## Introduction to phylogenetic modeling Introduction à la modélisation phylogénétique

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Adapted from slides by: Richard Ree, University of Chicago Andrew Hipp, University of Chicago

# Reminders:

Rappels:

- If you need something clarified or have a question at any time, interrupt!
  - Si vous avez besoin de clarifier quelque chose ou si vous avez une question à tout moment, interrompez !
- If you need something translated to Malagasy/French so it's clearer, please let me know
  - Si vous avez besoin de quelque chose traduit en malgache/français pour que ce soit plus clair, faites-le moi savoir
- Remember to say your name when you raise your hand
  - N'oubliez pas de dire votre nom lorsque vous levez la main

# What is a phylogeny?

*Qu'est-ce qu'une phylogénie?* 





Hossfeld and Levit, Nature, 2016

Vertebrata

Amniota

Rept

Mollusca

Otocar

tega

animale

Aves

# What is a phylogeny?

Qu'est-ce qu'une phylogénie?

sharks





"Un arbre phylogénétique, ou une phylogénie, est un diagramme qui décrit les lignes de descendance évolutive de différentes espèces, organismes ou gènes d'un ancêtre commun."

Baum et. al, Nature, 2008

Hossfeld and Levit, Nature, 2016

### How is this useful to the E's in E2M2? En quoi est-ce utile aux E dans E2M2?

- Epidemiology and disease research uses phylogenies a lot
- Ecology is increasingly using phylogenetic methods to demonstrate relationships among species
- Evolutionary ecology focuses on ID'ing adaptive values of traits under different conditions
- Maybe it should be E3M2 in the future!
- L'épidémiologie et la recherche sur les maladies utilisent beaucoup les phylogenies
- L'écologie utilise de plus en plus des méthodes phylogénétiques pour démontrer les relations entre les espèces
- L'écologie évolutive se concentre sur l'identification des valeurs adaptatives des traits dans différentes conditions
- *Peut-être que ça devrait être E3M2 à l'avenir!*

# Goals:

Buts:

- Lecture component
  - Learn basics of what a phylogeny is
  - Learn how to read phylogenies
  - Basics of phylogenetic modeling
- Tutorial component
  - Learn how to make a phylogenetic tree from sequencing data
  - Using lemur sequences in MEGA software
  - Edit and visualize tree in R and FigTree

#### Composante conference

- Apprendre les bases de ce qu'est une phylogénie
- Apprendre à lire les phylogénies
- Bases de la modélisation phylogénétique Composant de didacticiel
- Apprendre à faire un arbre phylogénétique à partir de données de séquençage
- Utilisation des séquences de lémuriens dans le logiciel MEGA
- Modifier et visualiser l'arborescence dans R et FigTree











Molecular Evolutionary Genetics Analysis

#### What can you do with phylogenies? Que faire des phylogénies?





finches

olivacea

Hu et al., Nature reviews, 2022

#### Arbres bayésiens Plausibilité maximum Taxonomy/nomenclature -Myotis Taxonomie/nomenclature HM211100 | HKU9 | Rousettus\_leschenaulti | China | 2006 HM211098 | HKU9 | Rhinolophus\_sinicus | China | 2005 -Felis EF065515 | HKU9 | Rousettus\_leschenaulti | China | 2005 Domain clade Eukarya EF065516 | HKU9 | Rousettus\_leschenaulti | China | 2005 100 African Eidolon Kingdom NC\_009021 | HKU9 | Rousettus\_leschenaulti | China | 2005 BtCoV92 / GX2018 -Canis Animalia HKU9 MG693170 | HKU9 | Eidolon\_helvum | Cameroon | 2013 Phylum Madagascar Pteropus Chordata MG762674 | HKU9 | Rousettus\_sp. | China | 2009 Loxodonta Class posterior HM211099 | HKU9 | Rousettus leschenaulti | China | 2005 Mammalia 1.00 ଚ EF065514 | HKU9 | Rousettus\_leschenaulti | China | 2005 0 Order 0.99 -Echinops Carnivora MK492263 | BtCoV92 | Cynopterus\_brachyotis | Singapore | 2015 0.98 Family MK211379 | GX2018 | Rhinolophus\_affinis | China | 2016 Canidae 0.97 -Pongo OK067321 | Rousettus\_madagascariensis | Madagascar | 2018 Genus ~1827 83 Vulpes OK067320 | Rousettus\_madagascariensis | Madagascar | 2018 [1797-1857] 100 Species -Macaca MG693171 | Eidolon\_helvum | Cameroon | 2013 Vulpes vulpes Red fox (Vulpes vulpes) NC\_048212 | Eidolon\_helvum | Cameroon | 2013 61 ~1695 -Callithrix MG693172 | Eidolon\_helvum | Cameroon | 2013 [1643-1748] 58 MG693169 | Eidolon\_helvum | Cameroon | 2013 OK067319 | Pteropus\_rufus | Madagascar | 2018 -Dasypus Figs and fig wasps 1900 2000 -Ictidomys Pharmacosycea ----- Tetrapus Malvanthera ----- Pleistodontes Waterstoniella . Conosycea -----100 \_\_\_ Elizabethiella **–** Galoglychia -----94 Americana -----100 Urostigma 100 Rhizocladus

