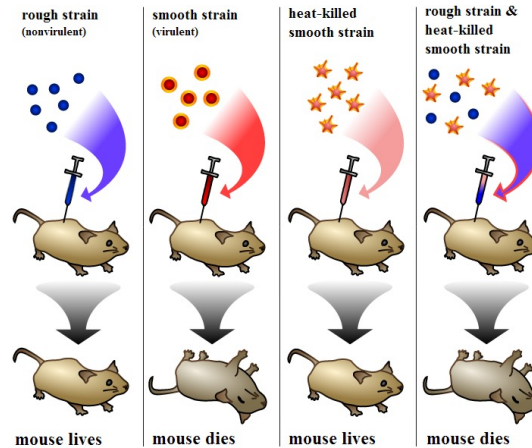
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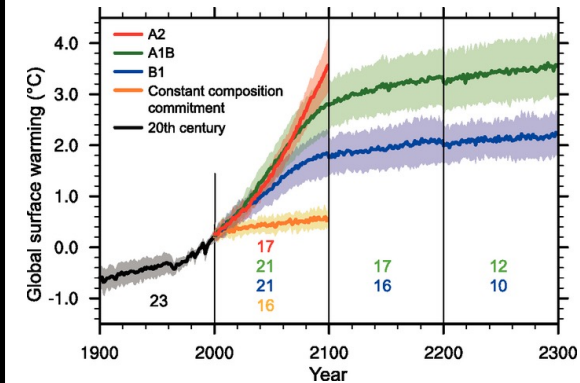
## Experimental

- Interfere with x or the relationship between x and y



## Simulated

- Create a relationship between x and y



*How do we choose the best method of data collection?*

*The 'best method' will depend on the question!*

Empirical data

# Model-Guided Field Work

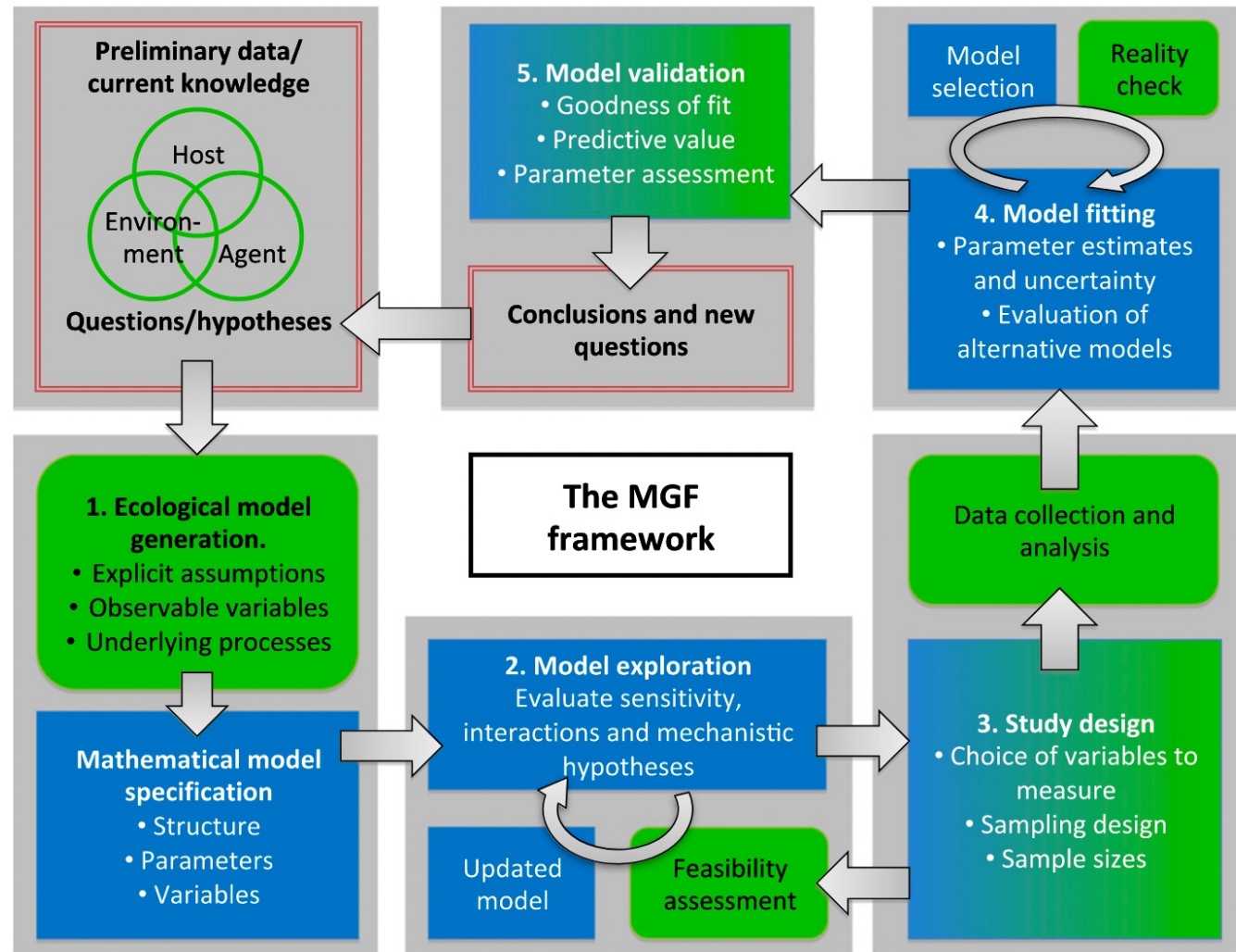
# Model-Guided Field Work

- a rational dialogue between researchers from multiple disciplines through a series of iterative steps, ultimately leading to improved causal inference and predictive power.

# Model-Guided Field Work

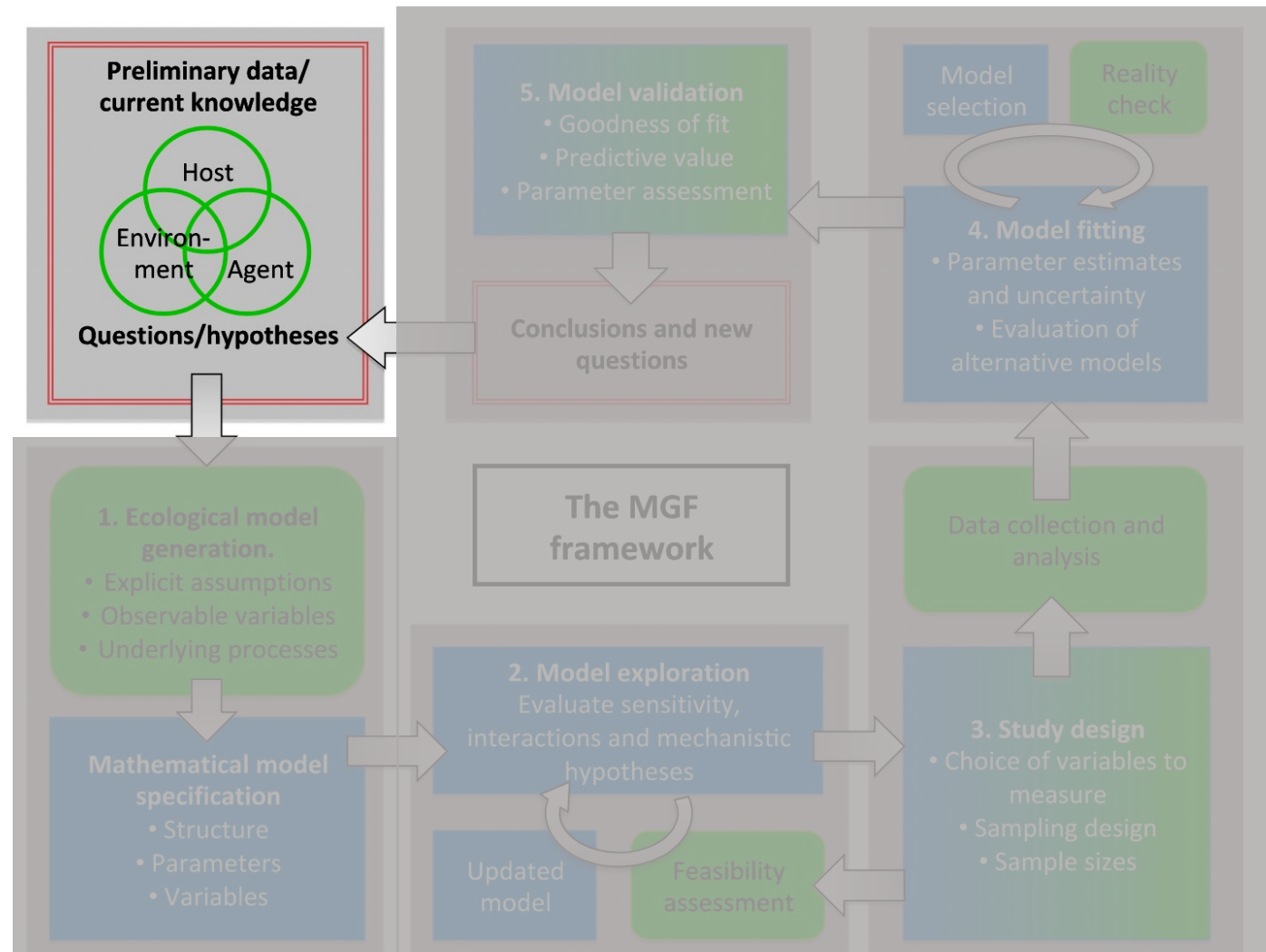
- a rational dialogue between researchers from multiple disciplines through a series of iterative steps, ultimately leading to improved causal inference and predictive power.
- biologists and modellers collaborate at all stages of the study, from initial model formulation and field study design, to data collection and analysis.

# Model-Guided Field Work



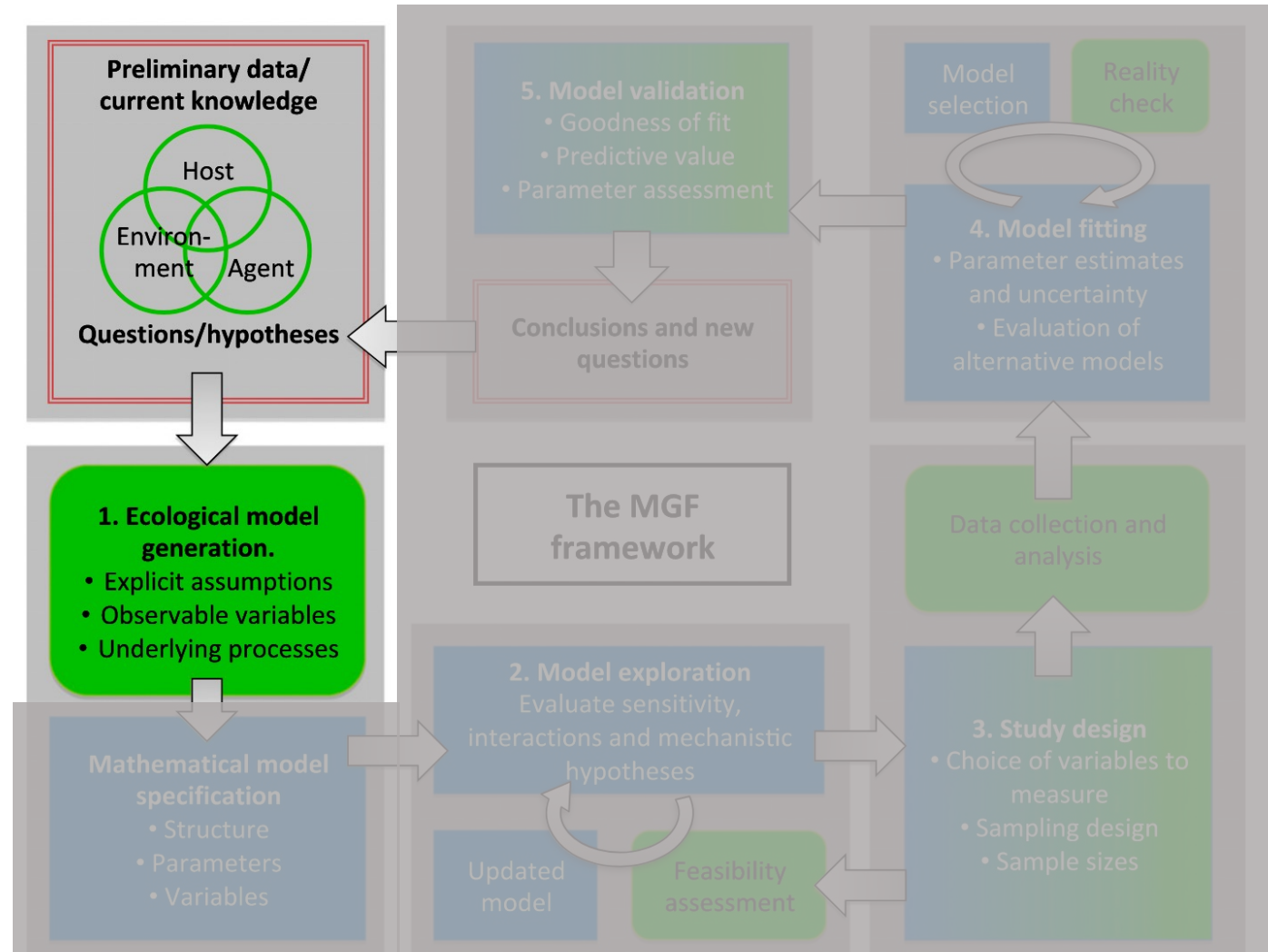


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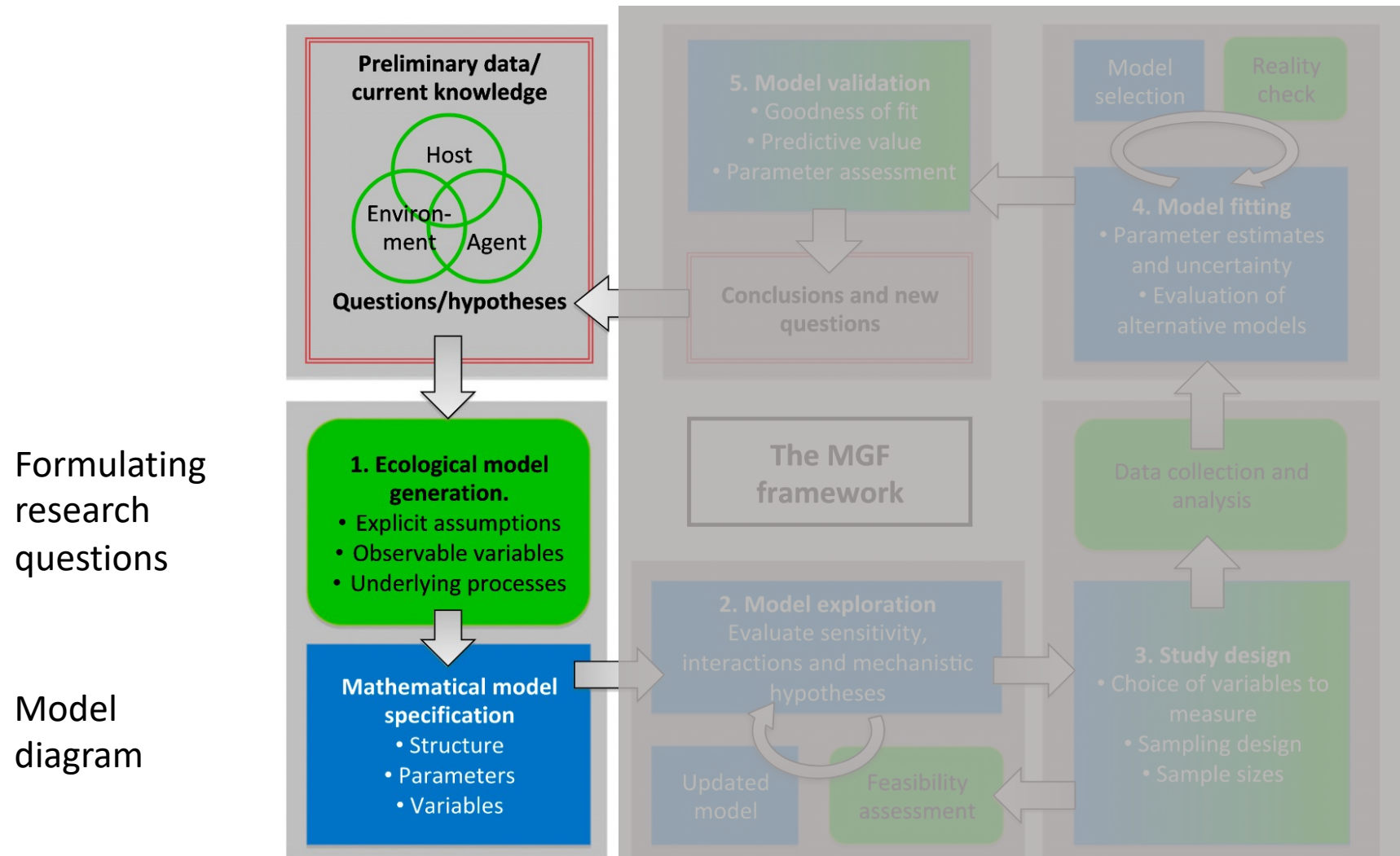


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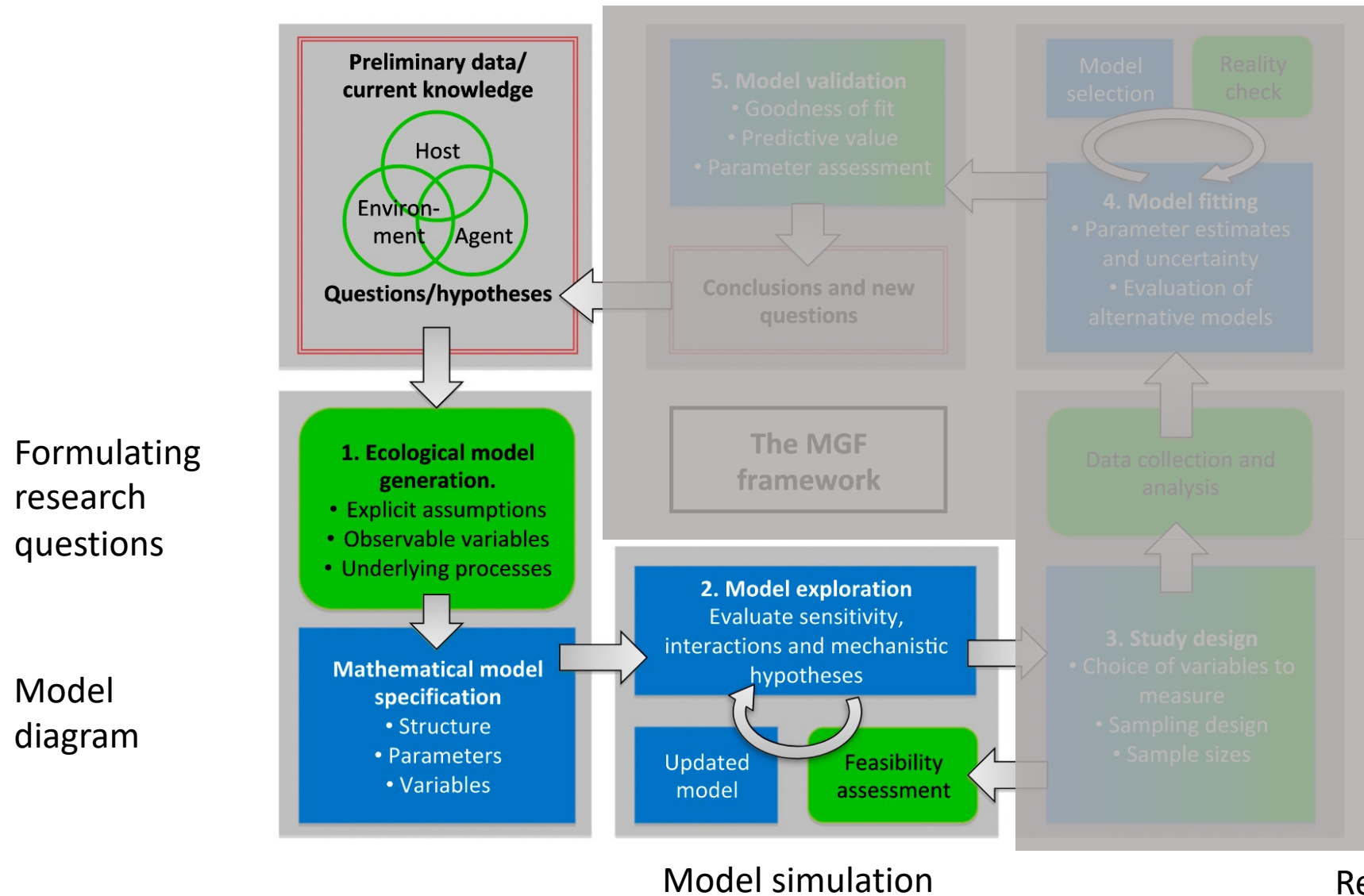
Formulating  
research  
questions