**Bayesian trees** 

Adapted from Ree and Hipp, UChicago, 2021 Wikipedia, 2022 Kettenburg et al., Frontiers in Public Health, 2022 Quick and dirty tree building in R, 2016

Maximum likelihood

plant and pollinator phylogenies show limited congruence; host switching and hybridization has been common in their coevolutinary history

Liporrhopalum

POLLINATOR GENERA

Kalosyce

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**FICUS SECTIONS** 

- Sycocarpus -----Sycomorus -=====

Sycidium --======

### Anatomy of a phylogeny

Anatomie d'une phylogénie



Cladogram versus phylogenetic tree Cladogramme vs arbre phylogénétique

### CLADOGRAM



- the relationships are hypothetical

 you can easily make on your own PHYLOGENETIC TREE



- the relationships are backed by molecular evidence
- should have access to DNA or other molecular data

Nodes closer to the start of the main line happened longer ago than nodes closer to the end



CLADOGRAM



PHYLOGENETIC TREE

## Parsimony versus likelihood

Parcimonie vs vraisemblance

- Parsimony: minimum number of changes
  - Parcimonie: nombre minimum de changements
- Likelihood: maximum probability of the data having evolved on the tree
  - Vraisemblance : probabilité maximale que les données aient évolué sur l'arbre



# Parsimony: minimum number of changes regardless of time/opportunity

Parcimonie : nombre minimum de modifications quel que soit le moment/l'opportunité



# Likelihood: probability of ancestral and descendant status is a function of time (branch length)

*Probabilité : la probabilité du statut ancestral et descendant est fonction du temps (longueur de la branche)* 



We don't know what the actual history of the change is, so use a model of evolution to consider all possible histories

Nous ne savons pas quelle est l'histoire réelle du changement, alors utilisez un modèle d'évolution pour considérer toutes les histoires possibles

### Likelihood cont'd. *Probabilité suite*

Rabbit Human Opossum Chicken Frog AATCTACACACGGG-GTAGGGATTACATA AATCTACTCCCAGGAGCAGGGAGGGAGGGCAGG AATAGACATCCAGAAGCCCAAAAGGCAAG GGGCGG-AGGCGAGAAGCCCAAAAGGCAAA GTTCTTTGCAGAAGCTCAGAATAAACG

overall likelihood is the product of likelihoods across characters (sites)

*La vraisemblance globale est le produit des vraisemblances entre les caractères (sites)* 

Parameters: tree topology, branch lengths, substitution rates estimated to maximize likelihood of data

Paramètres : topologie des arbres, longueurs des branches, taux de substitution estimés pour maximiser la vraisemblance des données



Consider *all possible ancestral states* at internal nodes, and calculate their contribution to the overall likelihood.\*

Considérez tous les états ancestraux possibles aux nœuds internes et calculez leur contribution à la probabilité globale

# Models of DNA evolution

Modèles d'évolution de l'ADN

• Markov models that describe relative rates of different changes

Modèles de Markov qui décrivent les taux relatifs de différents changements

- JC69 (Jukes and Cantor 1969)
- K80 model (Kimura 1980)
- K81 model (Kimura 1981)
- F81 (Felsenstein 1981)
- HKY85 model (Hasegawa, Kishino and Yano 1985)
- T92 model (Tamura 1992)
- TN93 model (Tamura and Nei 1993)
- GTR model (Tavaré 1986)
- Yep there's a lot of them!

# Good news, most people don't need to know the mathematical specifics of these models

Bonne nouvelle, la plupart des gens n'ont pas besoin de connaître les spécificités mathématiques de ces modèles

JC69 model (Jukes and Cantor 1969) [edit]

JC69, the Jukes and Cantor 1969 model,<sup>[2]</sup> is the simplest substitution model. There are several assumptions. It assumes equal base frequencies  $\left(\pi_A = \pi_G = \pi_C = \pi_T = \frac{1}{4}\right)$  and equal mutation rates. The only parameter of this model is therefore  $\mu$ , the overall substitution rate. As previously mentioned, this variable becomes a constant when we normalize the mean-rate to 1.

$$Q = \begin{pmatrix} * & \frac{\mu}{4} & \frac{\mu}{4} & \frac{\mu}{4} \\ \frac{\mu}{4} & * & \frac{\mu}{4} & \frac{\mu}{4} \\ \frac{\mu}{4} & \frac{\mu}{4} & \frac{\mu}{4} & \frac{\mu}{4} \\ \frac{\mu}{4} & \frac{\mu}{4} & \frac{\mu}{4} & * \end{pmatrix}$$

$$P = \begin{pmatrix} \frac{1}{4} + \frac{3}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} \\ \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} + \frac{3}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} \\ \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} + \frac{3}{4}e^{-t\mu} \\ \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} \\ \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} & \frac{1}{4} - \frac{1}{4}e^{-t\mu} \end{pmatrix}$$

When branch length,  $\nu$ , is measured in the expected number of changes per site then:

$$P_{ij}(
u) = \left\{ egin{array}{cc} rac{1}{4}+rac{3}{4}e^{-4
u/3} & ext{if } i=j \ rac{1}{4}-rac{1}{4}e^{-4
u/3} & ext{if } i\neq j \end{array} 
ight.$$

It is worth noticing that  $\nu = \frac{3}{4}t\mu = (\frac{\mu}{4} + \frac{\mu}{4} + \frac{\mu}{4})t$  what stands for sum of any column (or row) of matrix Q multiplied by time and thus means expected number of substitutions in time t (branch duration) for each particular site (per site) when the rate of substitution equals  $\mu$ .