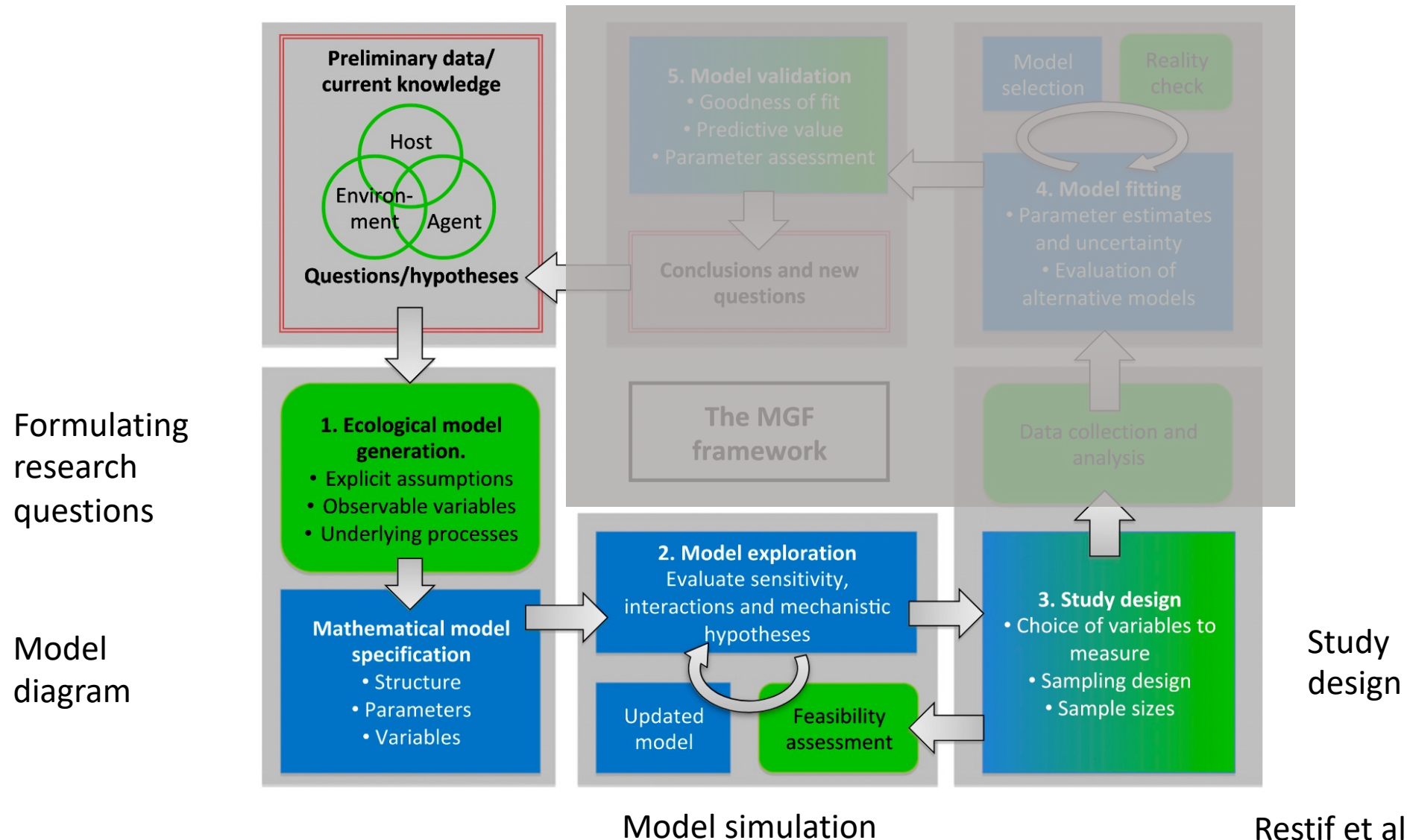
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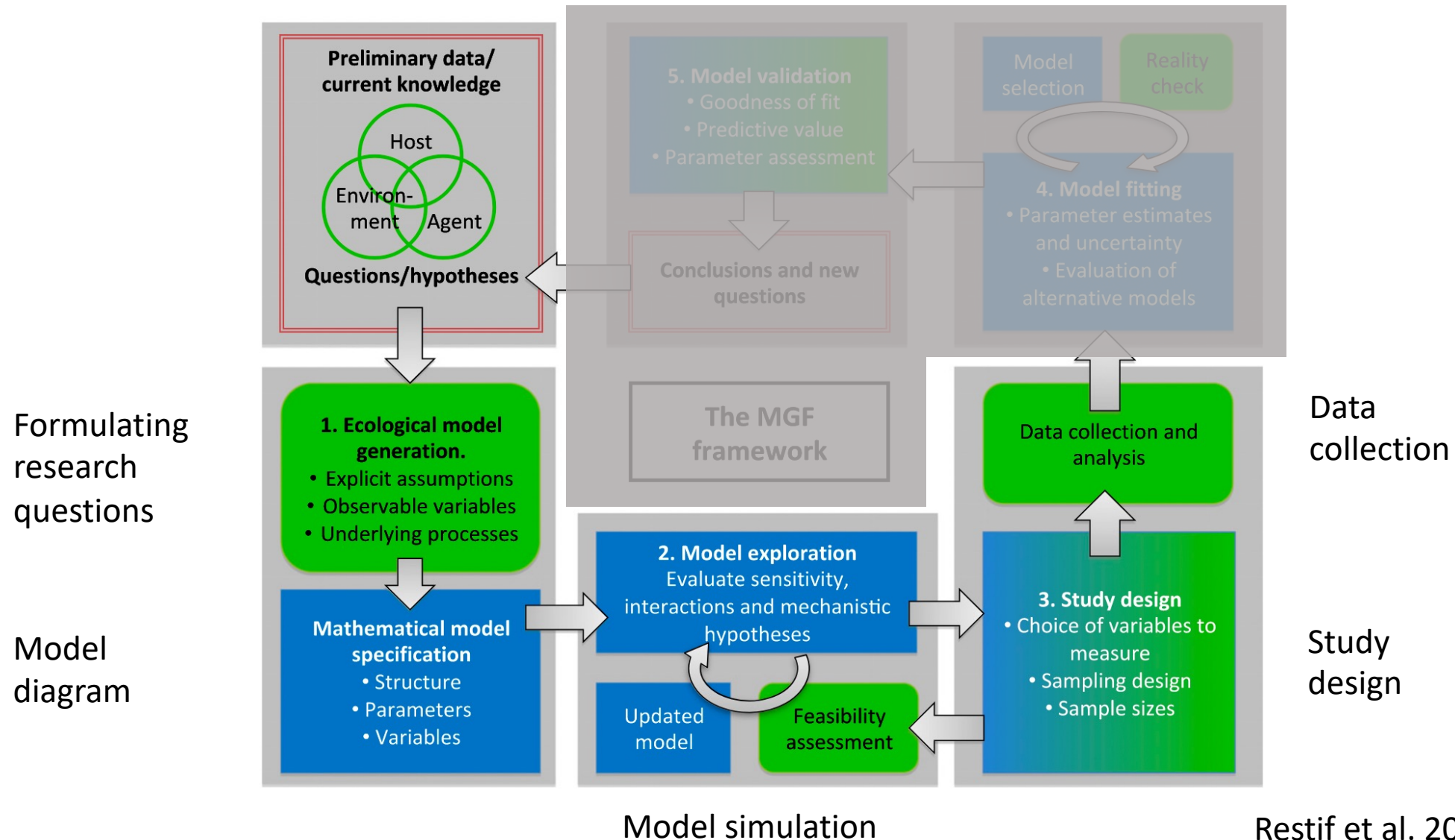


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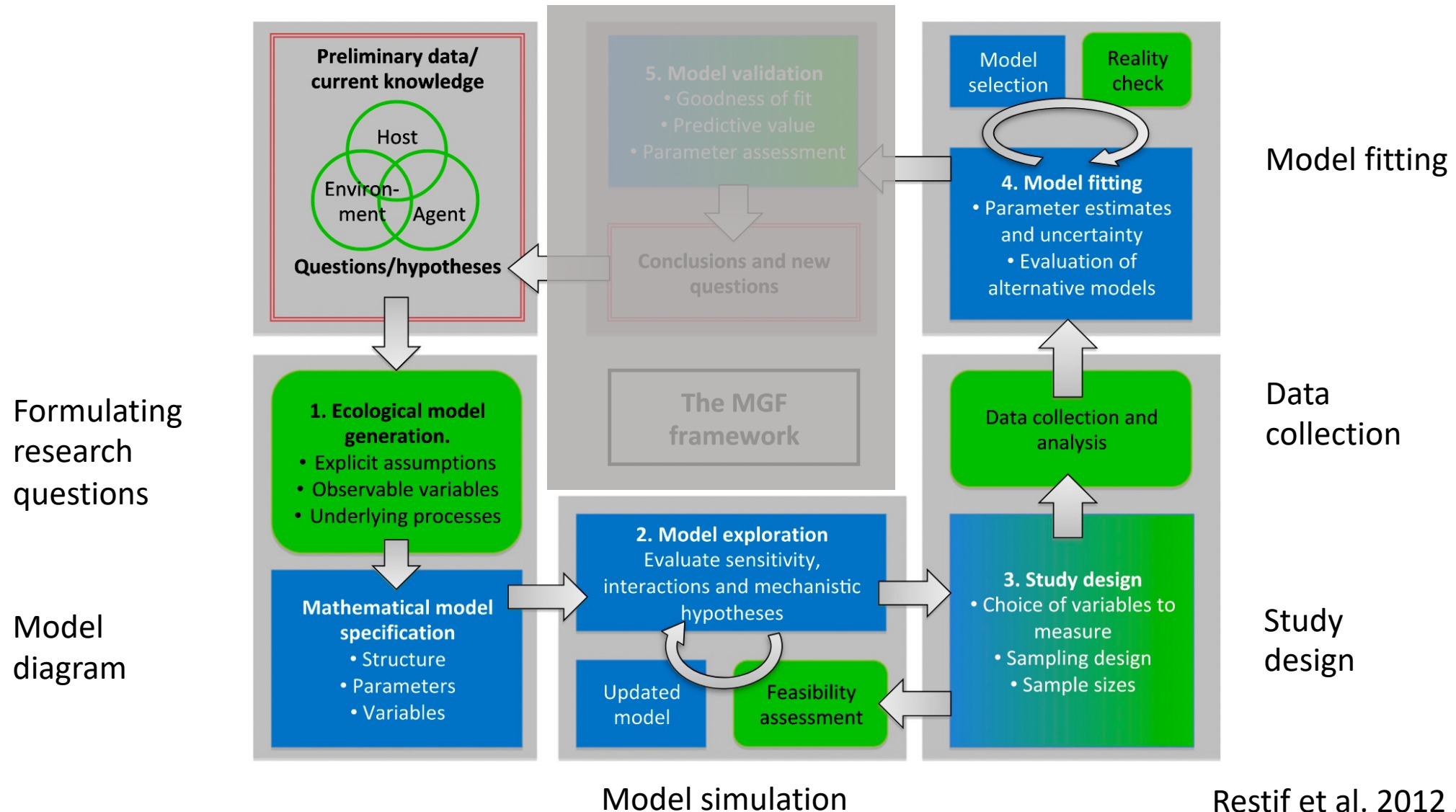




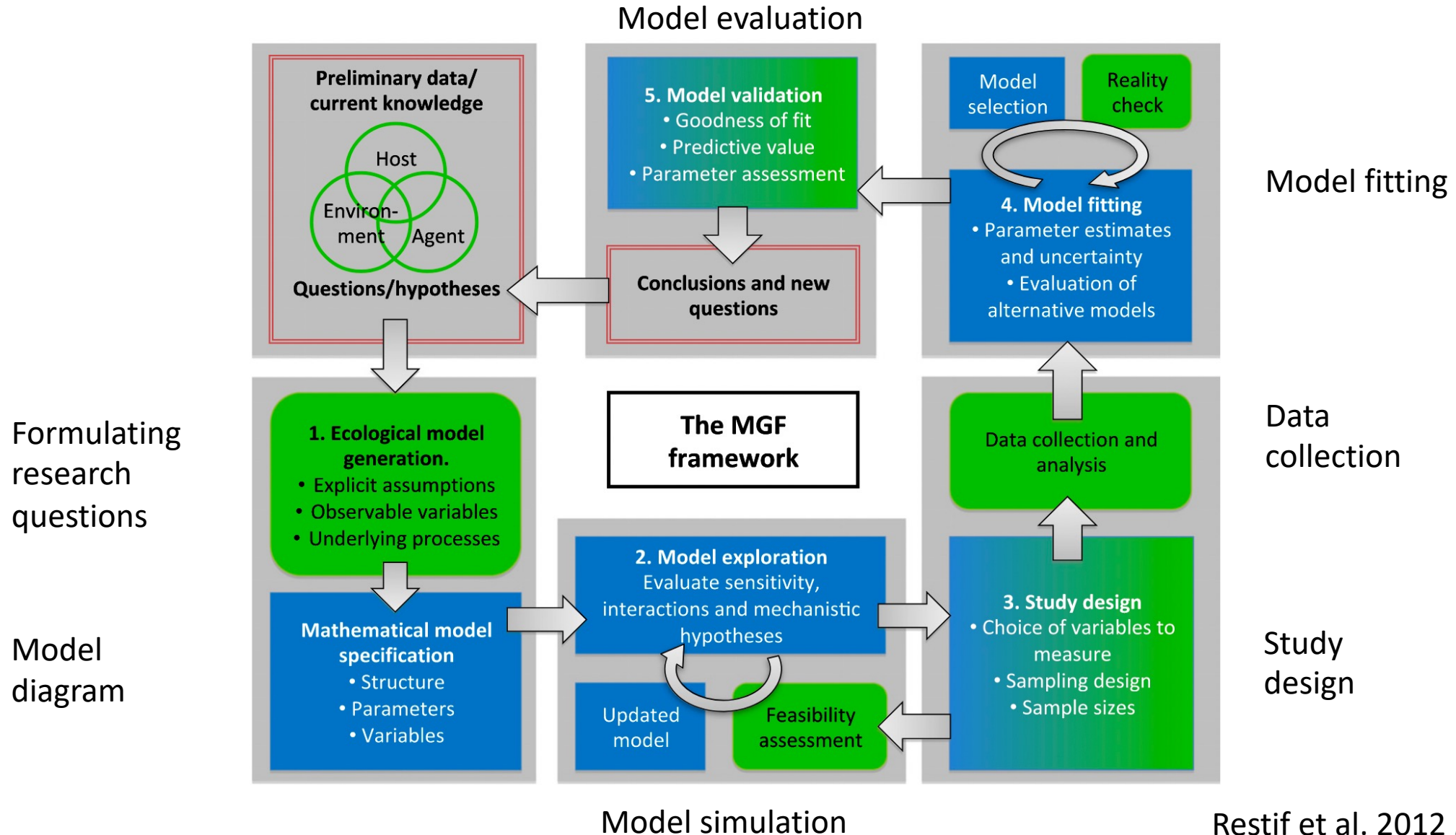
# Model-Guided Field Work



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# Model-Guided Field Work





# Model-Guided Field Work

- a rational dialogue between researchers from multiple disciplines through a series of iterative steps, ultimately leading to improved causal inference and predictive power.
- biologists and modellers collaborate at all stages of the study, from initial model formulation and field study design, to data collection and analysis.
- applicable in both ecology AND epidemiology!

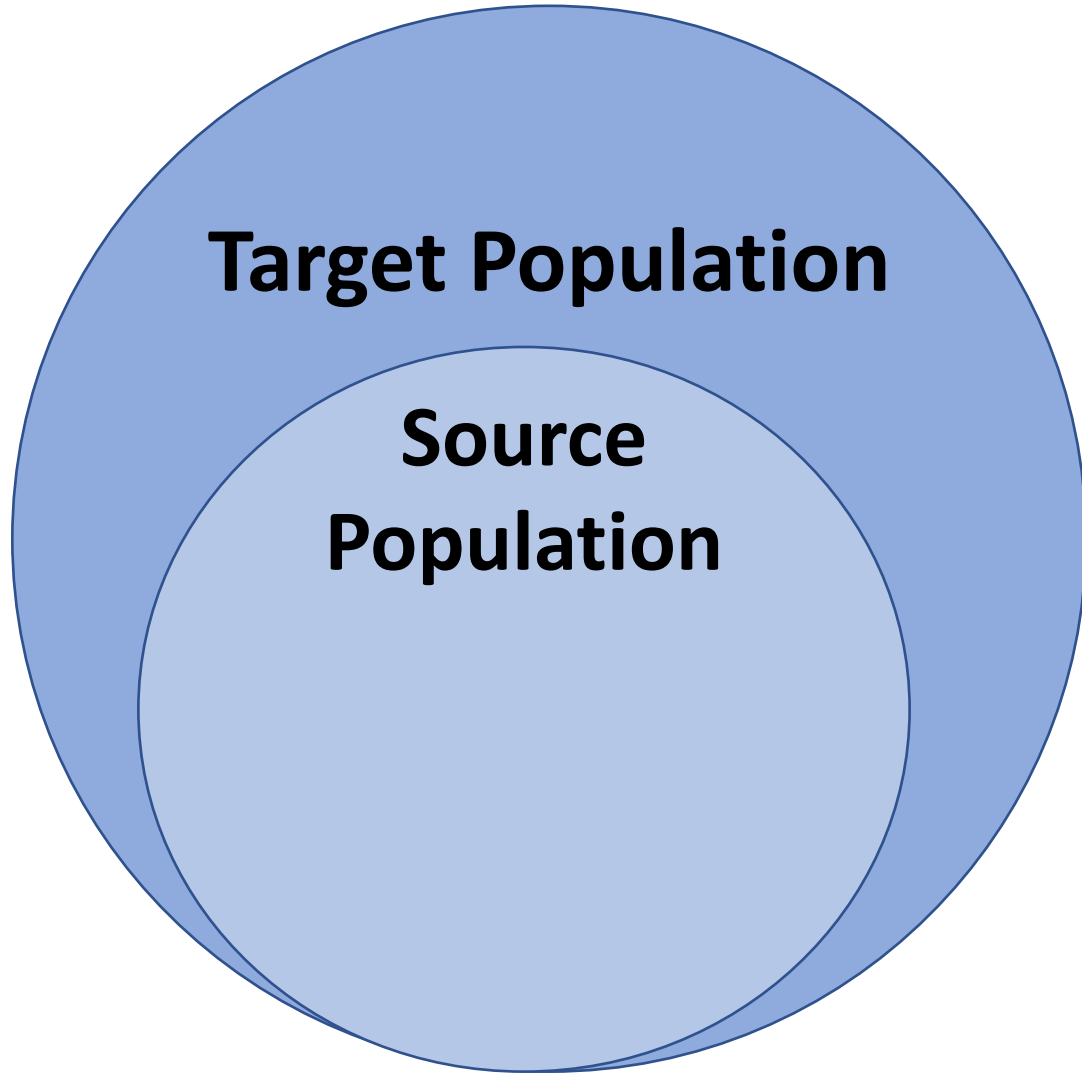
# Epidemiological Study Design



**Target Population**

*Target:* Population to which it *might* be possible to extrapolate results of the study

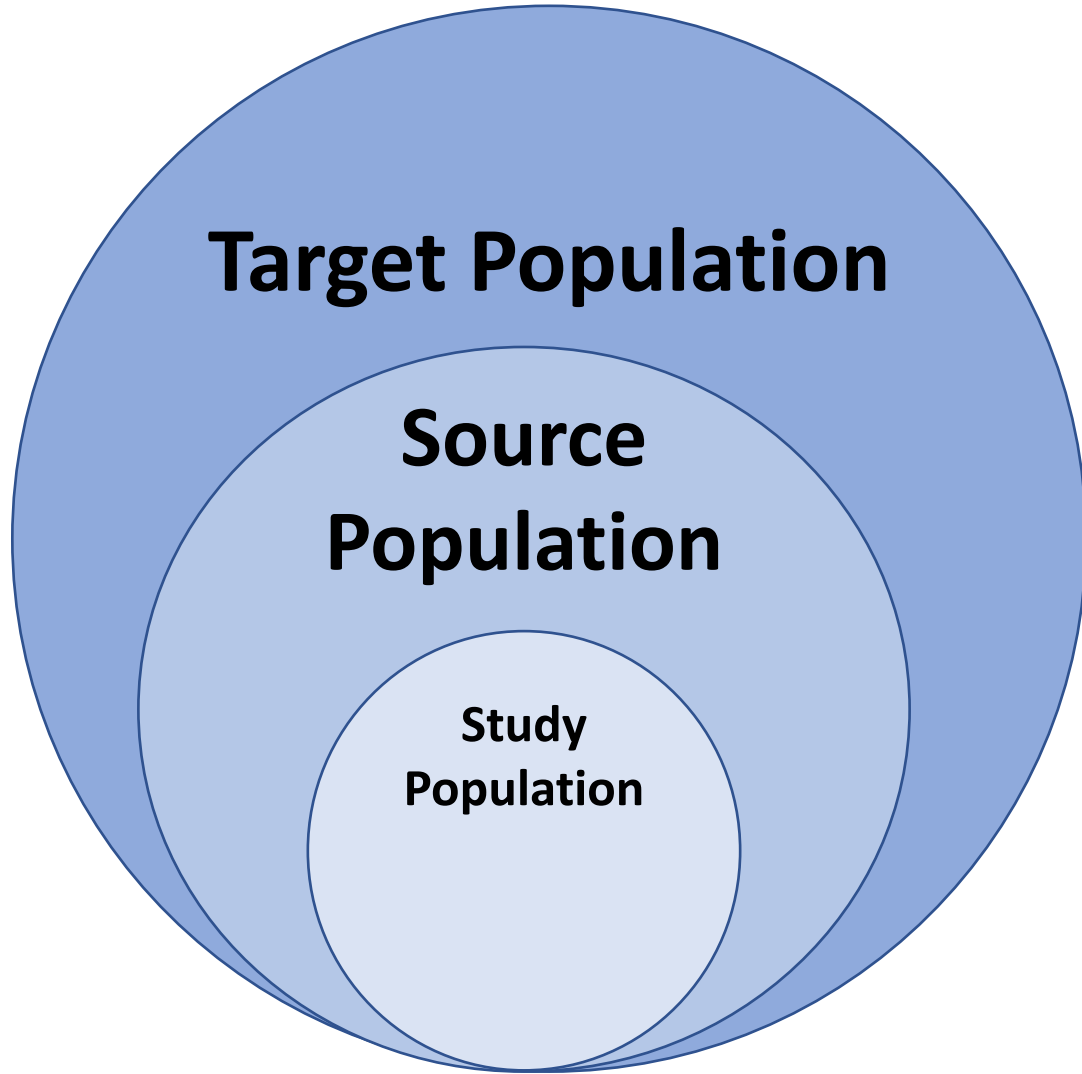
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*Target:* Population to which it *might* be possible to extrapolate results of the study

*Source:* Population from which study participants are drawn

# Epidemiological Study Design

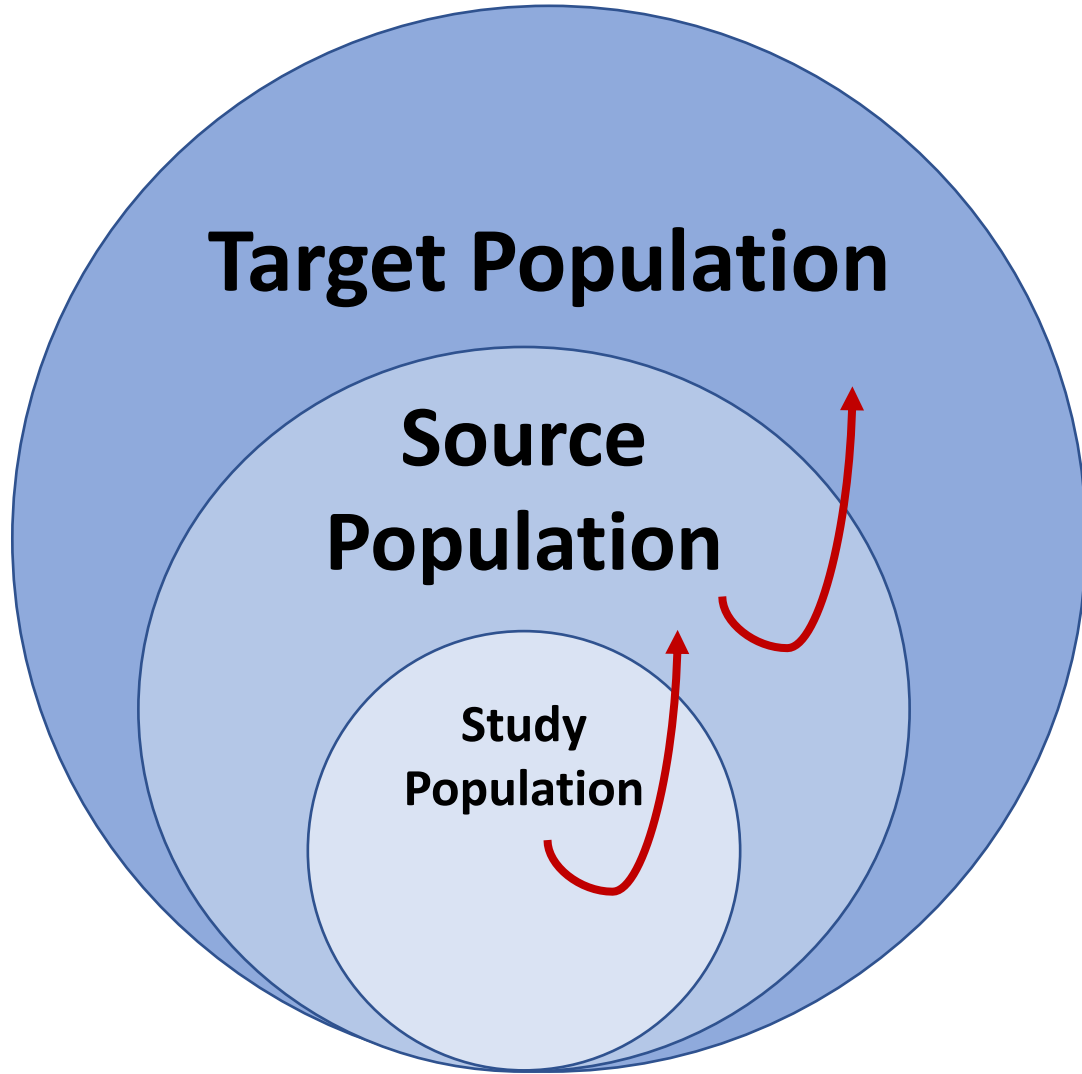


*Target:* Population to which it *might* be possible to extrapolate results of the study

*Source:* Population from which study participants are drawn

*Study:* Actual sampled population

# Epidemiological Study Design



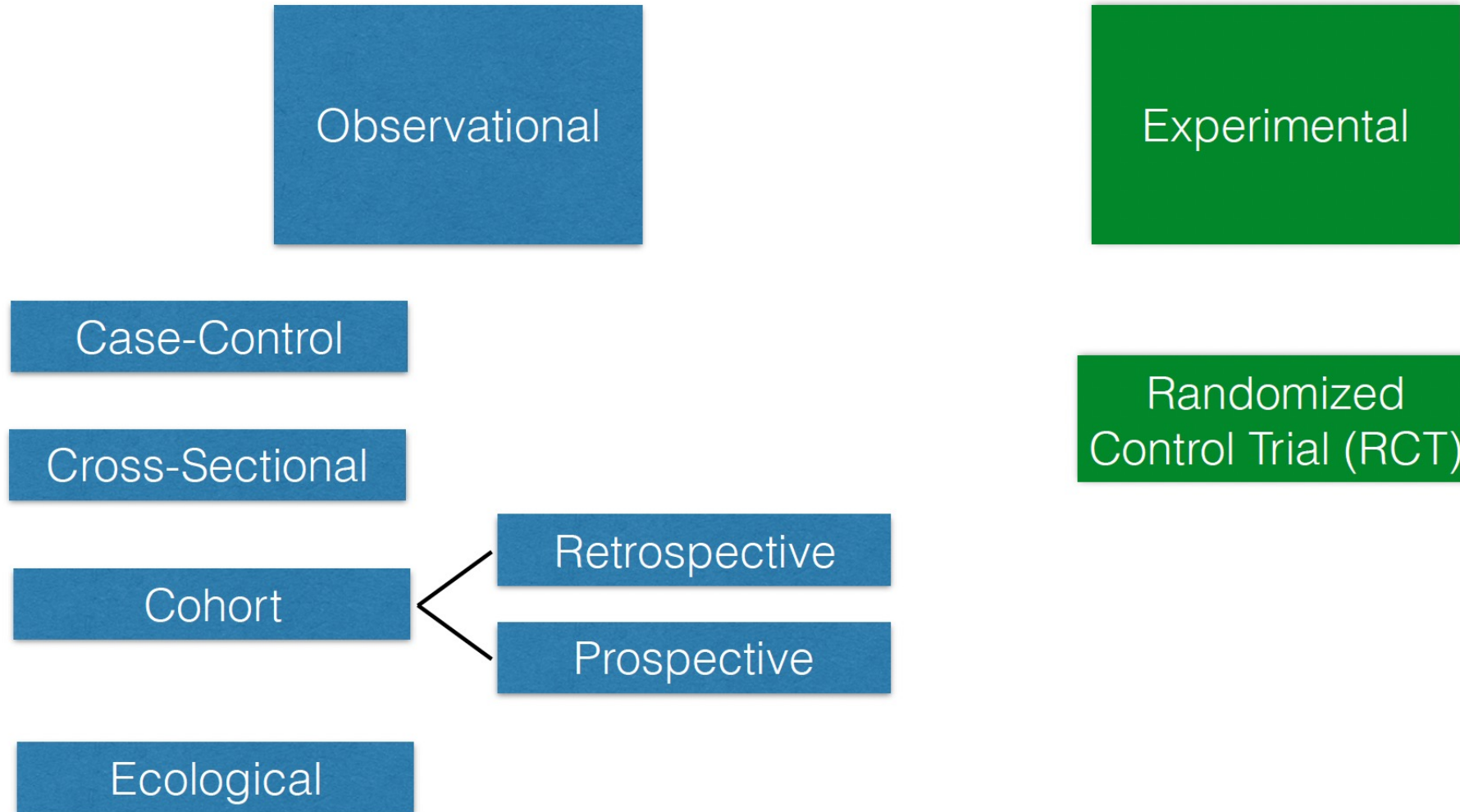
*Target:* Population to which it *might* be possible to extrapolate results of the study

*Source:* Population from which study participants are drawn

*Study:* Actual sampled population

*Well-designed studies allow us to make inferences about the target population*

# Different Study Types in Epidemiology



# The Basics

Cross-  
Sectional

.....

Case-  
Control

.....

Cohort

.....

RCT

# Zika Virus: The Basics

Cross-  
Sectional

....

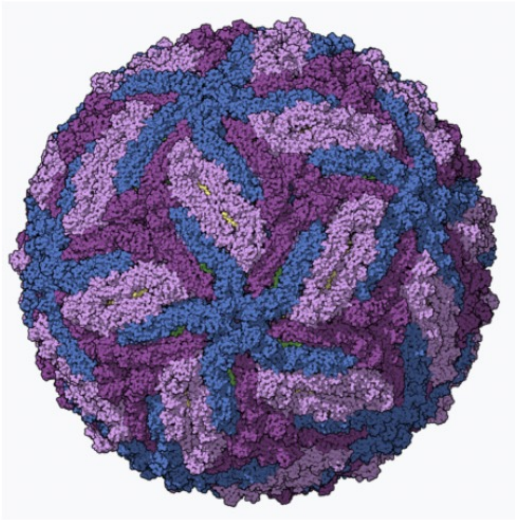
Case-  
Control

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Cohort

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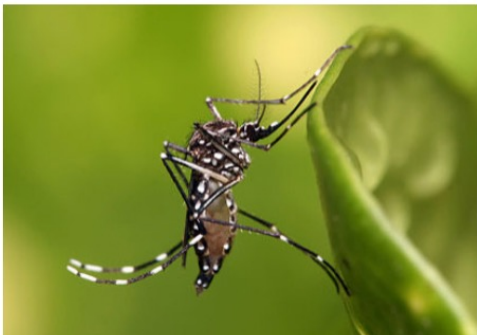
RCT



Virus in the family *Flaviviridae* (related to dengue, yellow fever)

Spread by *Aedes* mosquitoes

Multiple routes of transmission: vector, sexual, vertical





# Zika Virus: The Basics

Cross-  
Sectional

....

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Often causes no or mild symptoms  
But can spread from pregnant women to  
their fetuses and result in microcephaly,  
severe brain malformations, other birth  
defects

Currently cannot be prevented by  
medications or vaccines (current vaccine  
trials)

# Zika Virus: The Basics

Cross-  
Sectional

....

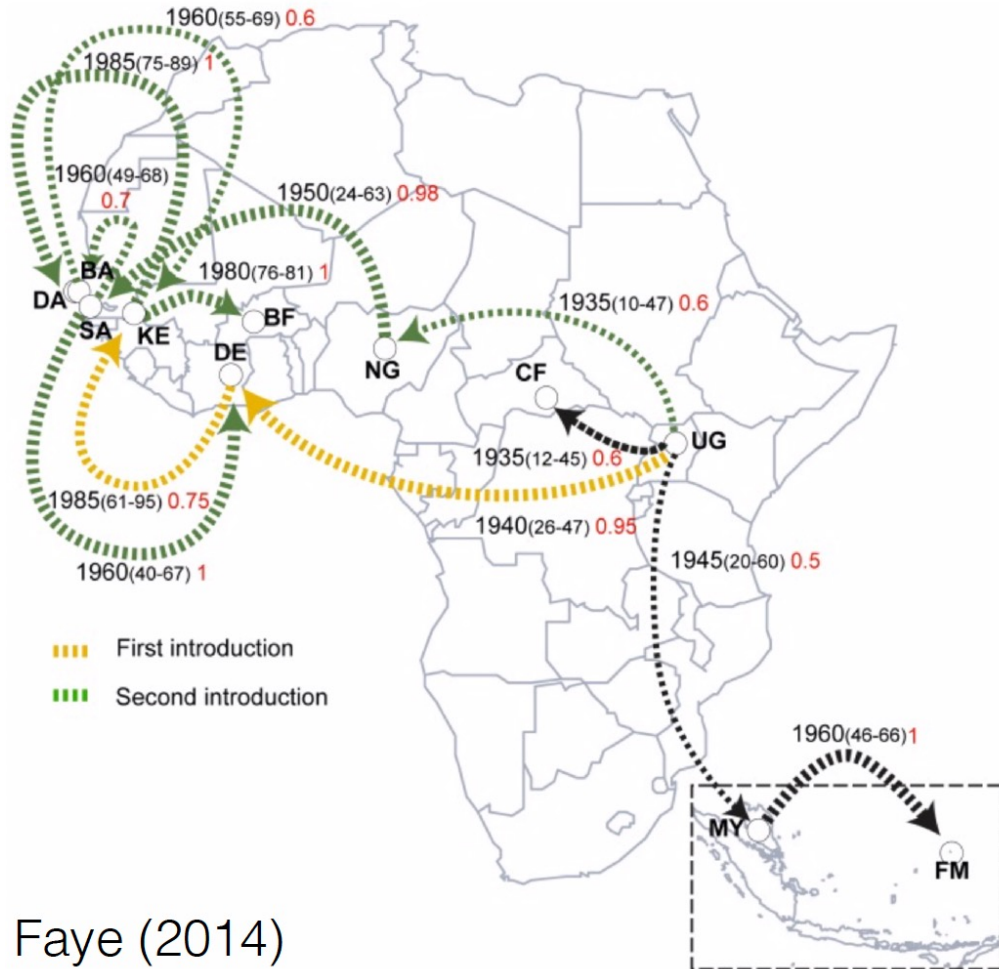
Case-  
Control

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RCT



Originally isolated in 1947 (Ziika Forest, Uganda)

Sporadic outbreaks in Africa and Asia  
Large outbreak in 2015-2016 (Americas, SE Asia, Pacific Islands, Brazil)

Faye (2014)

## General: Study Design

Cross-  
Sectional

Case-  
Control

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RCT

## Cross-Sectional Study

- Examines relationship between diseases and other variables of interest (e.g. geographic distribution)
- Presence/absence of disease is determined for all members of a population
- Commonly used to estimate prevalence (rather than incidence)
- A single snapshot of the population at a moment in time
- Exposure and outcome are assessed simultaneously

**General:  
Study  
Design**

Cross-  
Sectional

Case-  
Control

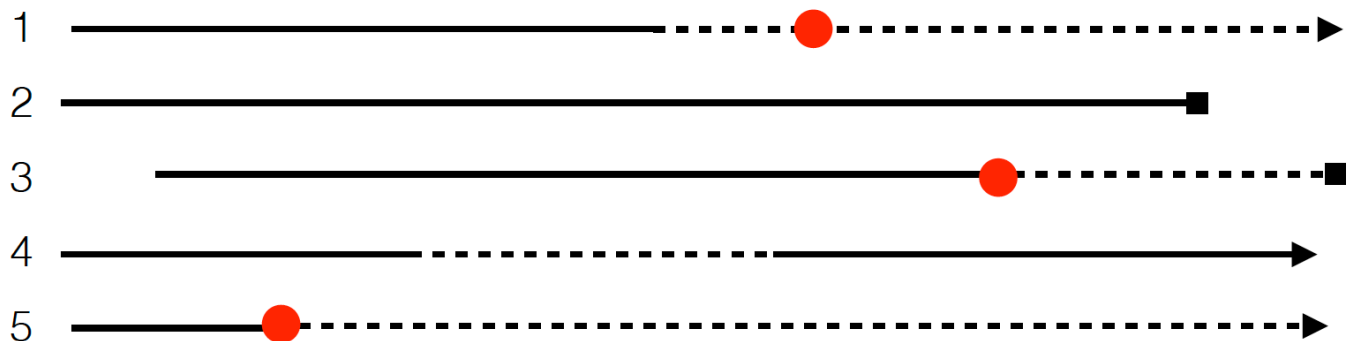
Cohort

RCT

## Cross-Sectional Study

**Participant**

**Disease**



Time

**General:  
Study  
Design**

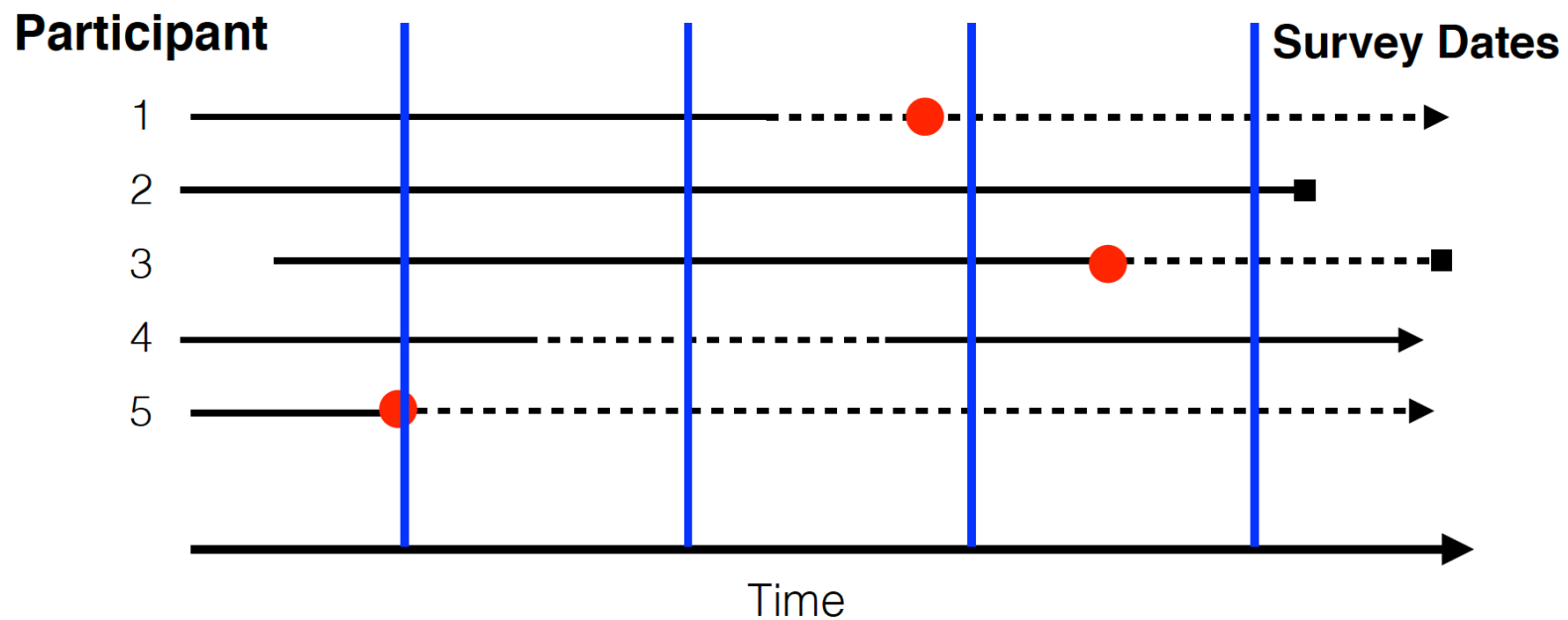
Cross-  
Sectional

Case-  
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RCT

## Cross-Sectional Study



# Zika: Study Design

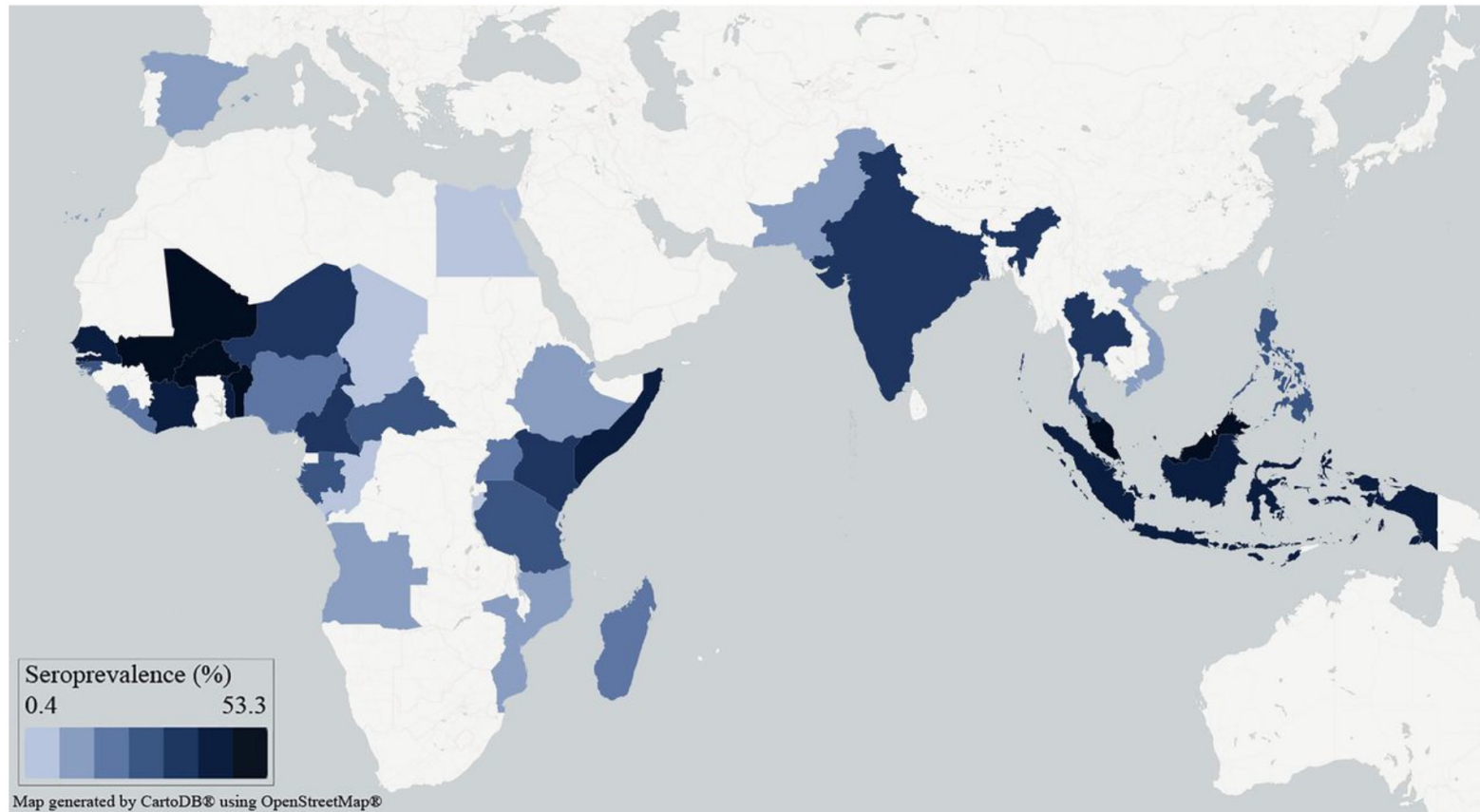
Cross-  
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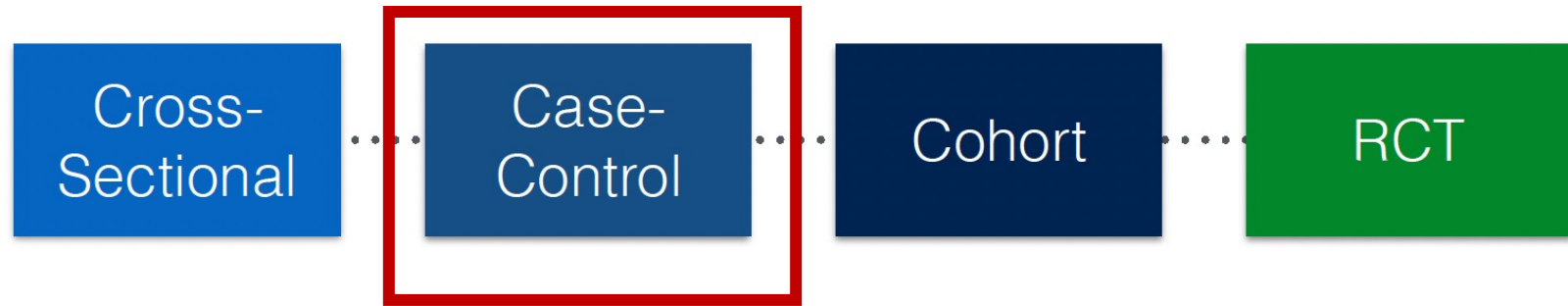
## Cross-Sectional Study



Posen (2016)