Given the proportion p of sites that differ between the two sequences the Jukes-Cantor estimate of the evolutionary distance (in terms of the expected number of changes) between two sequences is given by

$$P_{ij} o_{5} o_{5} o_{10} o_{5} o_{10} o_{5} o_{10} o_{5} o_{10} o_{15} o_{25} o_{30} o_{35} o_{40} o_{45} o_{50}$$

Probability  $P_{ij}$  of changing from initial state *i* to final 5-3 state *j* as a function of the branch length ( $\nu$ ) for JC69. Red curve: nucleotide states *i* and *j* are different. Blue curve: initial and final states are the same. After a long time, probabilities tend to the nucleotide equilibrium frequencies (0.25: dashed line).

$$\hat{d}=-rac{3}{4}\ln(1-rac{4}{3}p)=\hat{
u}$$

#### **DNA models**

#### **Base substitution rates**

IQ-TREE includes all common DNA models (ordered by complexity):

Model	df	Explanation	Code
JC or JC69	0	Equal substitution rates and equal base frequencies (Jukes and Cantor, 1969).	000000
F81	3	Equal rates but unequal base freq. (Felsenstein, 1981).	000000
K80 or K2P	1	Unequal transition/transversion rates and equal base freq. (Kimura, 1980).	010010
HKY or HKY85	4	Unequal transition/transversion rates and unequal base freq. (Hasegawa, Kishino and Yano, 1985).	010010
TN or TN93	5	Like HKY but unequal purine/pyrimidine rates (Tamura and Nei, 1993).	010020
TNe	2	Like <b>TN</b> but equal base freq.	010020
K81 or K3P	2	Three substitution types model and equal base freq. (Kimura, 1981).	012210
K81u	5	Like K81 but unequal base freq.	012210
TPM2	2	AC=AT, AG=CT, CG=GT and equal base freq.	010212
TPM2u	5	Like TPM2 but unequal base freq.	010212
TPM3	2	AC=CG, AG=CT, AT=GT and equal base freq.	012012
TPM3u	5	Like TPM3 but unequal base freq.	012012
TIM	6	Transition model, AC=GT, AT=CG and unequal base freq.	012230
TIMe	3	Like TIM but equal base freq.	012230

TIM2	6	AC=AT, CG=GT and unequal base freq.	010232
TIM2e	3	Like TIM2 but equal base freq.	010232
ТІМЗ	6	AC=CG, AT=GT and unequal base freq.	012032
TIM3e	3	Like TIM3 but equal base freq.	012032
TVM	7	Transversion model, AG=CT and unequal base freq.	012314
TVMe	4	Like TVM but equal base freq.	012314
SYM	5	Symmetric model with unequal rates but equal base freq. (Zharkikh, 1994).	012345
GTR	8	General time reversible model with unequal rates and unequal base freq. (Tavare, 1986).	012345

### Rate heterogeneity across sites

IQ-TREE supports all common rate heterogeneity across sites models:

RateType	Explanation
+1	allowing for a proportion of invariable sites.
+G	discrete Gamma model (Yang, 1994) with default 4 rate categories. The number of categories can be changed with e.g. $+G8$ .
+GC	continuous Gamma model (Yang, 1994) (for AliSim only).
+l+G	invariable site plus discrete Gamma model (Gu et al., 1995).
+R	FreeRate model (Yang, 1995; Soubrier et al., 2012) that generalizes the +G model by relaxing the assumption of Gamma-distributed rates. The number of categories can be specified with e.g. +R6 (default 4 categories if not specified). The FreeRate model typically fits data better than the +G model and is recommended for analysis of large data sets.
+I+R	invariable site plus FreeRate model.

### Model selection Sélection du modèle

More parameters means higher likelihood, but is the increase in likelihood necessary? Adds much more complexity

 Programs will use statistical methods to answer this question using Akaike Information Criteria (AIC), Bayesian Information Criterion (BIC), likelihood ratio tests, etc.

*Plus de paramètres signifie une probabilité plus élevée, mais l'augmentation de la probabilité est-elle nécessaire ? Ajoute beaucoup plus de complexité* 

 Les programmes utiliseront des méthodes statistiques pour répondre à cette question en utilisant les critères d'information d'Akaike (AIC), le critère d'information bayésien (BIC), les tests de rapport de vraisemblance, etc

Model testing will give you BIC and AIC score

- AIC score: tries to select the model that most adequately describes an unknown, high dimensional reality
- BIC score: tries to find the TRUE model among the set of candidates

*Les tests de modèles vous donneront un score BIC et AIC* 

- Score AIC : essaie de sélectionner le modèle qui décrit le mieux une réalité inconnue de haute dimension
- Score BIC : essaie de trouver le modèle VRAI parmi l'ensemble des candidats



likelihood

no. parameters

### Rate heterogeneity across sites Taux d'hétérogénéité entre les sites

 Do we expect all sites in an alignment to evolve at the same rate? What kind events would affect this?

Attendons-nous à ce que tous les sites d'un alignement évoluent au même rythme ? Quel genre d'événements affecterait cela?