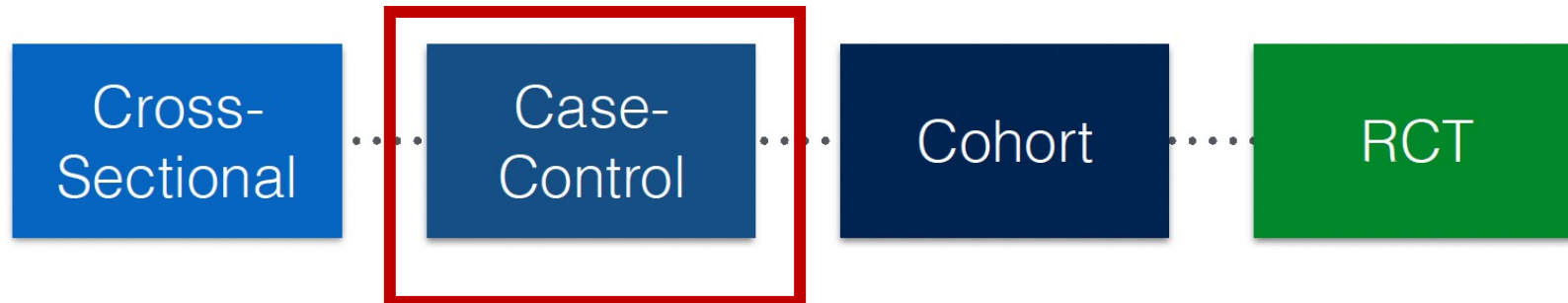
## General: Study Design



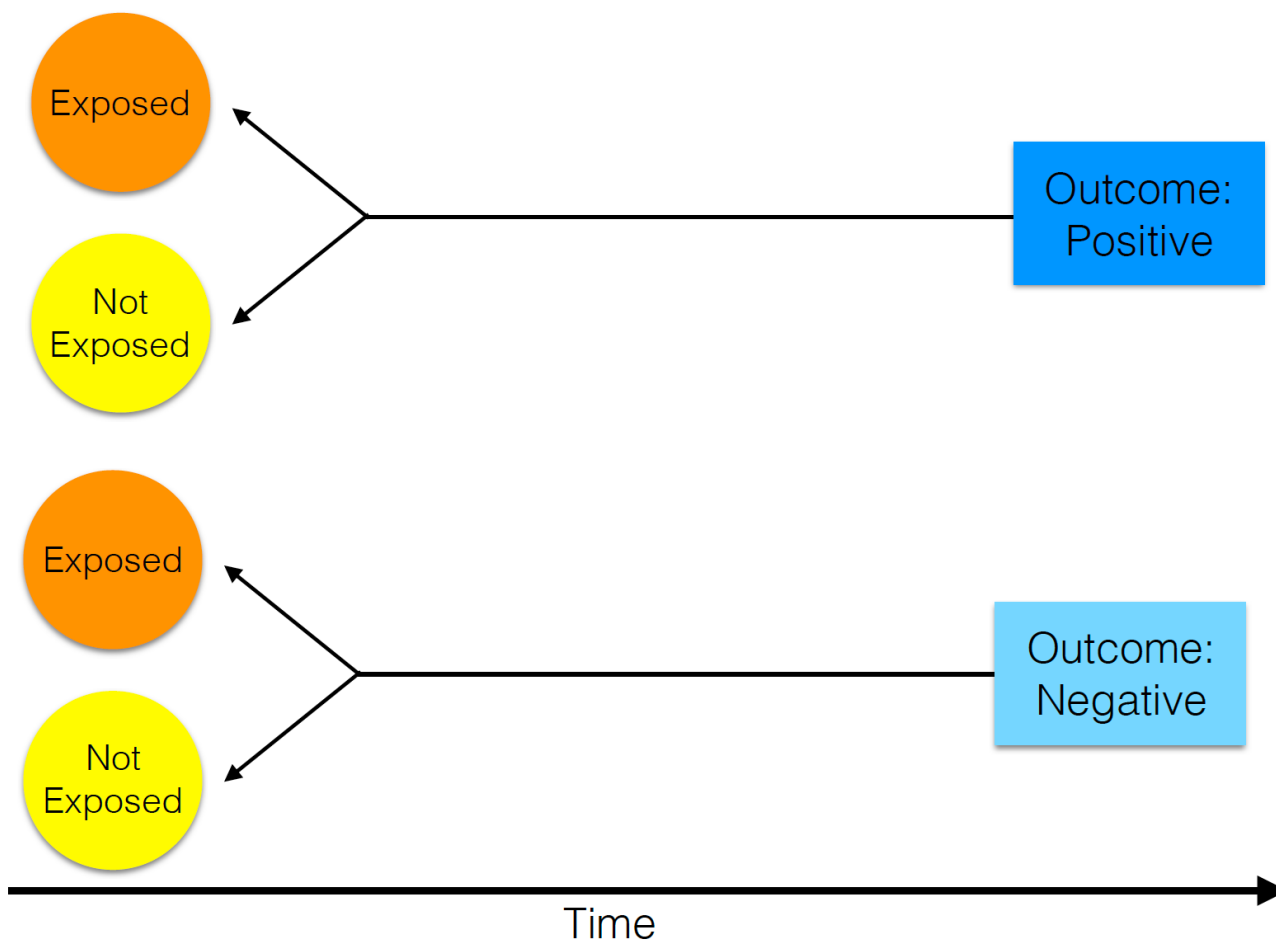
## Case Control Study

- The observational epidemiological study of **persons with a disease of interest** and a suitable **control group of persons without the disease**
- Potential relationship of a **suspected risk factor** or an attribute to the disease is examined by **comparing the the disease and non-diseased subjects** with regard to how frequently the factor or attribute is present in each of these groups.

## General: Study Design

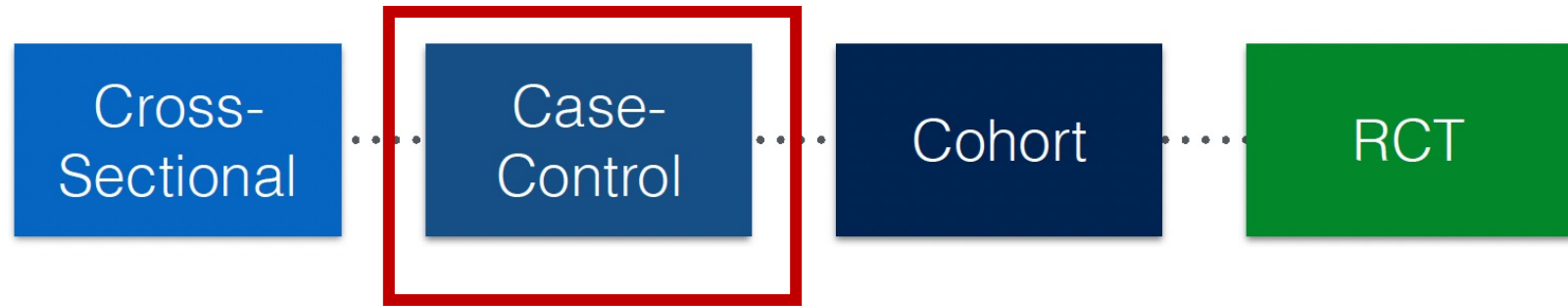


## Case Control Study

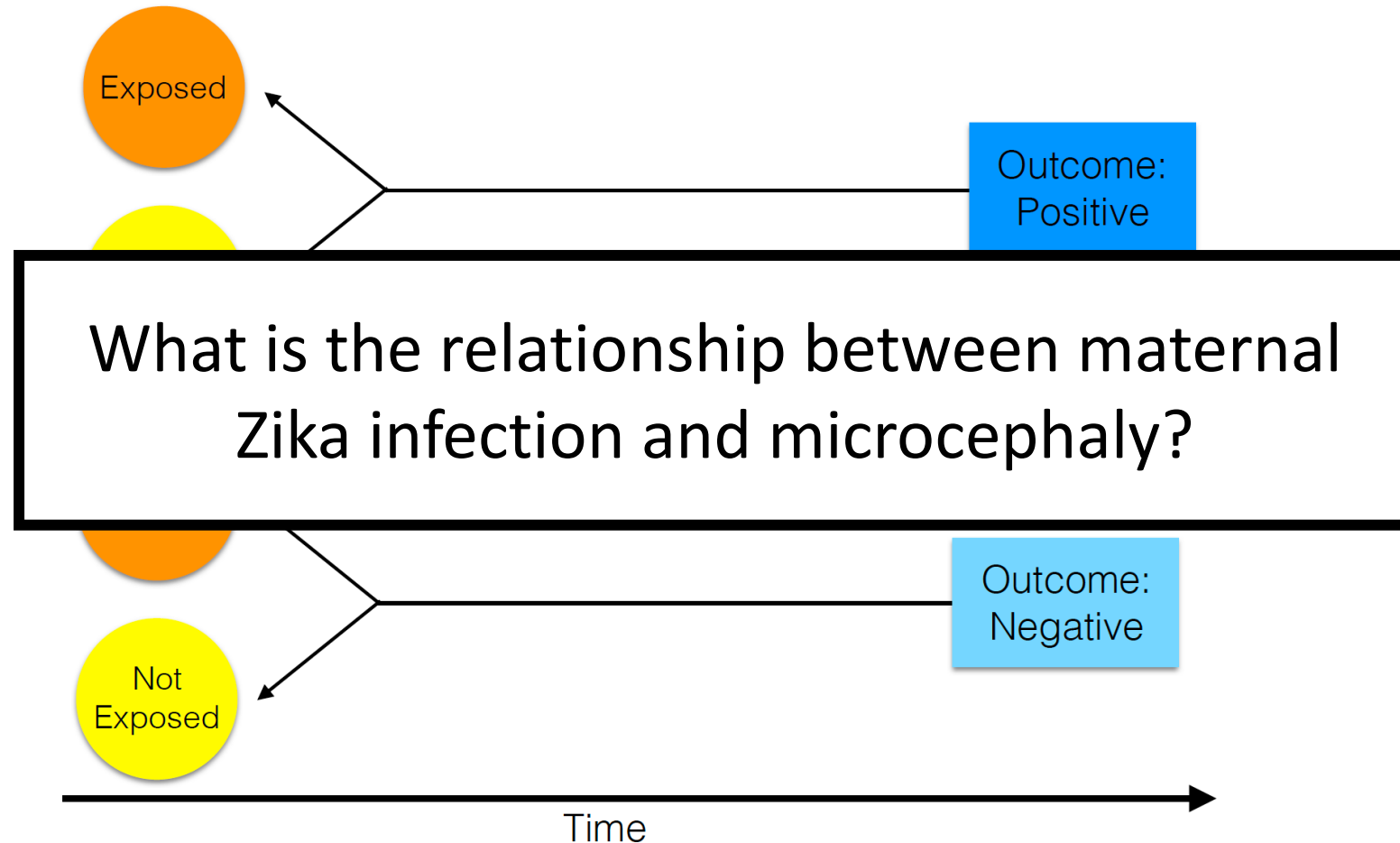




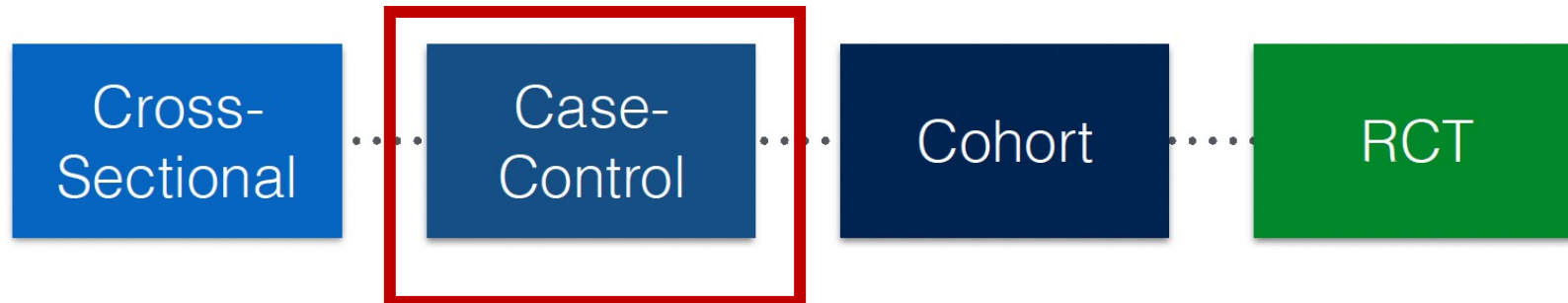
**General:  
Study  
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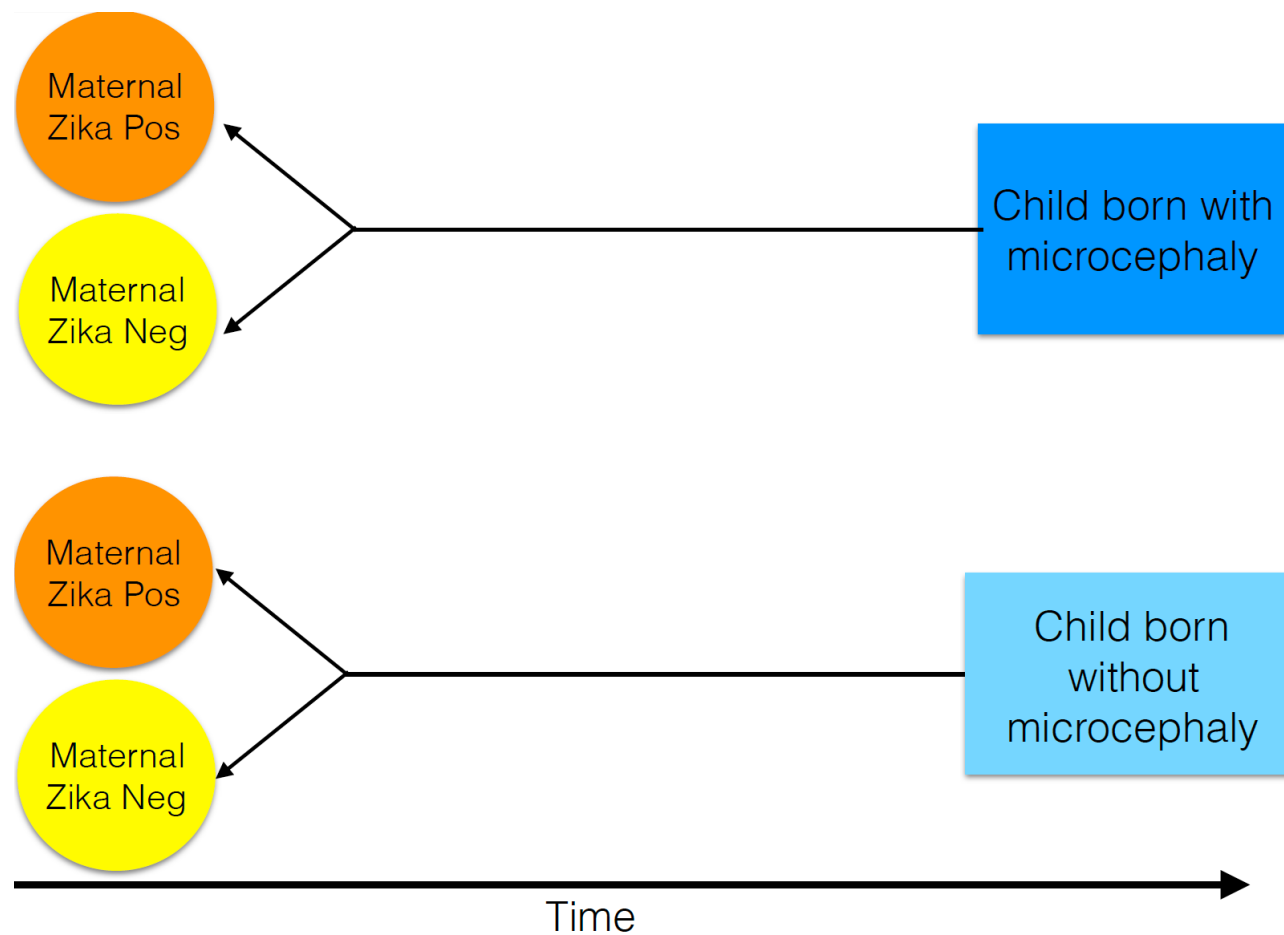
## Case Control Study



## General: Study Design



## Case Control Study



# Zika: Study Design

Cross-  
Sectional

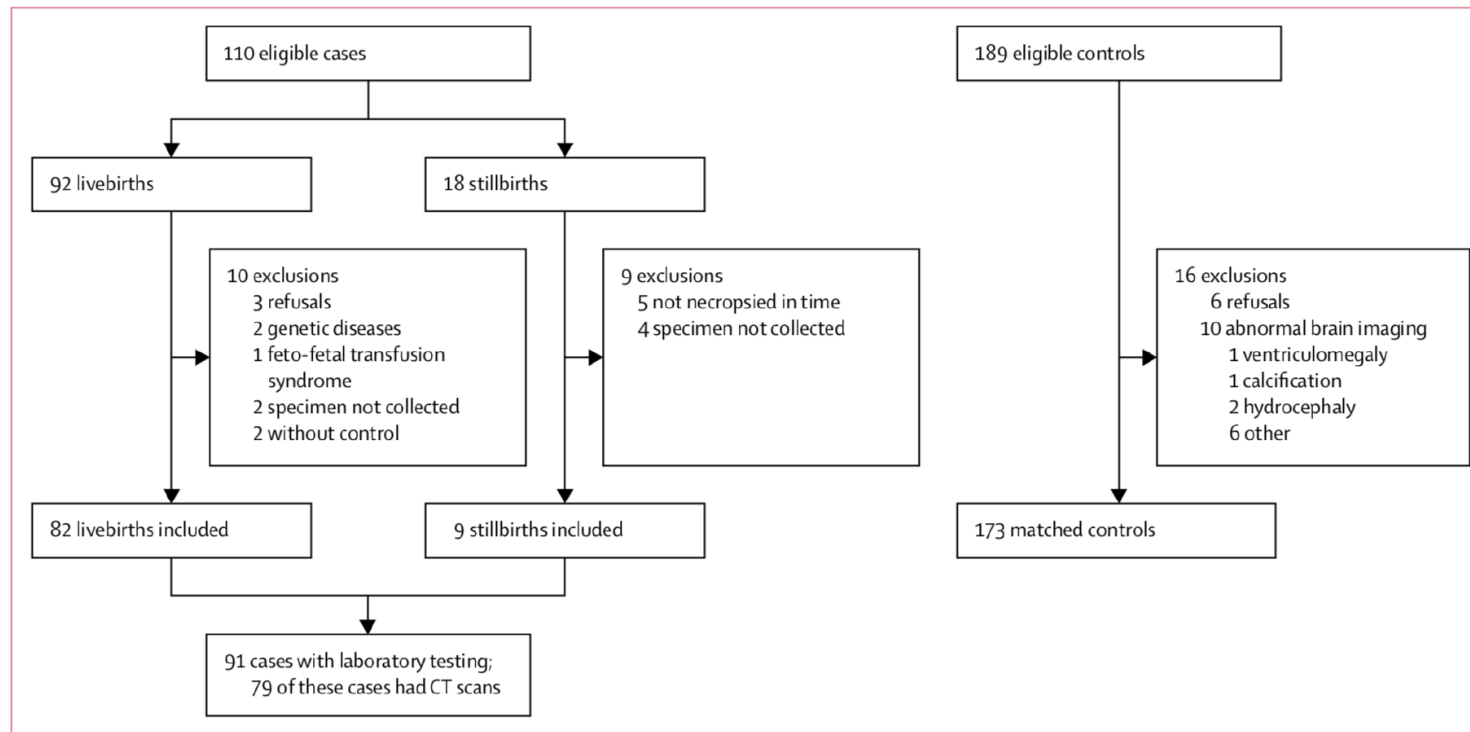
Case-  
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Cohort

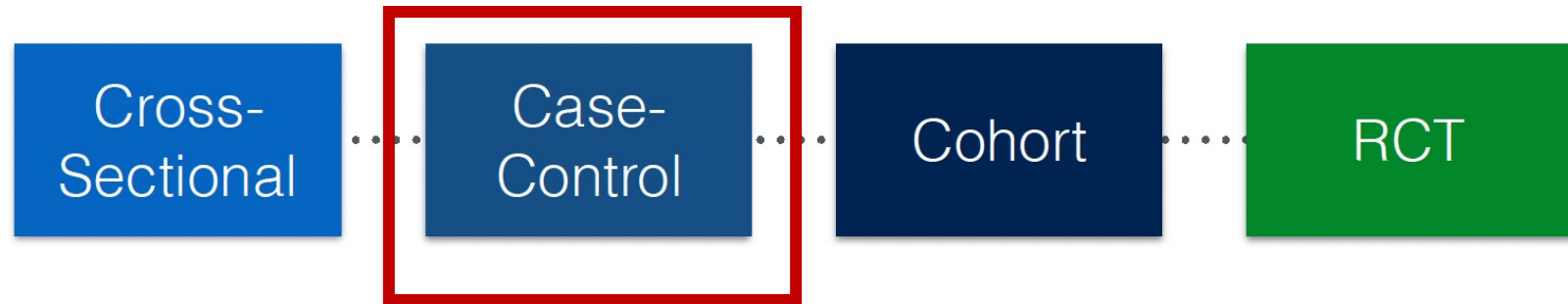
RCT

## Case Control Study

### Case-Control study - 8 Brazilian hospitals



# Zika: Study Design



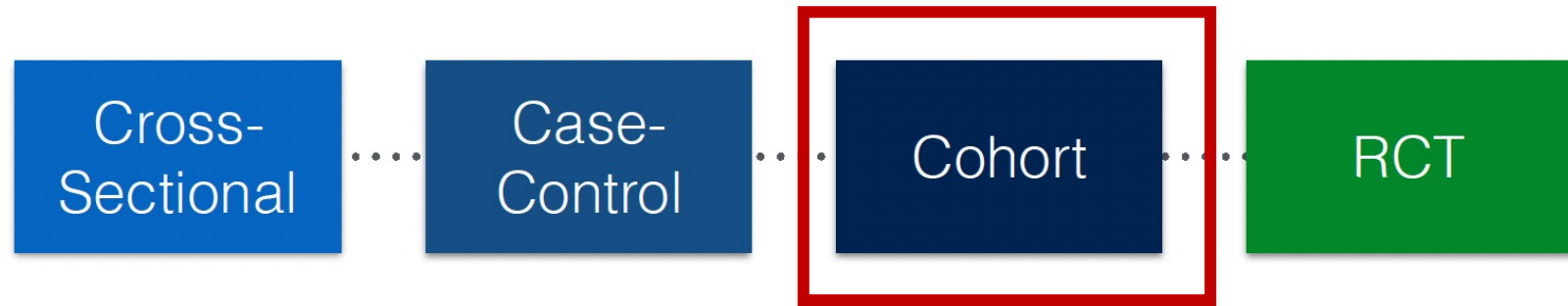
## Case-Control study - 8 Brazilian hospitals

	Cases*	Controls*	Matched odds ratio (95% CI)
<b>Serum, CSF samples, or macerated tissue</b>			
Zika-positive, of total cases or controls	32/91 (35%)	0/173	87.0 (15.6–∞)
Zika-positive, of total cases or controls, adjusted†	..	..	73.1 (13.0–∞)
<b>Cases, categorised by severity of microcephaly‡</b>			
Severe	19/26 (73%)	0/51	52.4 (9.1–∞)
Not severe	13/65 (20%)	0/122	33.7 (5.6–∞)

\*Data are the number of all cases or controls who were positive for Zika virus, assessed by qRT-PCR or Zika virus-specific IgM/total number of patients (%). †Odds ratio when adjusted by smoking during pregnancy, maternal vaccination against tetanus, diphtheria, and acellular pertussis during pregnancy, and skin colour. ‡Severe is defined as a head circumference of more than 3 SD smaller than the mean for their sex and gestational age.<sup>10,14</sup> Not severe was defined as a head circumference of 2–3 SD smaller than the mean for their sex and gestational age. Matched odds ratios in this subgroup are crude because of small numbers.

**Table 5: Association between microcephaly and Zika virus infection**

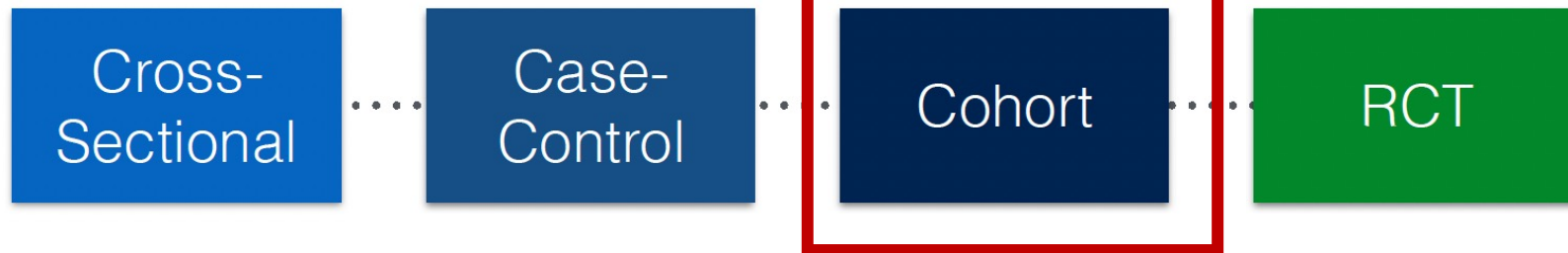
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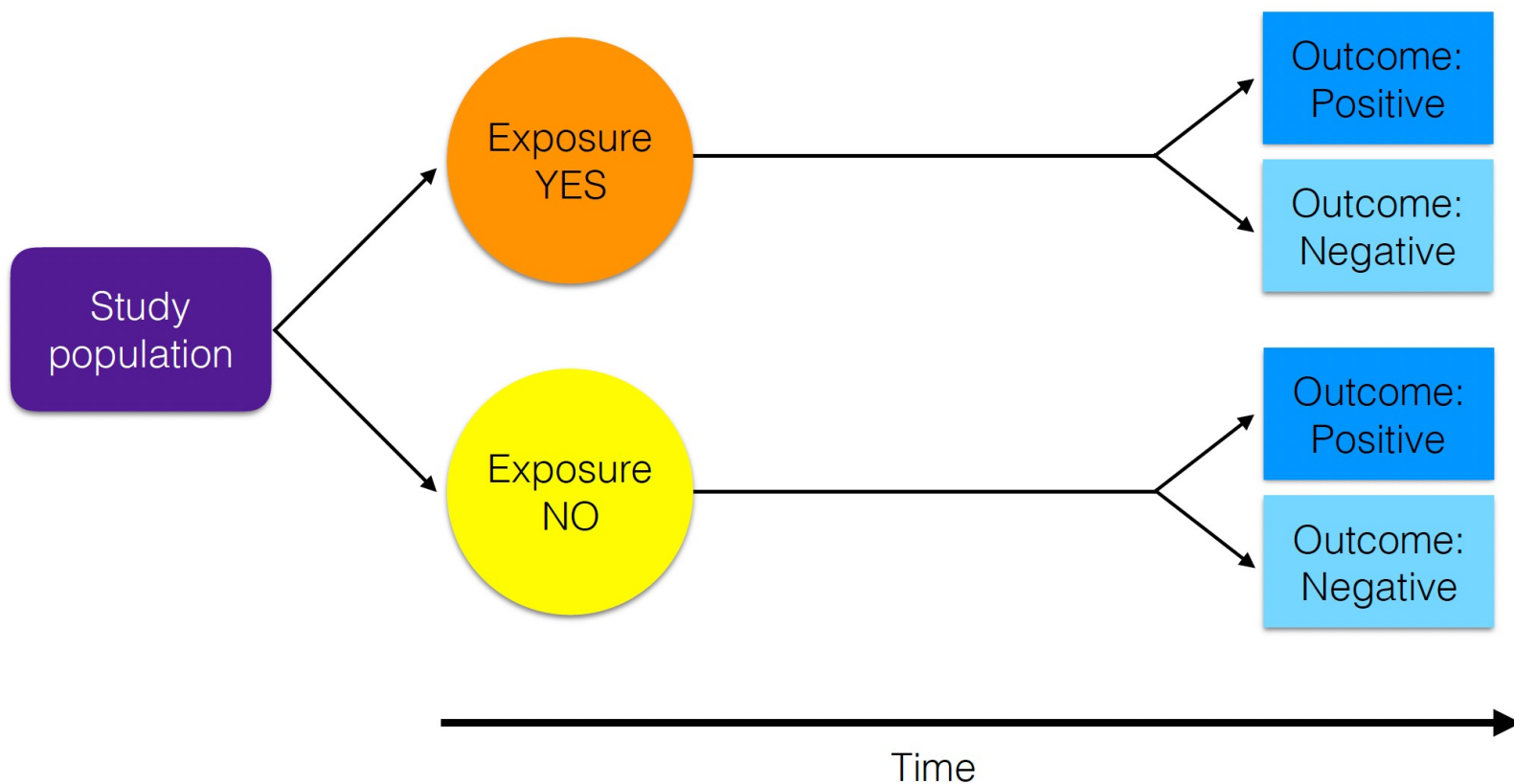
## Cohort Study

- Enrolled group of people who have a common experience or grouping.
- Age cohort, risk cohort
- General population sample
- Clinic based
- Prospective or retrospective

## General: Study Design



## Cohort Study



# Zika Virus: The Basics

Cross-  
Sectional

....

Case-  
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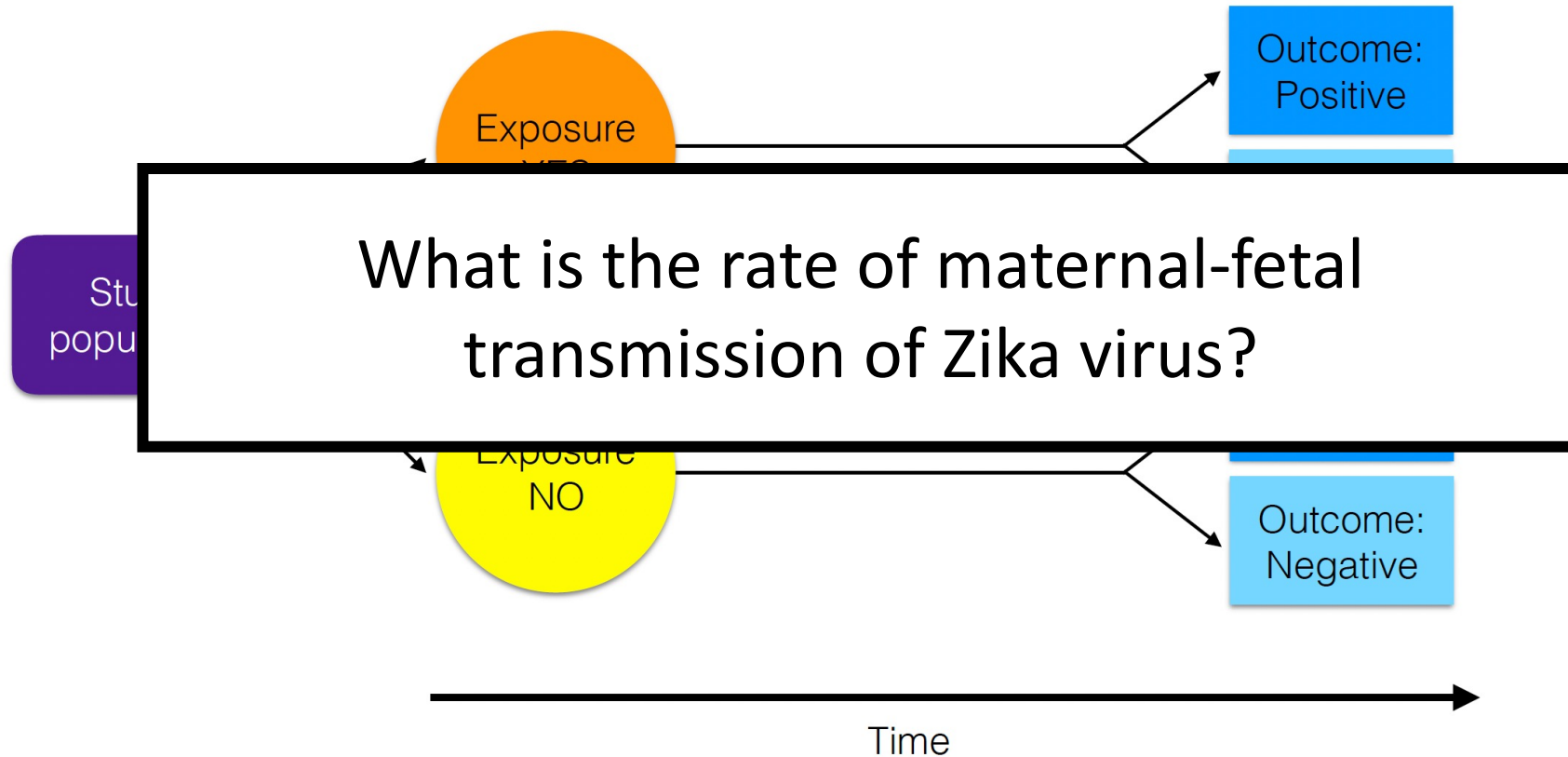
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Cohort

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RCT

## Cohort Study



# Zika: Study Design

Cross-  
Sectional

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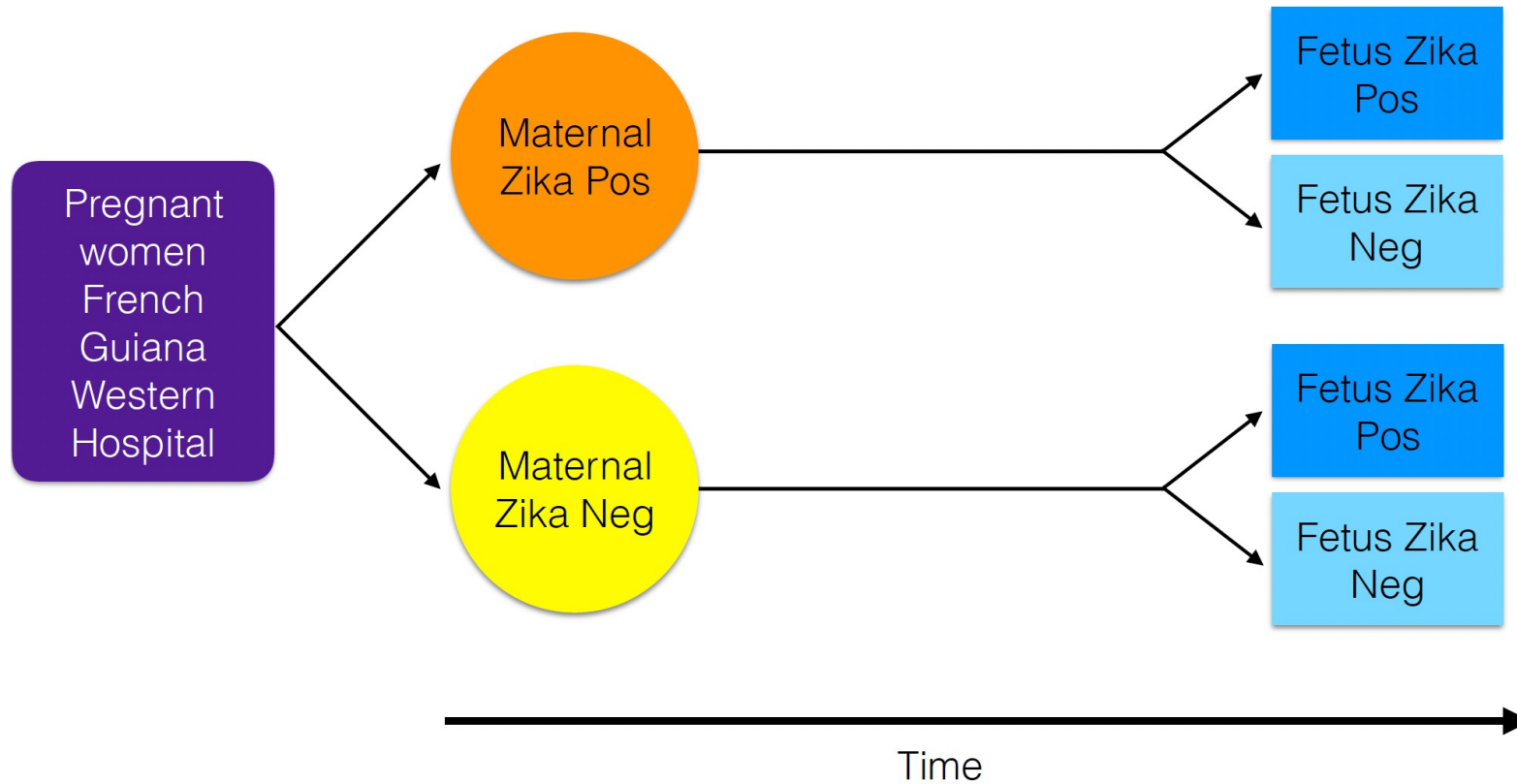
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## Cohort Study





# Zika: Study Design

Cross-  
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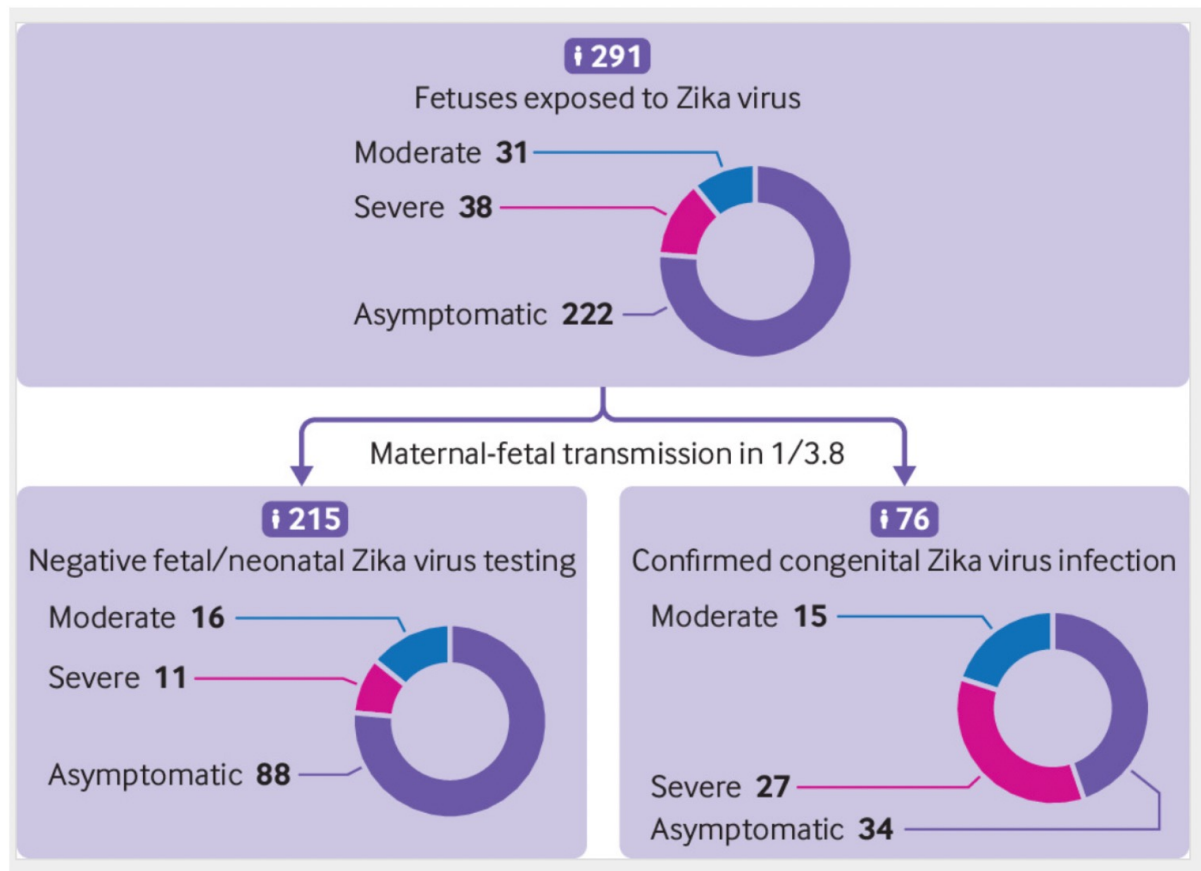
Case-  
Control

...

Cohort

RCT

## Cohort Study



Pomar (2018)

## General: Study Design



## Randomized Controlled Trial

- Experiment in which subjects are **randomly allocated into groups** (test and control that are comparable) **to receive or not to receive** a preventative or a therapeutic procedure or intervention.
- Results are assessed by **comparison of rates** of disease, death, recovery, or other outcome **in the study groups**.
- Generally thought of as **the most rigorous method** of hypothesis testing.
- Randomization should be blinded!

## General: Study Design

Cross-  
Sectional

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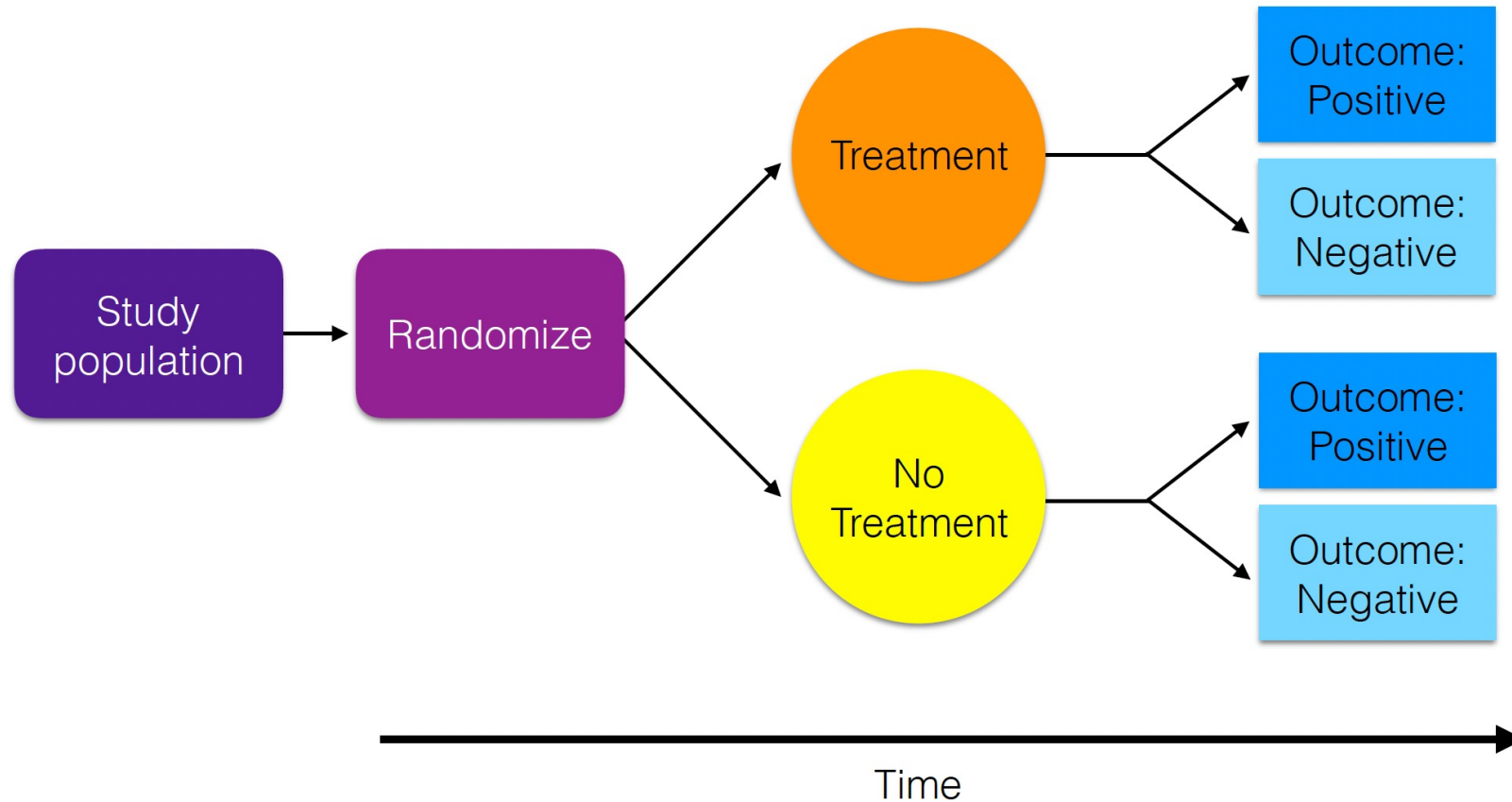
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## Randomized Controlled Trial



# Zika: Study Design

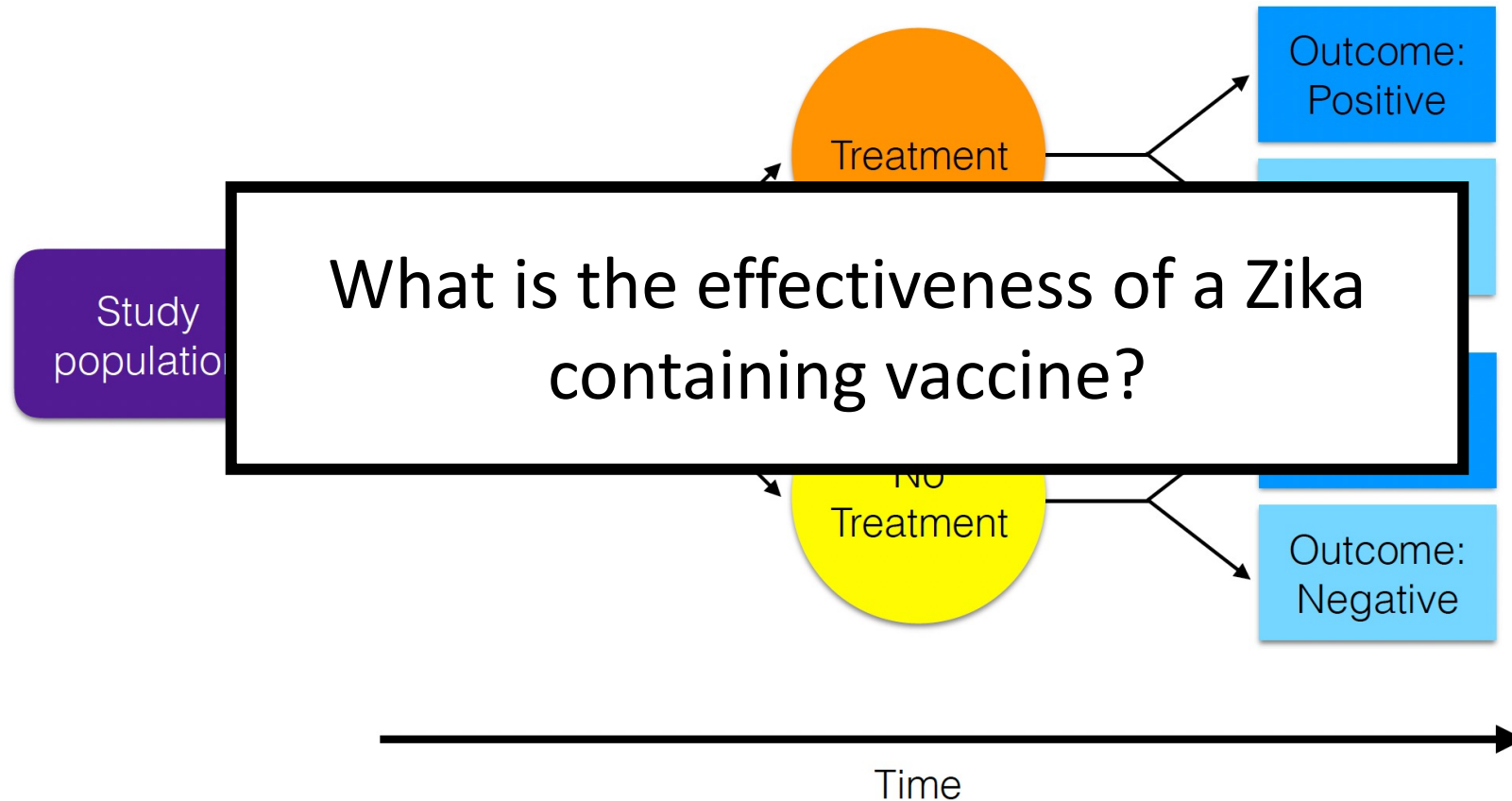
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## Randomized Controlled Trial