## Rate heterogeneity across sites

Taux d'hétérogénéité entre les sites

- Changes in rate heterogeneity:
  - Codon positions
  - Exons (coding regions) versus introns (non-coding regions)
  - Housekeeping genes versus non-functional genes
  - Structure in RNA (stems vs. loops)

We can make inference about selection from these values, but that's another can of worms

- Évolution de l'hétérogénéité des taux :
  - Positions des codons
  - Exons (régions codantes) versus introns (régions non codantes)
  - Gènes domestiques versus gènes non fonctionnels
  - Structure dans l'ARN (tiges vs boucles)

*Nous pouvons faire des déductions sur la sélection à partir de ces valeurs, mais c'est une autre boîte de Pandore* 



## Bootstrapping

Amorçage

• Specify number of replicates: how many times does the test replicate the original sequence alignment?

Spécifiez le nombre de répétitions : combien de fois le test réplique-t-il l'alignement de séquence d'origine ?

• Standard in MEGA is 500 replicates, 1000 is better but takes longer

La norme dans MEGA est de 500 répétitions, 1000 est mieux mais prend plus de temps





Original

### Felsenstein zone

*Zone de Felsenstein* 

- Branch lengths for which parsimony confidently infers the wrong topology, these can affect bootstrap values
  - Longueurs de branche pour lesquelles la parcimonie déduit en toute confiance la mauvaise topologie, celles-ci peuvent affecter les valeurs d'amorçage



likelihood is a **consistent estimator** of tree topology because it converges on the correct value with increasing data

la vraisemblance est un estimateur cohérent de la topologie arborescente car elle converge vers la valeur correcte avec l'augmentation des données



likelihood will correctly infer the true tree if these patterns are sufficiently frequent to allow accurate branch length estimation

## Warnings and limitations

Avertissements et limitations

- Building phylogenies takes a LONG time Construire des phylogénies prend beaucoup de temps
- Without a proper outgroup or root, a phylogeny doesn't tell you much about order of descent

Sans groupe externe ou racine approprié, une phylogénie ne vous dit pas grand-chose sur l'ordre de descendance

• Does anyone know why it was so hard to make phylogenies for COVID-19?

Est-ce que quelqu'un sait pourquoi il était si difficile de faire des phylogénies pour COVID-19?



### So you have your sequences, now what?

Alors vous avez vos séquences, et maintenant ?

- Get some reference sequences from NCBI
   Obtenez des séquences de référence du NCBI
- Get an outgroup from NCBI Obtenez un groupe externe de NCBI
- Align them (use a software like MEGA or online like MAFFT) Alignez-les (utilisez un logiciel comme MEGA ou en ligne comme MAFFT)
- Pick the best model (use a software like MEGA or ModelTest-NG) Choisissez le meilleur modèle (utilisez un logiciel comme MEGA ou ModelTest-NG)
- Run the phylogeny using your aligned sequences and chosen model (use a software like MEGA or RAxML) Exécutez la phylogénie en utilisant vos séquences alignées et le modèle choisi (utilisez un logiciel comme MEGA ou RAxML)
- Visualize/edit tree in either R or FigTree Visualiser/modifier l'arborescence dans R ou FigTree

All of this listed is free to use  $\ensuremath{\mathfrak{O}}$ 

Tout ce qui est listé est libre d'utilisation

### TUTORIAL DIDACTICIEL

 Please make sure MEGA opens on your computer and you have the sequences downloaded from the syllabus online, let me know if you don't have either of these!

*Veuillez vous assurer que MEGA s'ouvre sur votre ordinateur et que vous avez téléchargé les séquences à partir du programme en ligne, faites-moi savoir si vous n'avez ni l'un ni l'autre !* 

- Also have FigTree downloaded, or just follow along by watching' Téléchargez également FigTree ou suivez simplement en regardant
- Additionally, open internet and go to NCBI.gov...if this does not open just follow along by watching

De plus, ouvrez Internet et allez sur NCBI.gov... si cela ne s'ouvre pas, suivez simplement en regardant

## Lemurs of Ranomafana national park

Parc national des lémuriens de Ranomafana



- Cytochrome B
  - Used a lot in species identification, limited variability within and much greater variation between species

Beaucoup utilisé dans l'identification des espèces, variabilité limitée au sein et variation beaucoup plus grande entre les espèces

 Prompt: You are a lemur researcher sampling feces to see if there is a new mouse lemur species that lives in the park but has not been spotted...you have a sequence and want to see how genetically related it is to other lemur species that reside in the park

Invite : Vous êtes un chercheur sur les lémuriens qui prélève des excréments pour voir s'il existe une nouvelle espèce de lémurien souris qui vit dans le parc mais qui n'a pas été repérée... vous avez une séquence et souhaitez voir à quel point elle est génétiquement liée à d'autres espèces de lémuriens qui résident dans le parc

## Steps to revisit later

Étapes à revoir plus tard



Web BLAST



Check what kind of sequence you are dealing with by doing a BLAST search

Vérifiez à quel type de séquence vous avez affaire en effectuant une recherche BLAST