# Zika: Study Design

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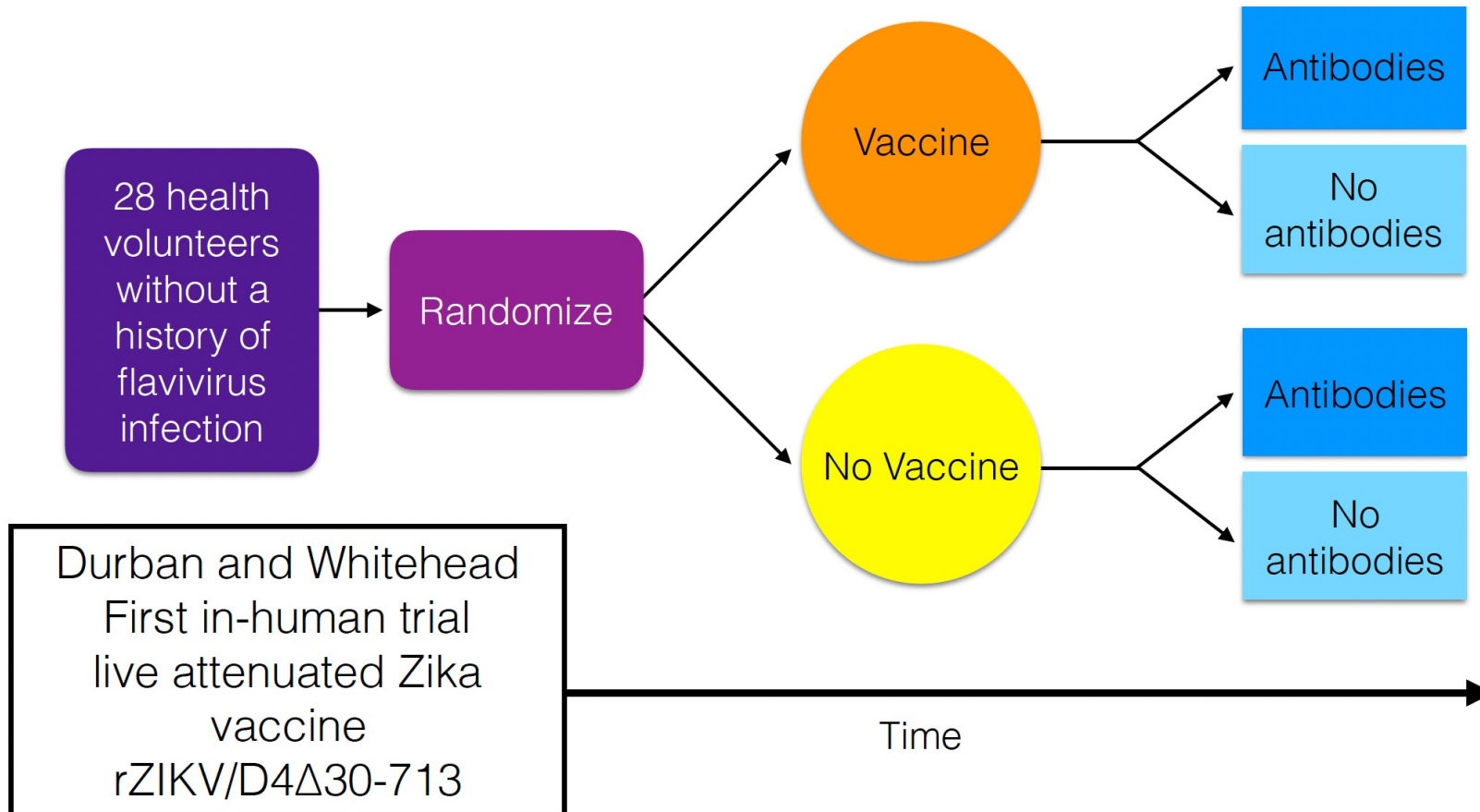
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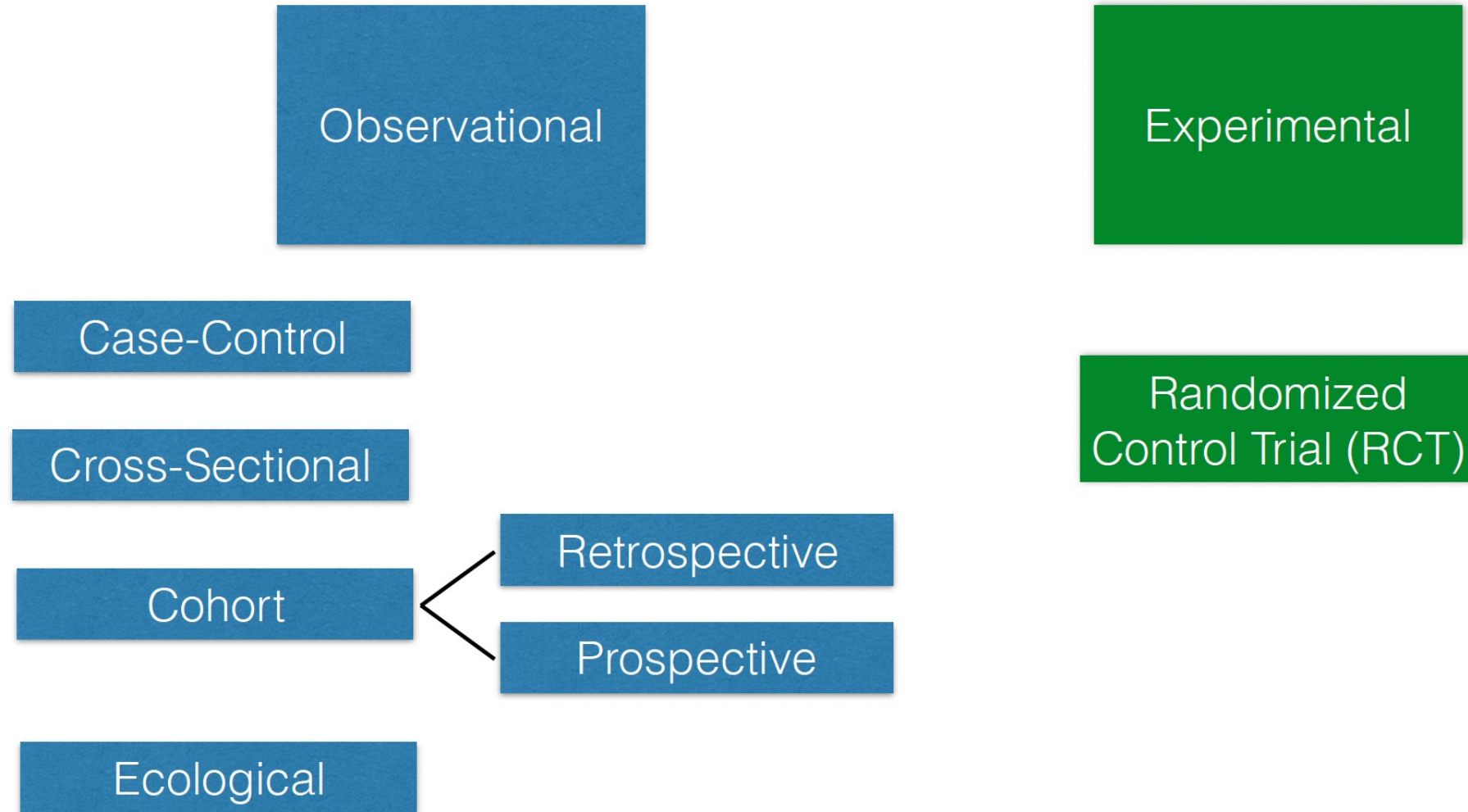
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RCT

## Randomized Controlled Trial

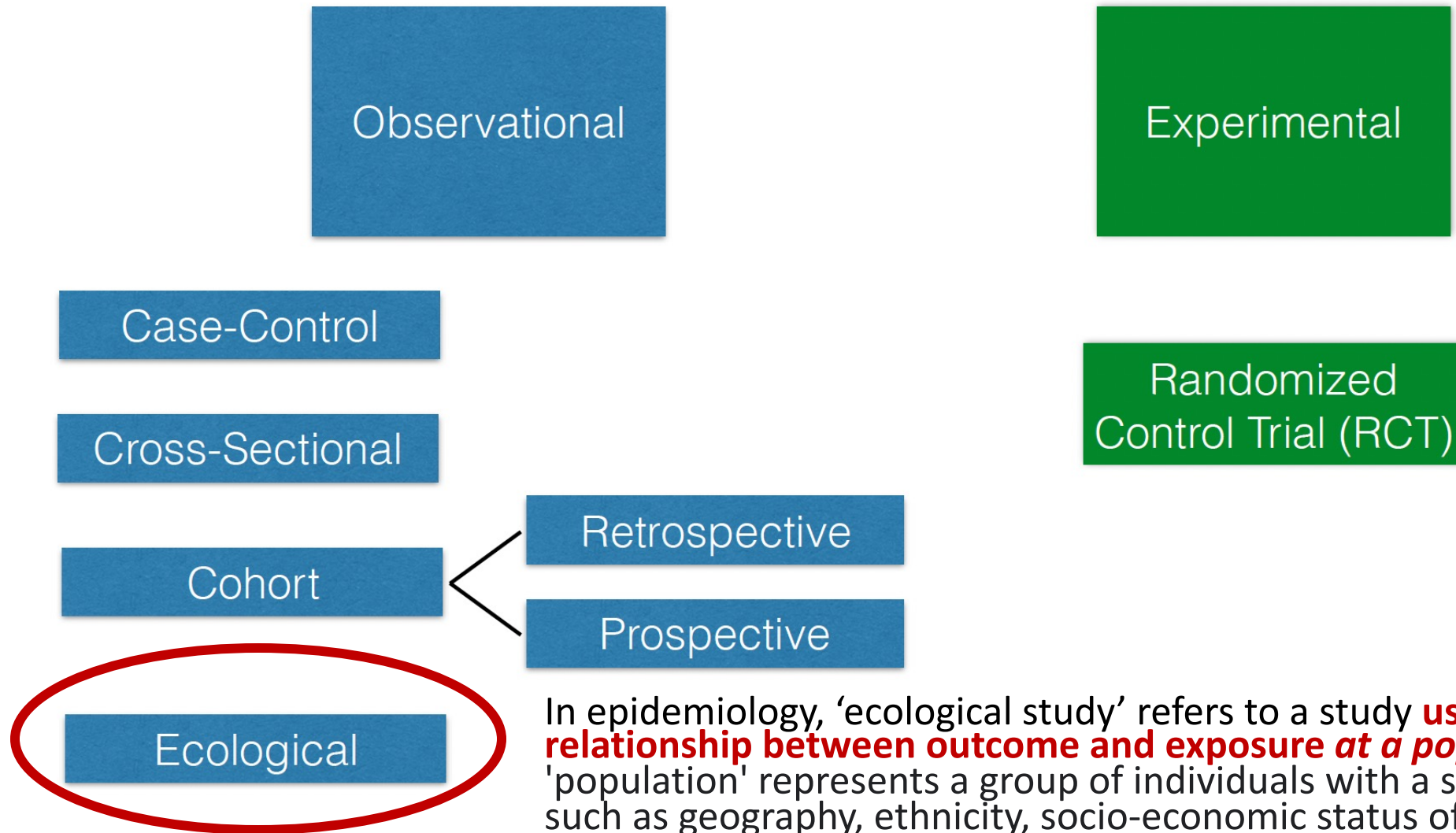


# Different Study Types in Epidemiology





# Different Study Types in Epidemiology



In epidemiology, 'ecological study' refers to a study **used to understand the relationship between outcome and exposure at a population level**, where 'population' represents a group of individuals with a shared characteristic such as geography, ethnicity, socio-economic status or employment.

*Ex: What is the correlation between prevalence of TB and country-level GDP?*



# Ecological Study (Sampling) Design

Observational

Experimental

Transects

Plots

Points

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- Often with randomized site selection.

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- Sometimes nested
  - Site A, B, C
    - Each with plot 1, 2, 3

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- Often with randomized site selection.
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    - Each with plot 1, 2, 3
- Or, sometimes in a paired design.
  - 3 x pairs of (a) degraded vs. (b) pristine sites

# Ecological Study (Sampling) Design

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  - 3 x pairs of (a) degraded vs. (b) pristine sites
- Replication is key!

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Transects

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- Ecological manipulation

# Ecological Study (Sampling) Design

Observational

Transects

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- Often with randomized site selection.
- Sometimes nested.
- Sometimes paired.
- Replication is key!

Experimental

Transects

Plots

Points

- Ecological manipulation

*The most appropriate sampling design will depend on your study system and research question. You should simulate data before carrying out your study to test your analytical approach.*



# Power Analysis for Statistical Inference

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## Type I and Type II Error

Null hypothesis is ...	True	False
Rejected		
Not rejected		

# Power Analysis for Statistical Inference

## Type I and Type II Error

Null hypothesis is ...	True	False
Rejected	Type I error False positive Probability = $\alpha$	
Not rejected		

# Power Analysis for Statistical Inference

## Type I and Type II Error

Null hypothesis is ...	True	False
Rejected	Type I error False positive Probability = $\alpha$	
Not rejected		Type II error False negative Probability = $\beta$

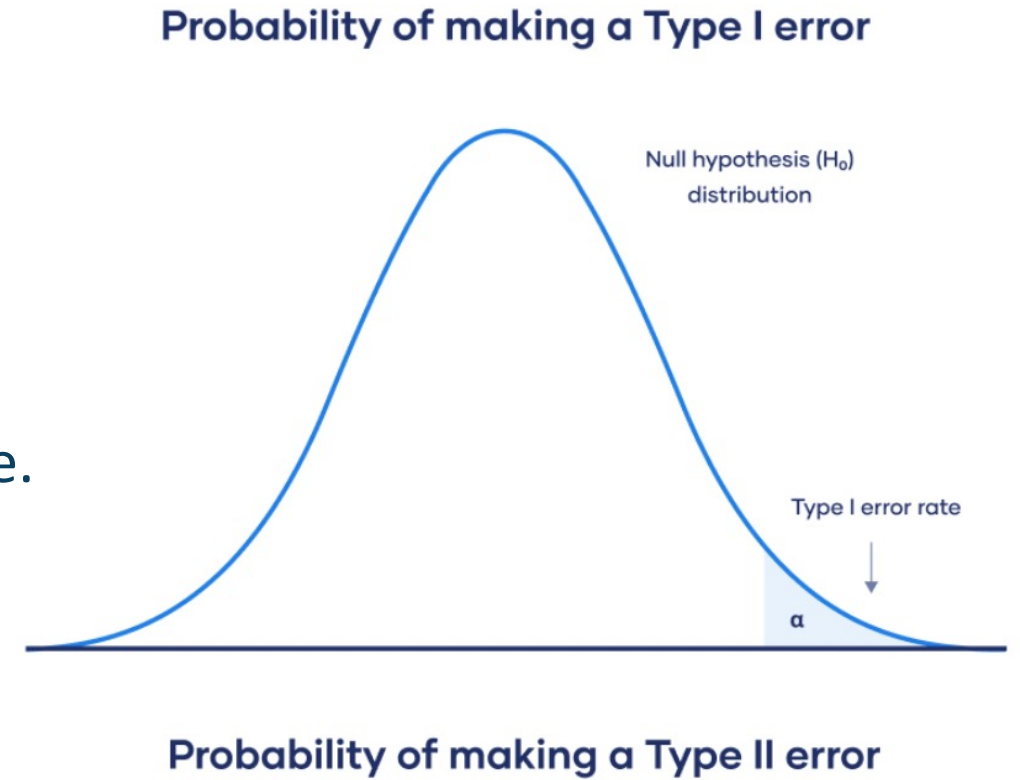
# Power Analysis for Statistical Inference

## Type I and Type II Error

Null hypothesis is ...	True	False
Rejected	Type I error False positive Probability = $\alpha$	Correct decision True positive Probability = $1 - \beta$
Not rejected	Correct decision True negative Probability = $1 - \alpha$	Type II error False negative Probability = $\beta$

# Power Analysis for Statistical Inference

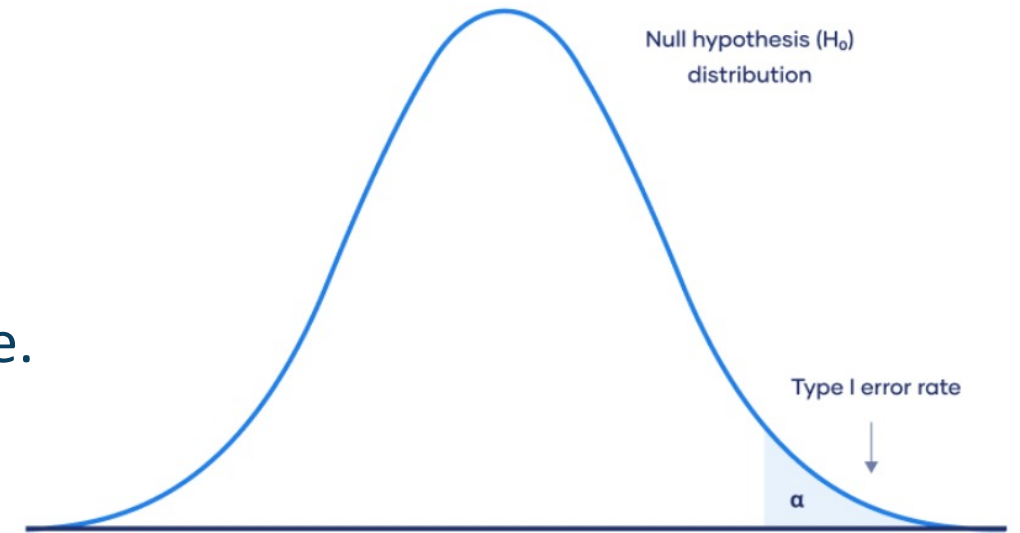
- Type I error = false positive
  - rejecting the null hypothesis when it's actually true.
  - *the test result says you have coronavirus, but you actually don't.*



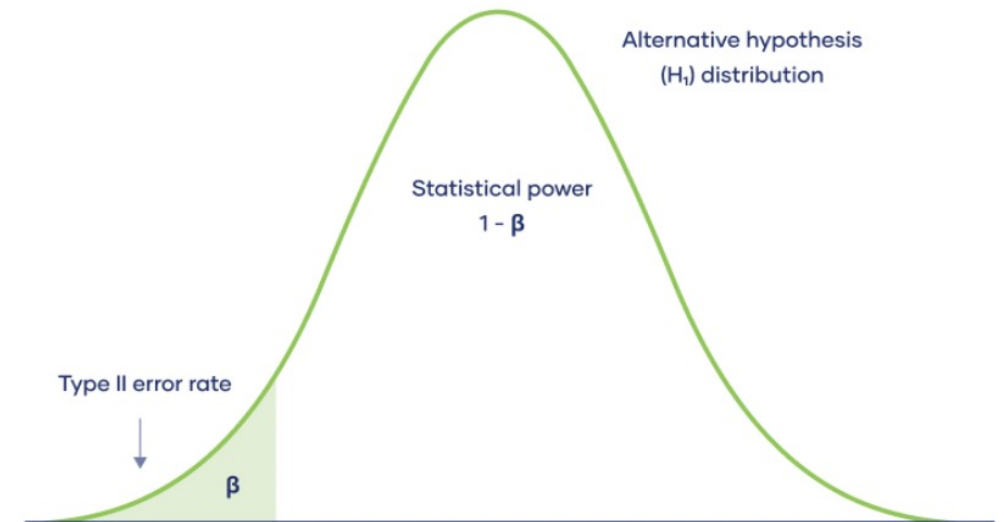
# Power Analysis for Statistical Inference

- Type I error = false positive
  - rejecting the null hypothesis when it's actually true.
  - *the test result says you have coronavirus, but you actually don't.*
- Type II error = false negative
  - failing to conclude there was an effect when there actually was
  - *the test result says you don't have coronavirus, but you actually do.*

Probability of making a Type I error



Probability of making a Type II error

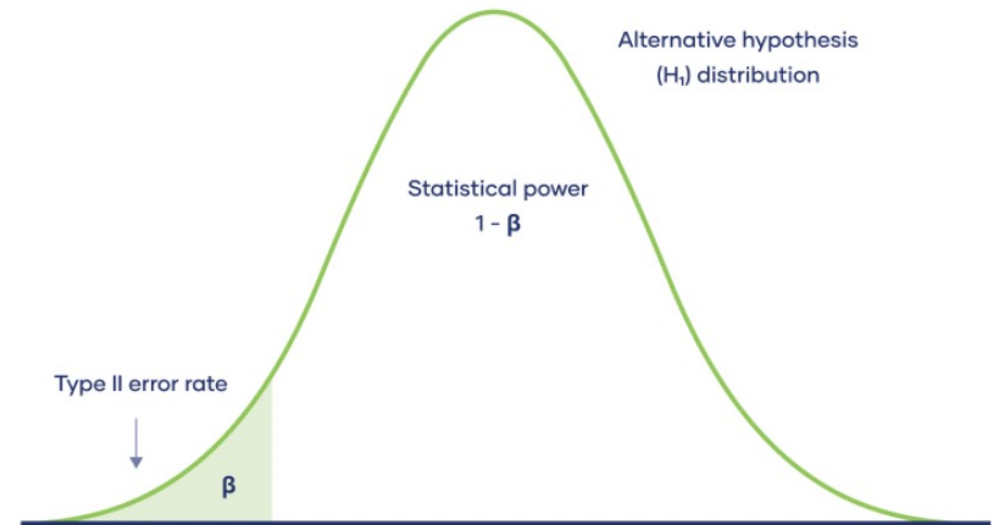




# Power Analysis for Statistical Inference

*Power analysis investigates the probability of detecting an effect if it is actually there.*

- Type II error = false negative
  - failing to conclude there was an effect when there actually was
  - *the test result says you don't have coronavirus, but you actually do.*