Enter Over	D		
Enter Query	Sequence		
Enter accession	number(s), gi(s), or FASTA sequence(s)      Clear     Query subrange        CTCCATTCTATACTTTTCTCTAATCCTTATTATTATACCAAC     From       CGAAA     To	NIH National Library of Medicine	Log ir
Or, upload file	Choose File no file selected	${\rm BLAST}^{ (8)}$ » blastn suite » results for RID-TBKASV0K016	Home Recent Results Saved Strategies He
Job Title		< Edit Search	How to read this report? BLAST Help Videos DBack to Traditional Results Pa
		Job Title NC_035562.1:14221-15360 Microcebus rufus	Filter Results
Choose Sear	rch Set	RID     TBKASV0K016     Search expires on 12-12 19:30 pm     Download All        Program     BLASTN ?     Citation	Organism only top 20 will appear exclud
Database	Standard databases (nr etc.):      rRNA/ITS databases      Genomic + transcript databases      Betacoronaviru	Database     nt     See details ♥       Query ID     Icl[Query_55759	+ Add organism
Limit by Organism	Organism O BioProjectID O WGS Project	Description     NC_035562.1:14221-15360 Microcebus rutus isolate HABI       Molecule type     dna       Query Length     1140	to t
Exclude	Enter organism common name, binomial, or tax id. Only 20 top taxa will be shown. Models (XM/XP) Uncultured/environmental sample sequences	Other reports         Distance tree of results         MSA viewer         Image: Comparison of the second	Filler
Limit to Optional Entrez Query Optional	Sequences from type material You Tube Create custom database Enter an Entrez query to limit search ?	Sequences producing significant alignments           Select all 100 sequences selected   Description	Download     ✓     Select columns     ✓     Show     100 ✓     €       GenBank     Graphics     Distance tree of results     MSA View       Scientific Name     Max     Total     Query     E     Per.     Acc.
Program Sel	ection	Microcebus rufus isolate HABO6.12 mitochondrion, complete genome     Microcebus rufus isolate VEV7.13 mitochondrion, complete genome	Microcebus rufus         2106         2106         100%         0.0         100.00%         16819         KM112297.1           Microcebus rufus         1751         1751         100%         0.0         94.39%         16822         KM112317.1
Optimize for	<ul> <li>Highly similar sequences (megablast)</li> <li>More dissimilar sequences (discontiguous megablast)</li> <li>Somewhat similar sequences (blastn)</li> <li>Choose a BLAST algorithm ?</li> </ul>		
BLAST	Search using Megablast (Optimize for highly similar sequences)		

Search using Megablast (Optimize for highly similar sequences) Show results in a new window

NIH National Cent	Databases 3 Eulemur rufifrons cyto	chrome B		Search						
NCBI Home	Welcome to NCBI			Popular Resources						
Resource List (A-Z)	The National Center for Biotechnol	PubMed								
All Resources	biomedical and genomic informatio	Bookshelf								
Chemicals & Bioassavs	About the NCBI   Mission   Organ	About the NCBI I Mission I Organization I NCBI News & Blog								
Data & Software	· ·	BLAST								
DNA & RNA	Submit	Download	Learn	Nucleotide						
Domains & Structures	Deposit data or manuscripts	Transfer NCBI data to your	Find help documents, attend a	Genome						
Genes & Expression	into NCBI databases	computer	class or watch a tutorial	SNP						
Genetics & Medicine			A .	Gene						
Genomes & Maps				Protein						
Homology				PubChem						
Literature										
Proteins				NCBI News & Blog						
Sequence Analysis	Develop	Analyze	Research	Join NCBI at PAG 30						
Taxonomy	Use NCBI APIs and code	Identify an NCBI tool for your	Explore NCBI research and	08 De						
Training & Tutorials	libraries to build applications	data analysis task	collaborative projects	looking forward to seeing you in pers						
Variation				at the International Plant and Animal						
		25 <sup>6</sup>	Ś	Announcing the NCBI SARS-CoV-2 Variant Calling Pipeline and Related Products						
				Still waiting for an analysis nineline t						
				New Proximity Search Feature Avail in PubMed						
	COVID-19 Information			PubMed, a free National Library of						

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1. Go to NCBI, and search for the thing you want to build a phylogeny for, in our case cytochrome B of lemurs in Ranomafana national park

1. Allez sur NCBI, et recherchez la chose pour laquelle vous voulez construire une phylogénie, dans notre cas le cytochrome B des lémuriens du parc national de Ranomafana

#### Search NCBI

Eulemur rufifrons cytochrome B

× Search

#### Results found in 4 databases

Literature		Genes		Proteins
Bookshelf	0	Gene	0	Conserved Domains
MeSH	0	GEO DataSets	0	Identical Protein Groups
NLM Catalog	0	GEO Profiles	0	Protein
PubMed	0	HomoloGene	0	Protein Family Models
PubMed Central	4	PopSet	0	Structure
Genomes		Clinical		PubChem

This is what it will look like, you can go to Nucleotide under the genome category and click on that

Genomes	
Assembly	0
BioCollections	0
BioProject	0
BioSample	0
Genome	0
Nucleotide	28
SRA	0

Clinical	
ClinicalTrials.gov	0
ClinVar	0
lbGaP	0
IbSNP	0
lbVar	0
STR	0
/ledGen	0

BioAssays	0
Compounds	0
Pathways	0
Substances	0

0

28

0

0

Voici à quoi cela ressemblera, vous pouvez aller à Nucleotide dans la catégorie génome et cliquer dessus

Nucleotide	Nucleotide	Eulemur ru	fifrons cytochrome b		Search	
		Create alert	Advanced			Help
Species Animals (28) Customize	Summary –	20 per page 🗸	Sort by Default order ←	Send to: -	Filters: Manage Filters	
Molecule types genomic DNA/RNA (28) Customize	See Ger b in <u>Dros</u> cytochron <b>cytochro</b>	ne information f ophila melanoga me in <u>Cricetulus</u> ome b in <u>Pongo</u>	or b cytochrome <b>cytochrome b</b> Ister (2) Escherichia phage Lambda All 50 Gene records griseus Tripterygium wilfordii (2) All 4 Gene records abelii <u>1 Gene record</u>		Find related data       Database:     Select       Find items	
Source databases INSDC (GenBank) (28) Customize	Items: 1	o 20 of 28			Search details	
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7. 1,140 b	p linear D	DNA				
Accessio <u>Protein</u>	on: KF7082 PubMed	93.1 GI: <u>Taxon</u>	556926260 <u>omy</u>			
GenBan	k FAST	A Grap	hics			

Pick the sequence of what you're interested in, in our case we want a complete cds

We might want partial cds if we have a partial sequence of interest, but right now we're just building a tree with known data, so complete cds is best

Cds: protein coding sequence

Then download the fastas

Choisissez la séquence de ce qui vous intéresse, dans notre cas nous voulons un cd complet

Nous pourrions vouloir des CD partiels si nous avons une séquence partielle d'intérêt, mais pour le moment, nous construisons simplement un arbre avec des données connues, donc les CD complets sont préférables

Cds : séquence codant pour la protéine

Téléchargez ensuite les fastas

lei	mur_cytochrome_b_fastas
	Cheirogaleus_major.fasta
	Daubentonia_madagascariensis.fasta
	Eulemur_rubriventer.fasta
	Eulemur_rufifrons.fasta
	Hapalemur_aureus.fasta
	Hapalemur_griseus.fasta
	Homo_sapiens.fasta
	Lepilemur_microdon.fasta
	Microcebus_rufus.fasta
	Prolemur_simus.fasta
	Propithecus_edwardsi.fasta
	Varecia_variegata.fasta

Step 2: when you have all your sequences of interest and your outgroup, you need to concatenate the sequences into one file, you can do this by making a text/edit file and pasting each sequence in, otherwise follow instructions on command line (mac) or powershell (windows) to do this - - -

🔁 lemur\_cytochrome\_b\_fastas — -bash — 121×27

Last login: Wed Nov 23 12:34:19 on ttys000

The default interactive shell is now zsh. To update your account to use zsh, please run `chsh -s /bin/zsh`. For more details, please visit https://support.apple.com/kb/HT208050. [(base) Gwenddolens-MacBook-air:~ gwenddolenkettenburg\$ cd Desktop [(base) Gwenddolens-MacBook-air:Desktop gwenddolenkettenburg\$ cd Intro\_phylogenetic\_modeling\_Kettenburg (base) Gwenddolens-MacBook-air:Intro\_phylogenetic\_modeling\_Kettenburg gwenddolenkettenburg\$ cd lemur\_cytochrome\_b\_fastas [(base) Gwenddolens-MacBook-air:lemur\_cytochrome\_b\_fastas gwenddolenkettenburg\$ cat \*.fasta>lemur\_cytB\_concatenated (base) Gwenddolens-MacBook-air:lemur\_cytochrome\_b\_fastas gwenddolenkettenburg\$

Example 1: Merge with file names (This will merge file1.csv & file2.csv to create concat.csv)

type file1.csv file2.csv > concat.csv

**Example 2:** Merge files with pattern (This will merge all files with csv extension and create concat.csv)

When using asterisk(\*) to concatenate all files. Please DON'T use same extension for target file(Eg. .csv). There should be some difference in pattern else target file will also be considered in concatenation

type \*.csv > concat\_csv.txt

Étape 2 : lorsque vous avez toutes vos séquences d'intérêt et votre groupe externe, vous devez concaténer les séquences dans un seul fichier, vous pouvez le faire en créant un fichier texte/édition et en collant chaque séquence, sinon suivez les instructions sur la ligne de commande (mac) ou powershell (windows) pour ce faire



Step 3: open MEGA, and open a file/session, select your concatenated fasta file

MEGA will ask if you want to align or analyze, click on align

Étape 3 : ouvrez MEGA, et ouvrez un fichier/session, sélectionnez votre fichier fasta concaténé

MEGA vous demandera si vous voulez aligner ou analyser, cliquez sur aligner



So the sequences are loaded into MEGA like this:

Step 4: click on the muscle arm to align with MUSCLE program

Ainsi les séquences sont chargées dans MEGA comme ceci :

Étape 4 : cliquez sur le bras musculaire pour l'aligner avec le programme MUSCLE



Go with suggested options, then hit okay

Allez avec les options suggérées, puis appuyez sur OK

Site # 1 • w/o gaps

Selected genetic code: Standard



So this is the aligned data file, at this point you can trim ends if necessary to prepare for making a tree. You would want to do that if you have one sequence that "hangs" off past the others Voici donc le fichier de données aligné, à ce stade, vous pouvez couper les extrémités si nécessaire pour préparer la création d'un arbre. Vous voudriez faire cela si vous avez une séquence qui "se bloque" après les autres