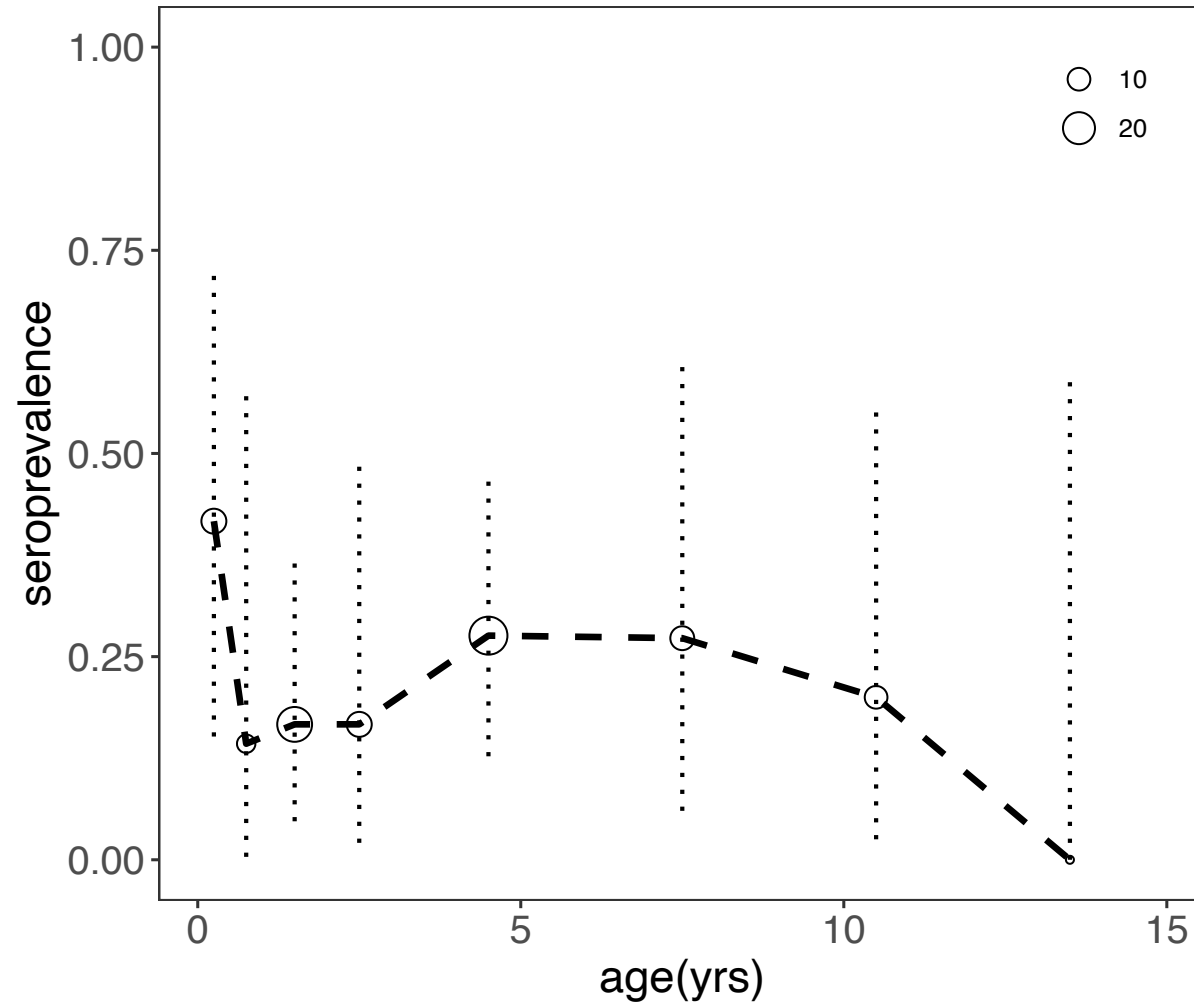


# Power Analysis in R

- Program 'pwr' for statistical models
- Simulation and evaluation for mechanistic models

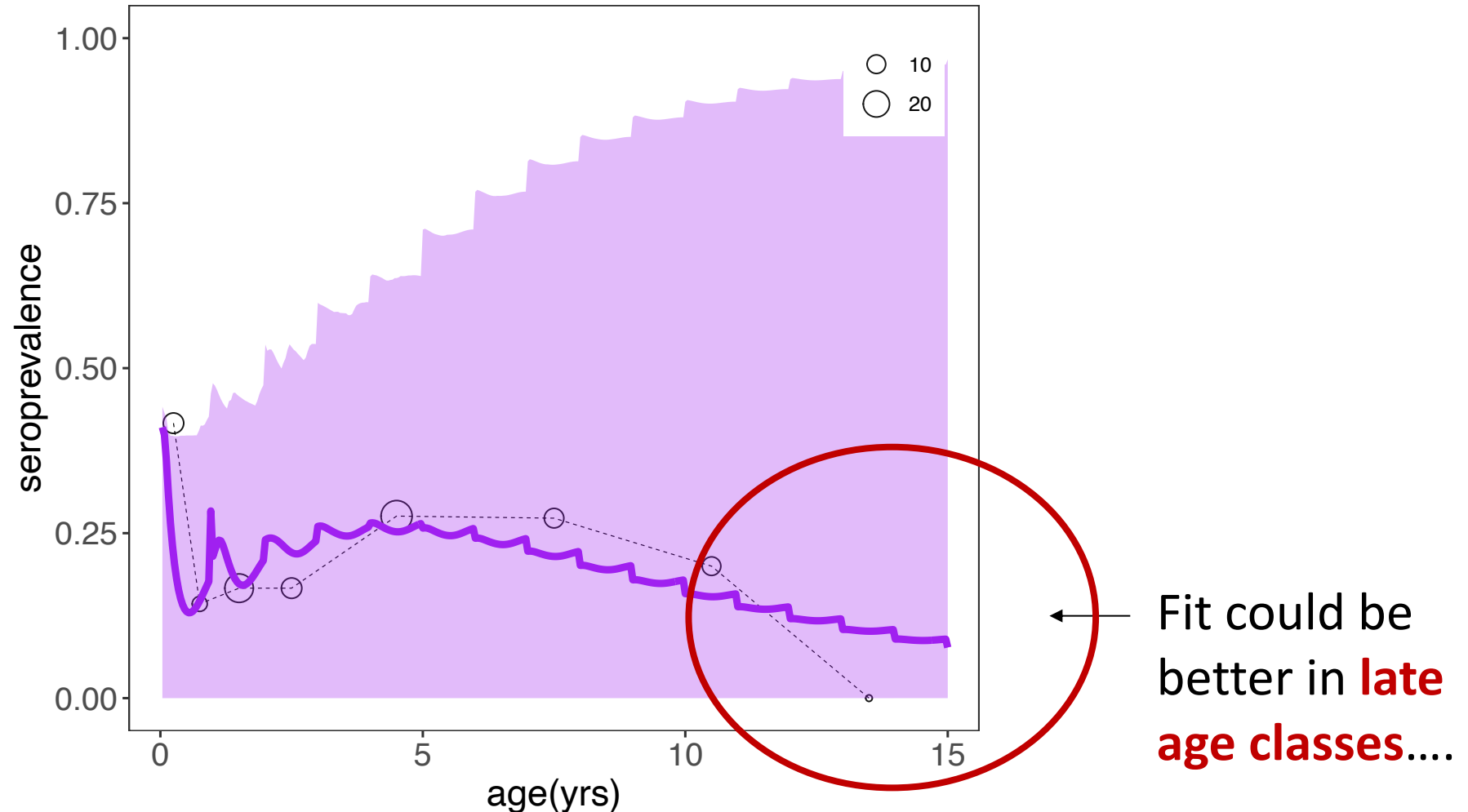
# Simulation and evaluation for mechanistic models

age-seroprevalence data for E. dupreanum Nipah virus



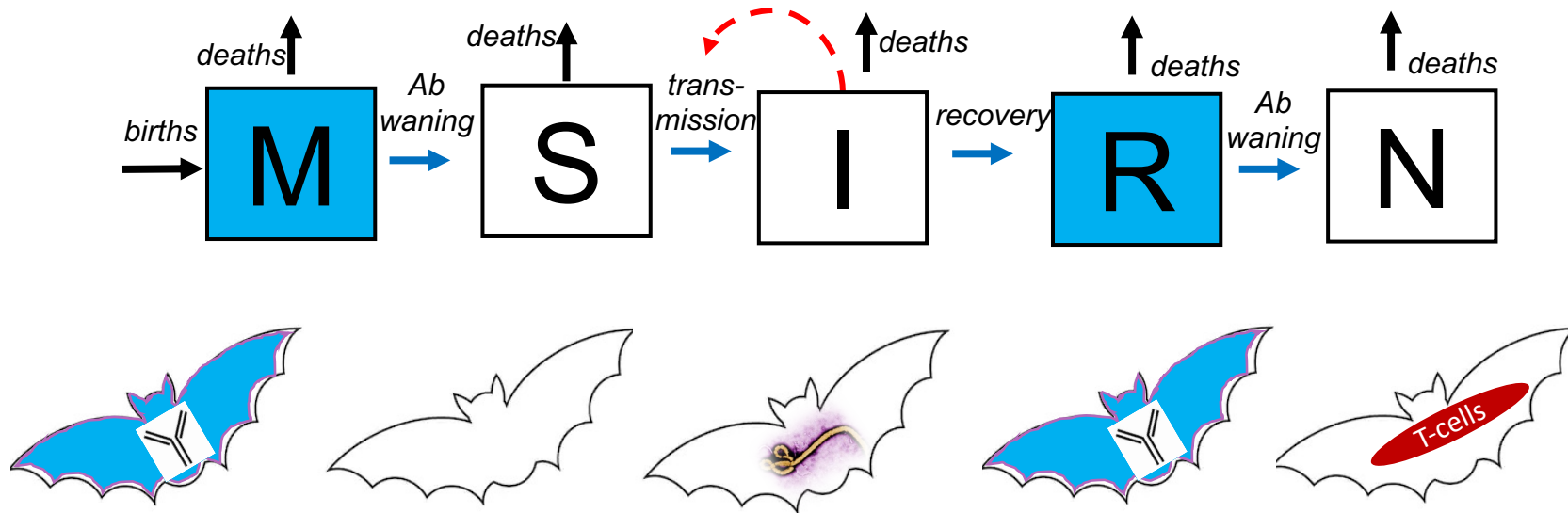
# Simulation and evaluation for mechanistic models

## fitted model to age-seroprevalence data for E. dupreanum Nipah virus



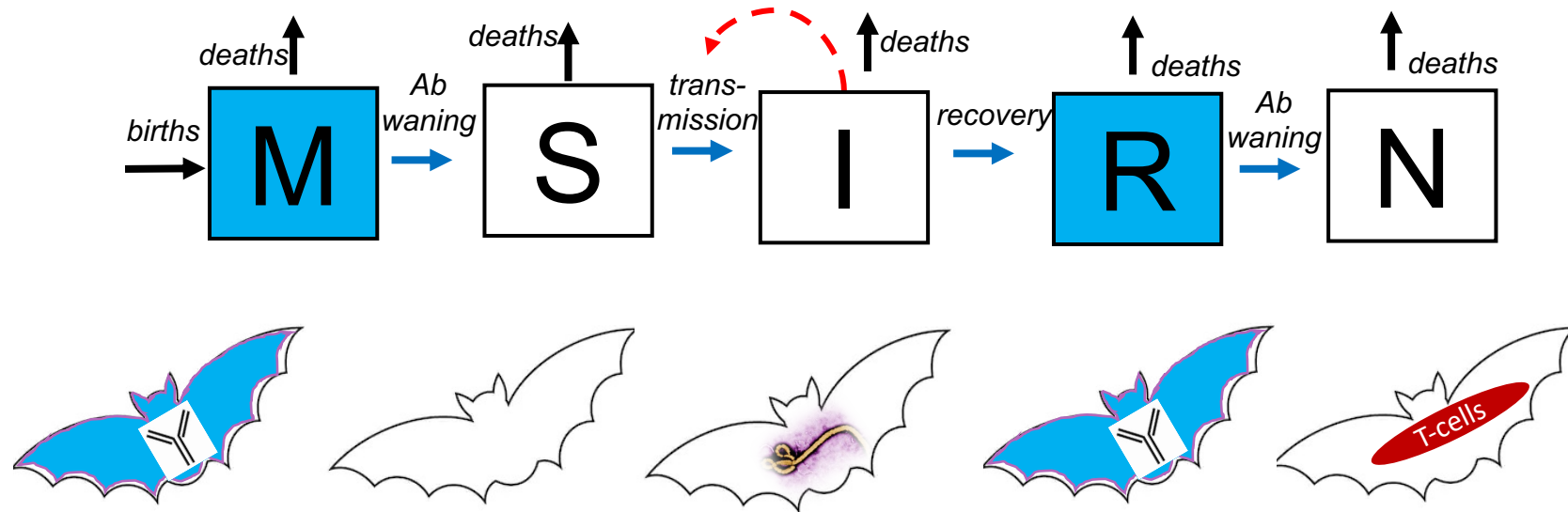
# Simulation and evaluation for mechanistic models

## Hyp 1: Lifelong Immunity

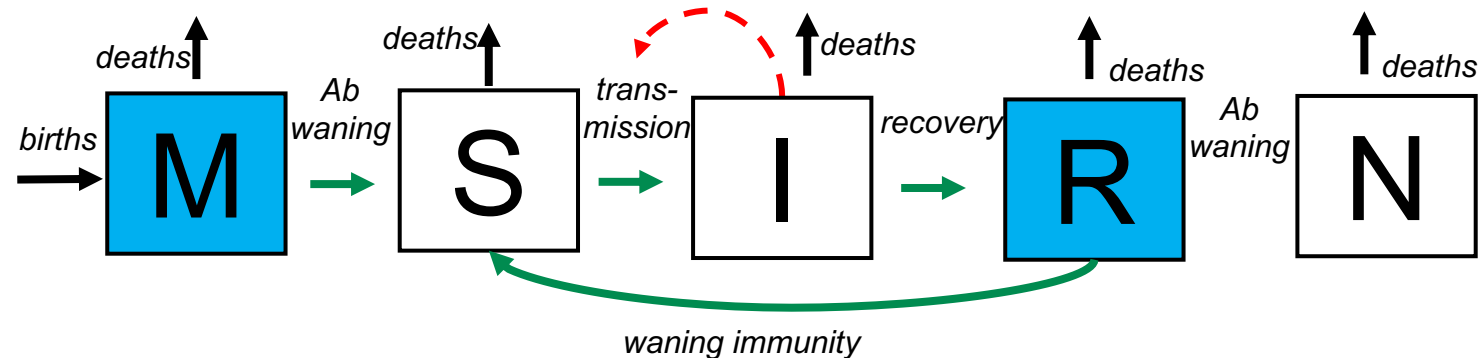


# Simulation and evaluation for mechanistic models

## Hyp 1: Lifelong Immunity



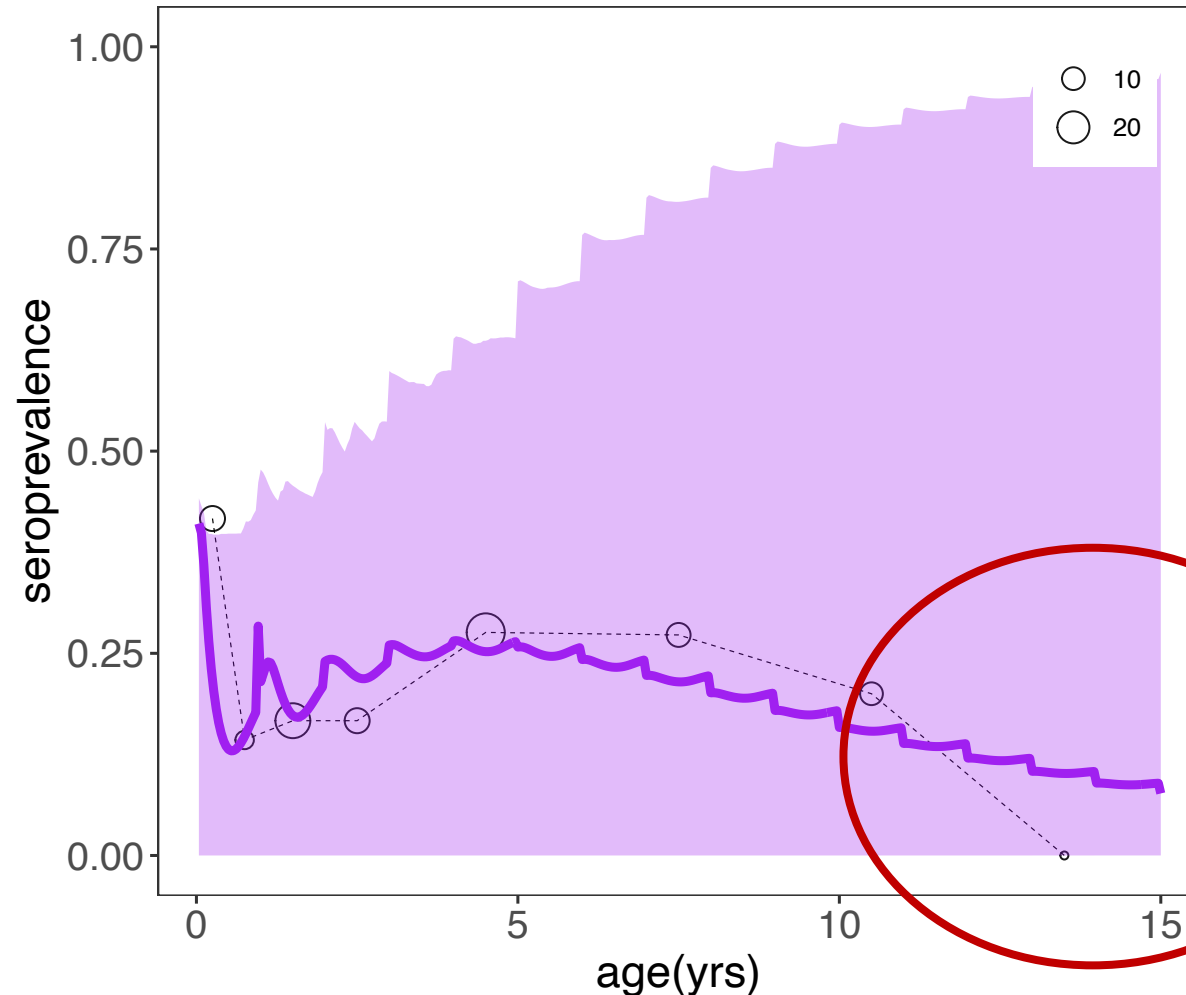
## Hyp 2: Waning Immunity



# Simulation and evaluation for mechanistic models

fitted model to age-seroprevalence data for E. dupreanum Nipah virus

We need more  
**field data** to  
evaluate fit!



Fit could be  
better in **late**  
**age classes**....

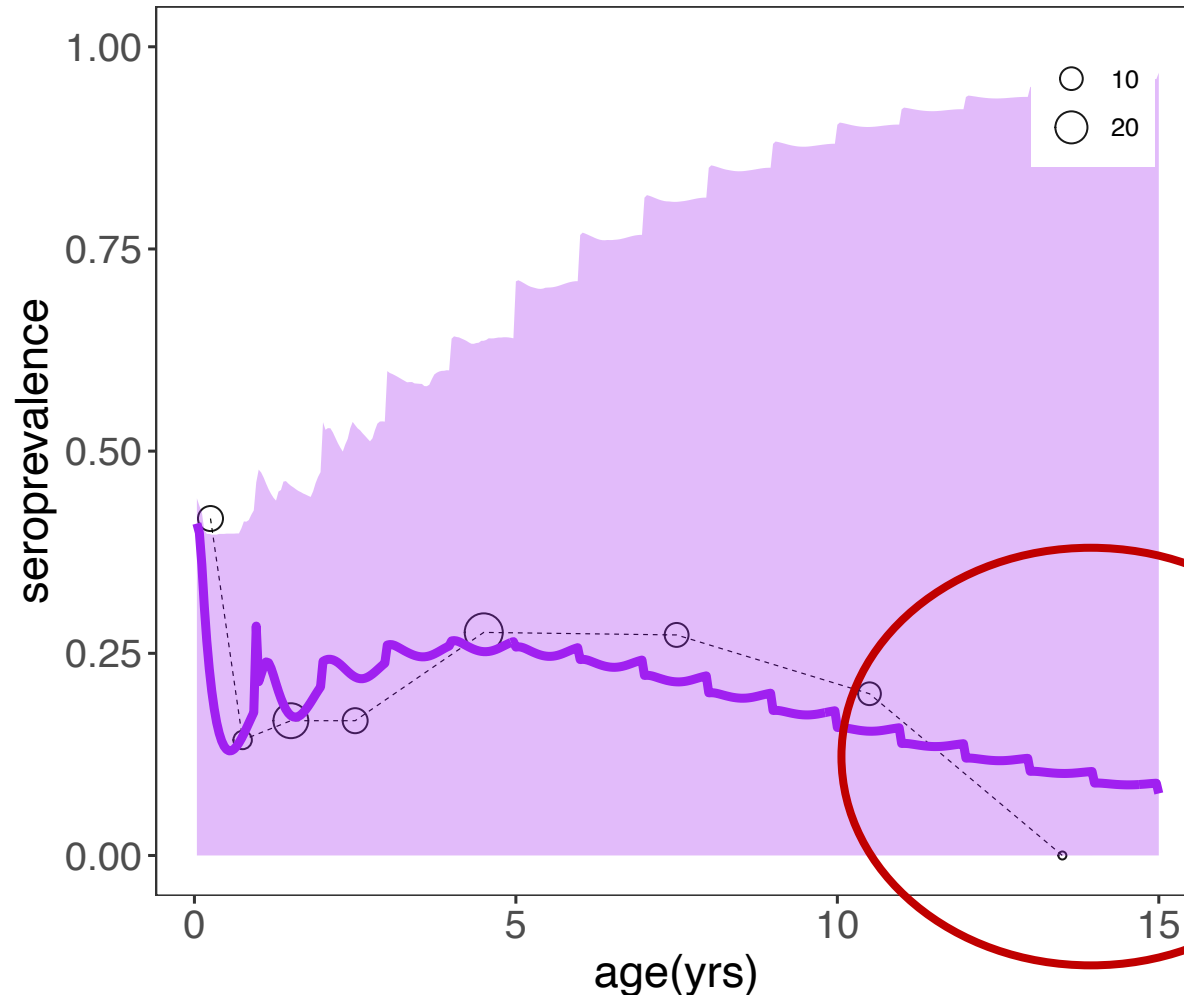


# Simulation and evaluation for mechanistic models

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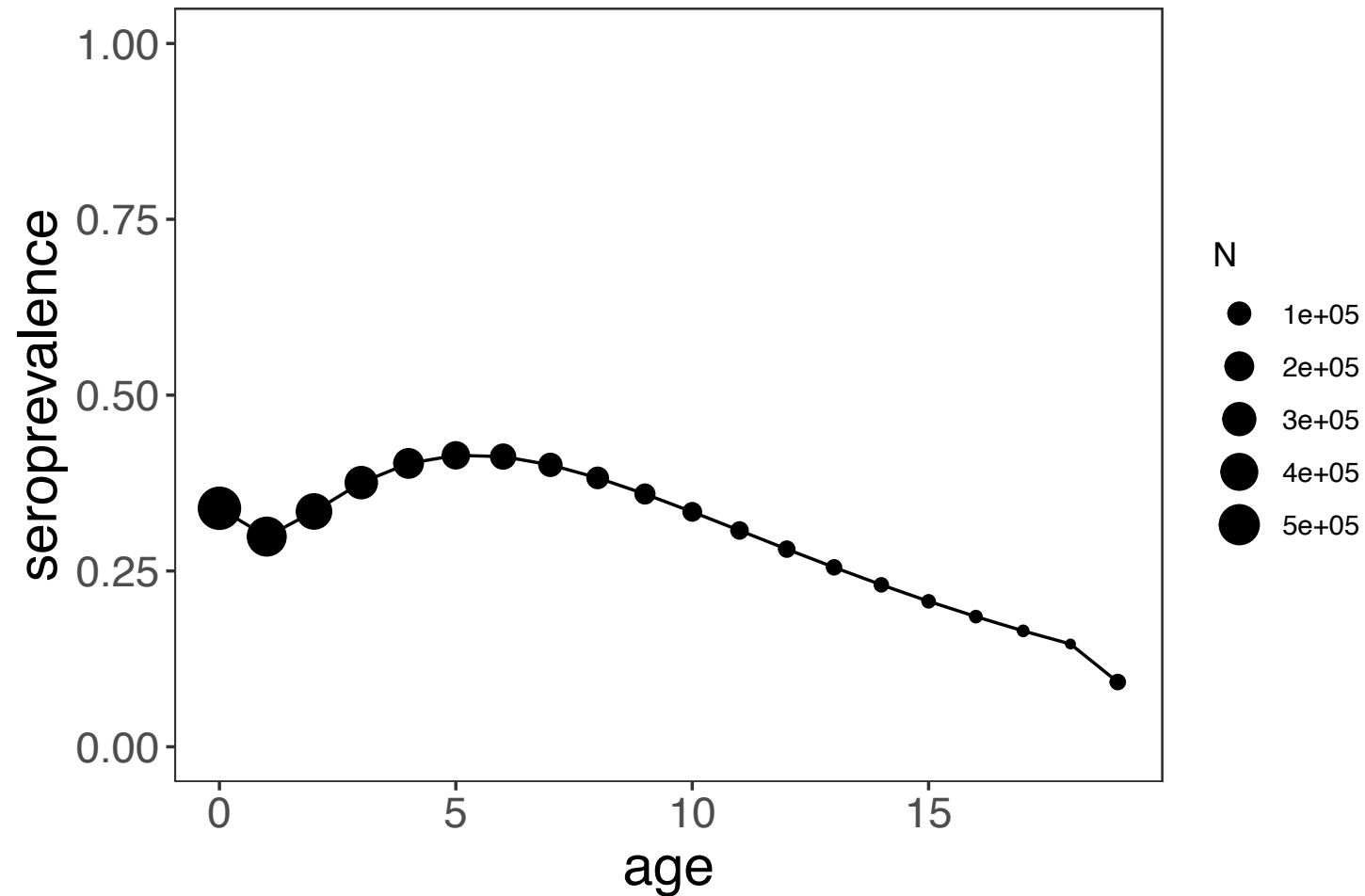
Simulation can  
help us  
evaluate how  
much more.



Fit could be  
better in **late**  
**age classes**....

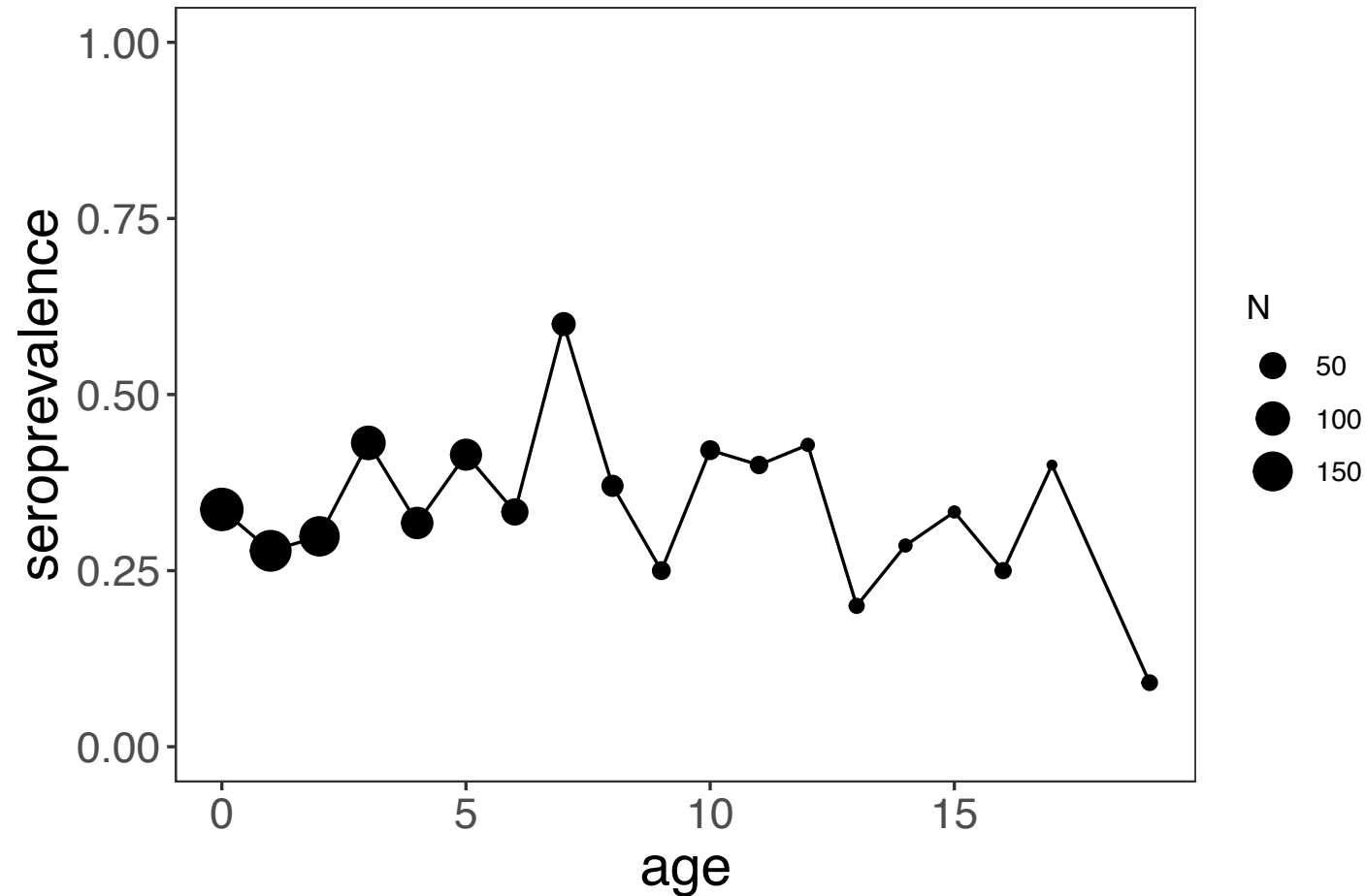
# Simulation and evaluation for mechanistic models

simulated data at full population size



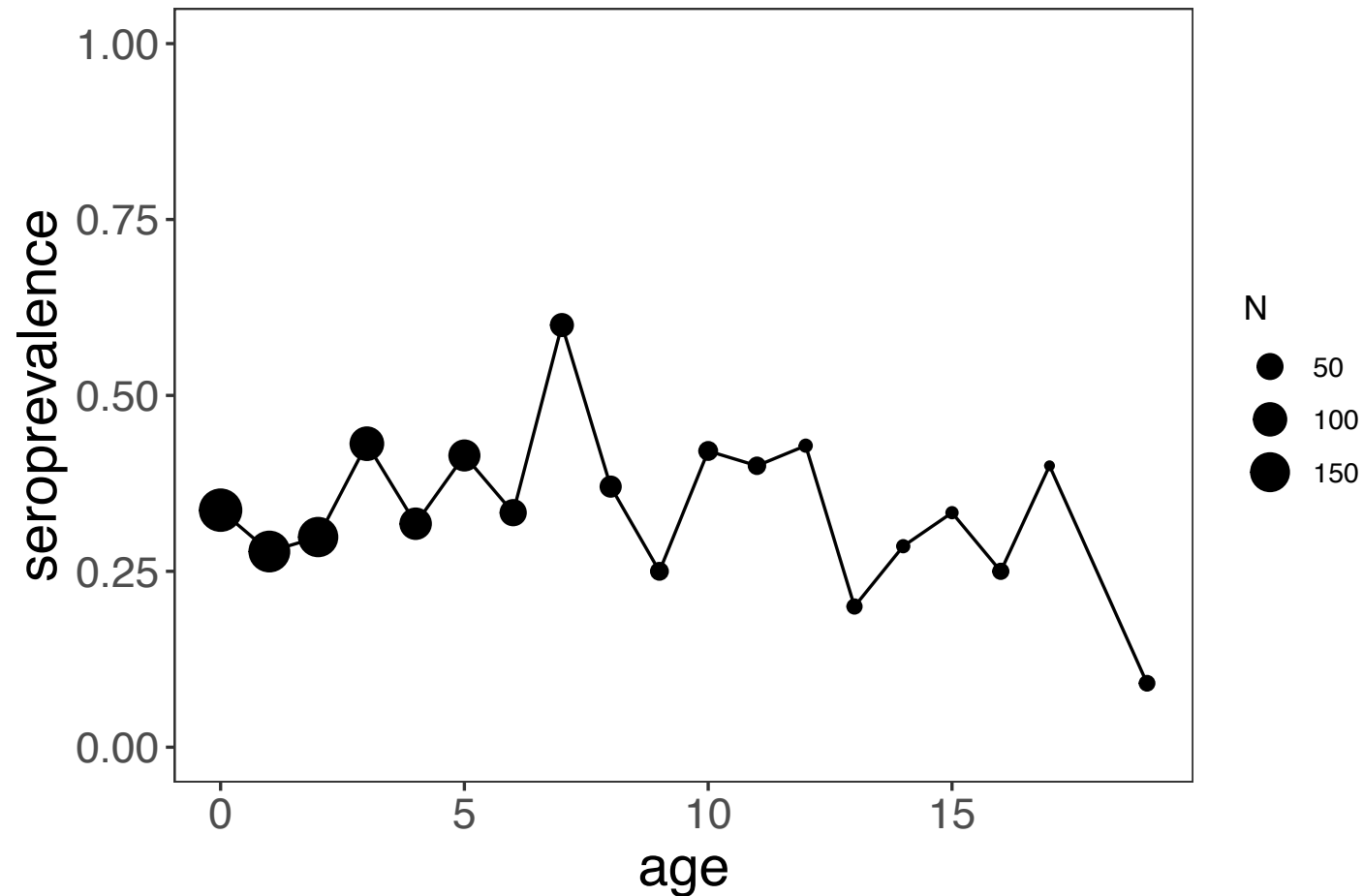
# Simulation and evaluation for mechanistic models

simulated data after sub-sampling to 1000 bats



# Simulation and evaluation for mechanistic models

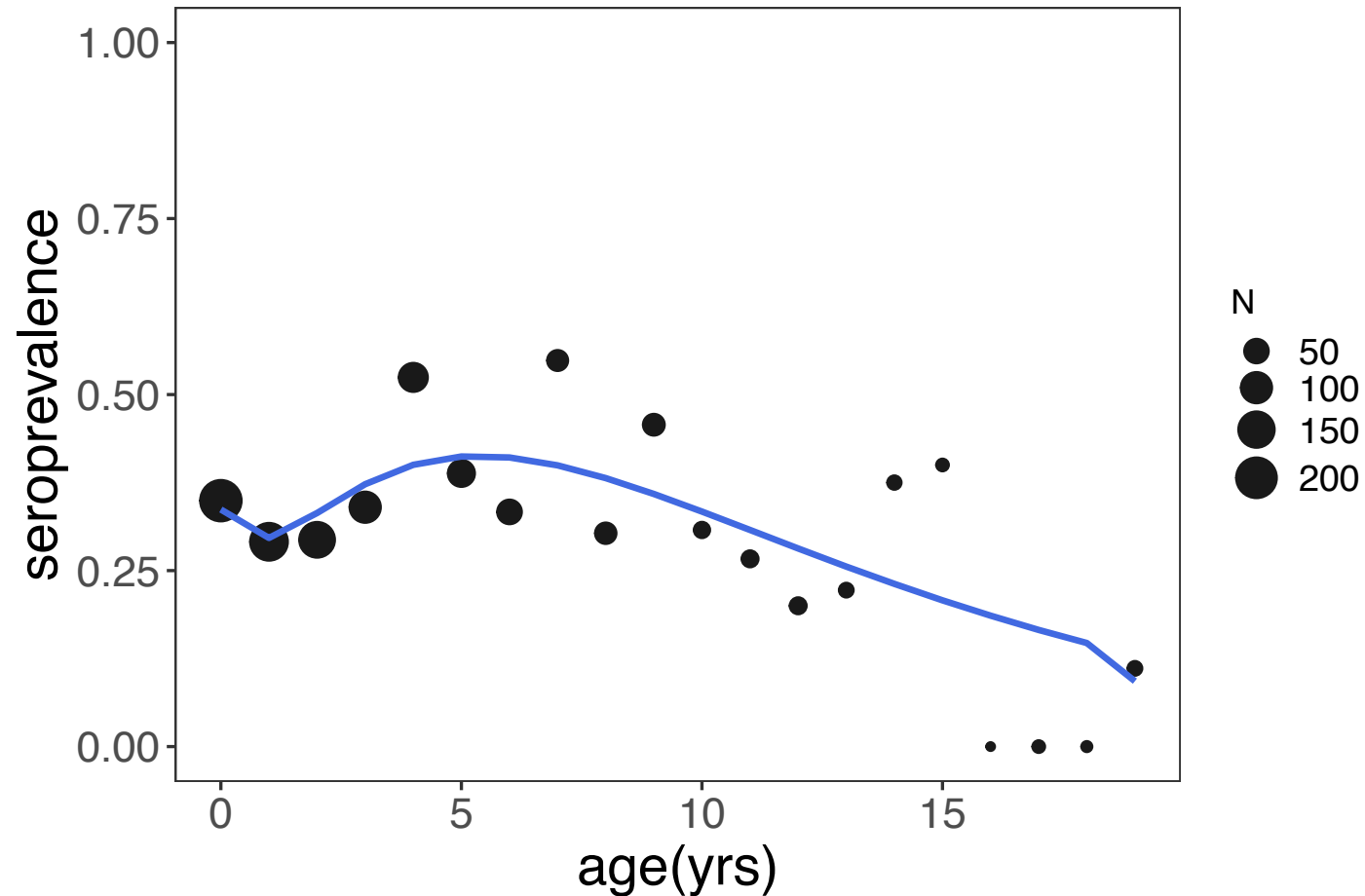
simulated data after sub-sampling to 1000 bats



*Would this plot look the same if we sub-sampled a second time?*

# Simulation and evaluation for mechanistic models

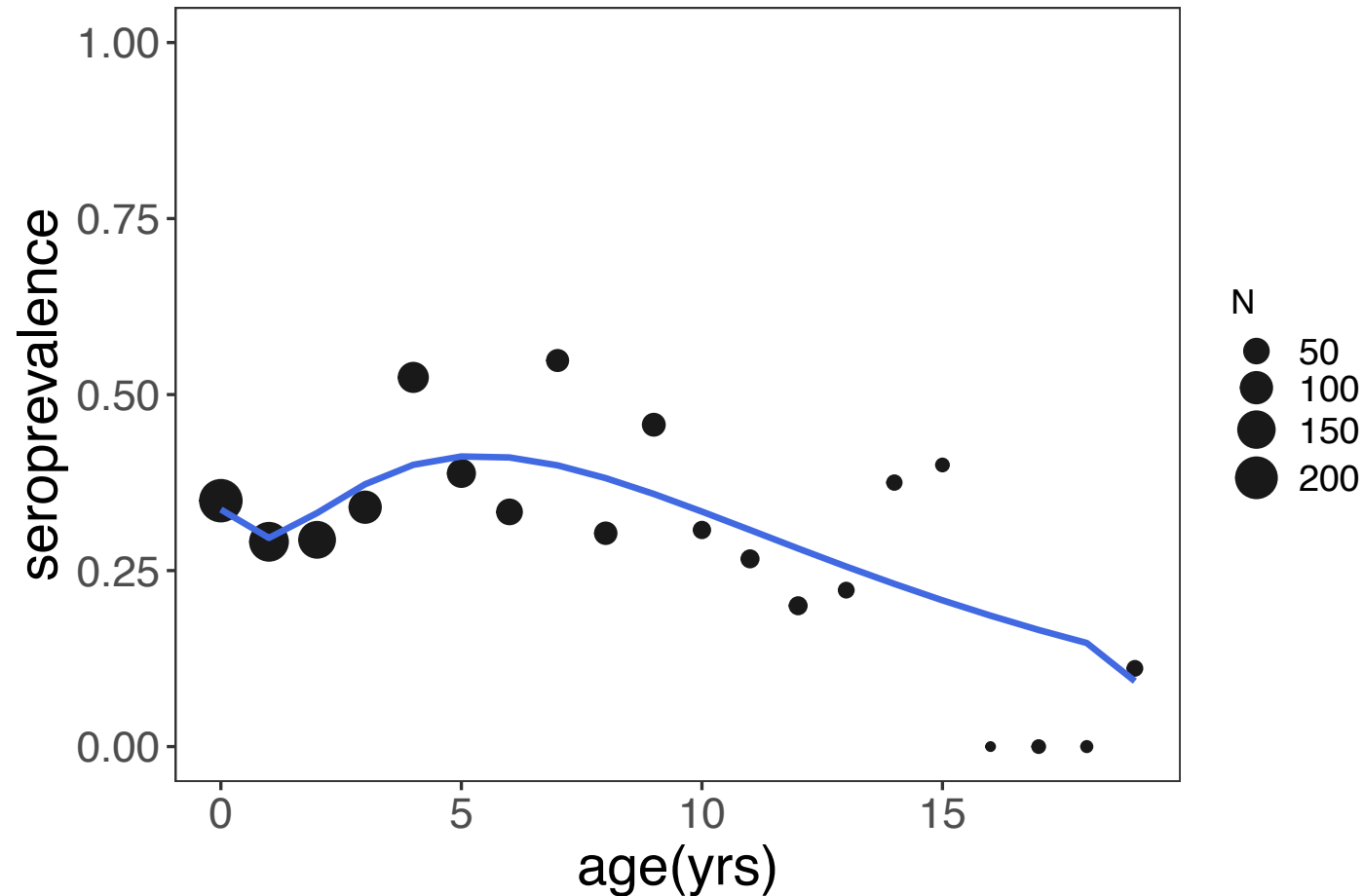
fitted lifelong immunity model (hyp1) to data subsample



AIC = 1277

# Simulation and evaluation for mechanistic models

fitted lifelong immunity model (hyp1) to data subsample

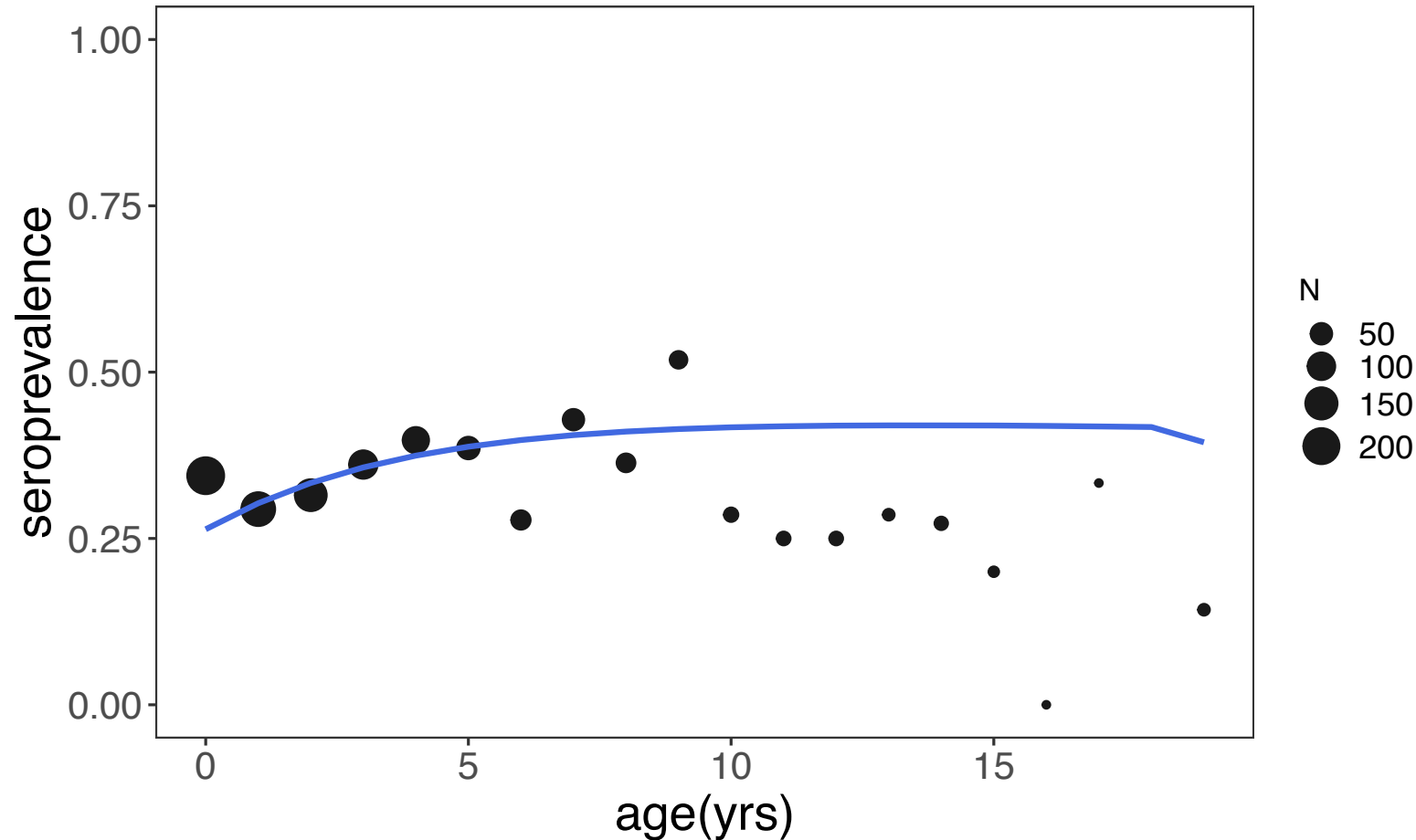


AIC = 1277

*What would change if we sub-sampled more data?*

# Simulation and evaluation for mechanistic models

fitted waning immunity model (hyp2) to data subsample



AIC = 1291