Site # 1141



Save the aligned file, then we will proceed to model selection

Enregistrez le fichier aligné, puis nous procéderons à la sélection du modèle



Step 5: click on "Models" and select "Find best DNA/Protein models ML)"

Étape 5 : cliquez sur « Modèles » et sélectionnez « Trouver les meilleurs modèles d'ADN/protéines ML) »





Results

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#### Table. Maximum Likelihood fits of 24 different nucleotide substitution models

Model	Parameters	BIC	AICc	InL	(+ <i>l</i> )	(+G)	R	f(A)	<i>f</i> (T)	f(C)	f(G)	<i>r</i> (AT)	r(AC)	<i>r</i> (AG)	<i>r</i> (TA)	<i>r</i> (TC)	<i>r</i> (TG)	r(CA)
GTR+G+I	31	14046.342	13813.251	-6875.553	0.37	0.81	5.67	0.292	0.287	0.295	0.125	0.025	0.041	0.048	0.025	0.352	0.002	0.041
GTR+G	30	14054.041	13828.464	-6884.164	n/a	0.28	5.81	0.292	0.287	0.295	0.125	0.023	0.041	0.048	0.023	0.354	0.002	0.041
TN93+G+I	28	14080.384	13869.838	-6906.859	0.37	0.78	5.80	0.292	0.287	0.295	0.125	0.023	0.024	0.048	0.023	0.344	0.010	0.023
TN93+G	27	14086.626	13883.595	-6914.742	n/a	0.27	6.02	0.292	0.287	0.295	0.125	0.022	0.023	0.047	0.023	0.348	0.010	0.023
HKY+G+I	27	14131.860	13928.829	-6937.359	0.40	0.91	4.52	0.292	0.287	0.295	0.125	0.026	0.027	0.103	0.026	0.242	0.011	0.026
HKY+G	26	14137.705	13942.190	-6945.044	n/a	0.28	4.58	0.292	0.287	0.295	0.125	0.026	0.026	0.103	0.026	0.243	0.011	0.026
GTR+I	30	14160.325	13934.749	-6937.306	0.49	n/a	3.67	0.292	0.287	0.295	0.125	0.037	0.053	0.065	0.037	0.295	0.005	0.052
TN93+I	27	14200.028	13996.998	-6971.443	0.49	n/a	3.56	0.292	0.287	0.295	0.125	0.033	0.034	0.064	0.034	0.282	0.014	0.034
HKY+I	26	14249.626	14054.111	-7001.004	0.50	n/a	2.53	0.292	0.287	0.295	0.125	0.041	0.042	0.090	0.041	0.212	0.018	0.041
T92+G+I	25	14526.440	14338.441	-7144.173	0.39	1.17	3.50	0.290	0.290	0.210	0.210	0.032	0.023	0.164	0.032	0.164	0.023	0.032
T92+G	24	14530.821	14350.339	-7151.125	n/a	0.34	3.58	0.290	0.290	0.210	0.210	0.031	0.022	0.165	0.031	0.165	0.022	0.031
K2+G	23	14587.330	14414.364	-7184.142	n/a	0.33	3.71	0.250	0.250	0.250	0.250	0.027	0.027	0.197	0.027	0.197	0.027	0.027
K2+G+I	24	14589.035	14408.553	-7180.232	0.38	1.04	3.64	0.250	0.250	0.250	0.250	0.027	0.027	0.196	0.027	0.196	0.027	0.027
T92+I	24	14596.501	14416.019	-7183.965	0.49	n/a	2.99	0.290	0.290	0.210	0.210	0.036	0.026	0.159	0.036	0.159	0.026	0.036
K2+I	23	14670.097	14497.132	-7225.525	0.50	n/a	3.07	0.250	0.250	0.250	0.250	0.031	0.031	0.189	0.031	0.189	0.031	0.031
GTR	29	15043.026	14824.965	-7383.419	n/a	n/a	2.60	0.292	0.287	0.295	0.125	0.039	0.078	0.062	0.039	0.270	0.004	0.077
TN93	26	15153.141	14957.626	-7452.762	n/a	n/a	2.58	0.292	0.287	0.295	0.125	0.042	0.043	0.059	0.043	0.260	0.018	0.043
HKY	25	15208.117	15020.119	-7485.012	n/a	n/a	2.55	0.292	0.287	0.295	0.125	0.040	0.042	0.090	0.041	0.212	0.018	0.041
T92	23	15453.262	15280.296	-7617.108	n/a	n/a	2.50	0.290	0.290	0.210	0.210	0.041	0.029	0.151	0.041	0.151	0.029	0.041
JC+G+I	23	15473.601	15300.635	-7627.277	0.42	1.94	0.50	0.250	0.250	0.250	0.250	0.083	0.083	0.083	0.083	0.083	0.083	0.083
JC+G	22	15478.114	15312.665	-7634.296	n/a	0.40	0.50	0.250	0.250	0.250	0.250	0.083	0.083	0.083	0.083	0.083	0.083	0.083
JC+I	22	15514.443	15348.995	-7652.460	0.49	n/a	0.50	0.250	0.250	0.250	0.250	0.083	0.083	0.083	0.083	0.083	0.083	0.083
K2	22	15552.407	15386.958	-7671.442	n/a	n/a	2.51	0.250	0.250	0.250	0.250	0.036	0.036	0.179	0.036	0.179	0.036	0.036
JC	21	16320.513	16162.581	-8060.257	n/a	n/a	0.50	0.250	0.250	0.250	0.250	0.083	0.083	0.083	0.083	0.083	0.083	0.083

NOTE.-- Models with the lowest BIC scores (Bayesian Information Criterion) are considered to describe the substitution pattern the best. For each model, AICc value (Akaike Information Criterion, corrected), Maximum Likelihood value (*InL*), and the number of parameters (including branch lengths) are also presented [1]. Non-uniformity of evolutionary rates among sites may be modeled by using a discrete Gamma distribution (+G) with 5 rate categories and by assuming that a certain fraction of sites are evolutionarily invariable (+*I*). Whenever applicable, estimates of gamma shape parameter and/or the estimated fraction of invariant sites are shown.Assumed or estimated values of transition/transversion bias (*R*) are shown for each model, as well. They are followed by nucleotide frequencies (*f*) and rates of base substitutions (*r*) for each nucleotide pair.Relative values of instantaneous *r* should be considered when evaluating them. For simplicity, sum of *r* values is made equal to 1 for each model. For estimating ML values, a tree topology was automatically computed. This analysis involved 12 nucleotide sequences. Codon positions included were 1st+2nd+3rd+Noncoding. There were a total of 1141 positions in the final dataset. Evolutionary analyses were conducted in MEGA11 [2][3]

Abbreviations: TR: General Time Reversible; HKY: Hasegawa-Kishino-Yano; TN93: Tamura-Nei; T92: Tamura 3-parameter; K2: Kimura 2-parameter; JC: Jukes-Cantor./div>

1. Nei M. and Kumar S. (2000). Molecular Evolution and Phylogenetics. Oxford University Press, New York.

- Tamura K., Stecher G., and Kumar S. (2021). MEGA 11: Molecular Evolutionary Genetics Analysis Version 11. Molecular Biology and Evolution https://doi.org/10.1093/molbev/msab120.
- 3. Stecher G., Tamura K., and Kumar S. (2020). Molecular Evolutionary Genetics Analysis (MEGA) for macOS. Molecular Biology and Evolution 37:1237-1239.

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These are the results, according to the description, the lowest BIC score is the best DNA model to use.

#### We will use the GTR+G+I model

# *Ce sont les résultats, selon la description, le score BIC le plus bas est le meilleur modèle d'ADN à utiliser.*

#### Nous utiliserons le modèle GTR+G+I



Step 6: click on "Phylogeny" then select construct/test maximum likelihood tree

Étape 6 : cliquez sur « Phylogénie » puis sélectionnez construire/tester l'arbre de maximum de vraisemblance

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Select general time reversible model and for rates among sites, select Gamma distributed with invariant sites (G+I), hit okay, then wait a bit!

Sélectionnez le modèle général réversible en temps et pour les taux entre les sites, sélectionnez Gamma distribué avec des sites invariants (G+I), appuyez sur OK, puis attendez un peu !

#### File -> export current tree (Newick) Fichier -> exporter l'arborescence actuelle (Newick)



	M11: Tree Explorer (len	nur_tree_session.mtsx)				M1	M11: Text File Editor and Format Converter	
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Layout	Newick Export Options		1 ((((	(((Hapalemur	_aureus_cytB:	0.086441	44102,Hapalemur_griseus_meridionalis_cytB:0.09326077)0.7460:0.04436309,Pro	.emi
Subtree	▼ General	Hapalemur aureus cytB						
Branch	Rranch Lengths	Hapalemur griseus meridionalis cytB						
<ul> <li>Statisti</li> <li>Freque</li> </ul>	Bootstrap Values	rolemur simus cytB						
Font	Node Labels	Eulemur rubriventer cytB						
8 🗘 I	Gene Tree	Eulemur rufifrons cytB						
Placement	▶ Timetree	- Varecia variegata cytB						
Distance F Horizor		ropithecus edwardsi cytB						
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Hide Va		- Microcebus rufus cytB						
🗸 🗸 Distanc		Lepilemur microdon cytB						
Line Width		pentonia madagascariensis cytB						
Caption		- Homo sapiens cytB						
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Scale Leng	Done Loading							
Coale Leriy	<sup>™</sup> 0.10 ▼ Evolutionary an	alysis by Maximum Likelihood method						
Tick Interva	Reversible model [1]. T     in which the associated	The tree with the highest log likelihood (-6723.16) is shown. The percentage of trees taxa clustered together is shown next to the branches. Initial tree(s) for the heuristic						
ogL = -6723.16		Ready						

Copy the Newick string and past into a text/edit file...this is what we will import into R Copiez la chaîne Newick et collez-la dans un fichier texte/édition... c'est ce que nous allons importer dans R

### Good practice to check tree in FigTree first Bonne pratique pour vérifier d'abord l'arbre dans FigTree



### Then make pretty in R! Alors fais joli en R !

- Follow instructions in lemur\_tree\_editing\_R.R file
- Suivez les instructions dans le fichier lemur\_tree\_editing\_R.R